

5th December, 2017

From :

Mr.R.K.Rathi,
C-4, Abhimanshree Society,
Pashan Road,
Pune 411 008

To,

DCS – Listing,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J.Towers,
Dalal Street, P.J.Towers,
Mumbai 4000 001

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sir,

Sub : Inter-se Transfer of shares amongst the Promoter Group and relatives

Ref : Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In connection with above subject matter, I enclose herewith the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed by me.

Please take the same on record and further arrange to publish the same in your website for the information of the shareholders of the Company, investors and public at large.

Thank you.

Yours truly,



Rohit Kishor Rathi
ACQUIRER
RATHI PROMOTER GROUP



Forwarded to BSE / NSE by
Mr.P.S.Raghavan,
Company Secretary & Compliance Officer



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SUDARSHAN CHEMICAL INDUSTRIES LIMITED
2.	Name of the acquirer(s)	MR.ROHIT KISHOR RATHI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	MEMBER OF THE RATHI PROMOTER GROUP
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	MR.KISHOR LAXMINARAYAN RATHI MRS.ARUNA KISHOR RATHI
	b. Proposed date of acquisition	12/12/2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. 3,12,800 Equity Shares 2. 21,62,850 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	24,75,650 3.57%
	e. Price at which shares are proposed to be acquired	NIL INTER-SE TRANSFER AMONGST PROMOTER GROUP BETWEEN RELATIVES / MEMBERS OF THE RATHI PROMOTER GROUP WITHOUT CONSIDERATION AS GIFT
	f. Rationale, if any, for the proposed transfer	INTER-SE TRANSFER AMONGST PROMOTER GROUP BETWEEN RELATIVES / MEMBERS OF THE RATHI PROMOTER GROUP WITHOUT CONSIDERATION AS GIFT
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(A)(i) (II) of SEBI (SAST) REGULATIONS, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.

[Handwritten Signature]

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	ANNEXURE I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	ANNEXURE II			
11.	Shareholding details	Before the Proposed transaction		After the Proposed Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of Shares /voting Rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)(*)	21,75,950	3.14	46,51,600	6.71
	b Seller (s)				
	MR.KISHOR LAXMINARAYAN. RATHI	1074300	1.55	761500	1.10
	MRS.ARUNA KISHOR RATHI	2924350	4.22	761500	1.10



ROHIT KISHOR RATHI
ACQUIRER

PLACE : PUNE
DATE :05/12/2017

TO WHOMSOEVER IT MAY CONCERN

I Rohit Kishor Rathi (being acquirer), hereby declares that the transferors i.e. Mr.Kishor Laxminarayan Rathi and Mrs.Aruna Kishor Rathi and transferee i.e. Mr.Rohit Kishor Rathi have complied / will comply with applicable disclosure requirements in chapter V of the Takeover Regulations, 2011 (Corresponding the provisions of the repealed Takeover Regulations, 1997).



Rohit Kishor Rathi

Acquirer

Place : Pune

Date 05/12/2017

**Declaration for the Conditions Specified Under Regulation 10(1) (a) with
respect to Exemption**

I Rohit Kishor Rathi (Member of the Rathi Promoter Group), hereby declares that all the conditions specified under Regulation 10 (1) (a) with respect to exemptions relating to the proposed Acquisition have been duly Complied.



Rohit Kishor Rathi

Acquirer

Place : Pune

Date 05/12/2017