

Swan Energy Limited

(Formerly Swan Mills Limited)

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CIN: L17100MH1909PLC000294

Swan/nse/bse

18th October, 2017

Dept. of Corporate Compliances,
National Stock Exchange Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra –Kurla Complex, Bandra-east,

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir,

Sub: FSRU Project-Swan LNG Pvt. Ltd.

We wish to inform that 'Shareholders Agreement' (SHA) has been executed on 17th October, 2017 for investment in the Equity Share Capital of 'Swan LNG Private Limited' (SLPL), presently 100% subsidiary of the Company.

The shareholding pattern of the SLPL, post execution of the above agreement, will be as under.

- i- Swan Energy Limited (SEL) - 63%;
- ii- Gujarat Maritime Board (GMB) - 15%;
- iii- Gujarat State Petronet Limited (GSPL) - 11%;
- iv- FSRU Venture India One Private Limited (FVIOPL), an affiliate of Mitsui OSK Lines (MOL), Japan - 11%.

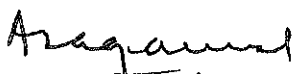
FVIOPL, an affiliate company of MOL, will also be the Technical Partner for the implementation of the LNG Port Project.

SLPL is developing India's first Floating Storage and Re-gasification Unit (FSRU) based LNG Port project near Jafrabad in Gujarat, India, which is first of its kind, all weather greenfield project, with an overall project cost of INR 4,000 Crs.

This is for the information of the Exchange, investors and all other concerned please.

Yours faithfully,

For Swan Energy Limited



(Arun S. Agarwal)
Company Secretary