Darshan Orna Limited

Date: February 28, 2025

To,
General Manager
Department of Corporate Services
BSE Limited
Listing Operations (Equity),
P. J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Proposed rights issue of equity shares of face value of Rs. 2.00/- (the "Equity Shares") of Darshan Orna Limited.

Ref: Darshan Orna Ltd (BSE Scrip Code- 539884)

In accordance with Regulation 71 and other relevant provisions of the SEBI (ICDR) (LODR), we wish to inform you that the Board of Directors of Darshan Orna Limited at its meeting held today i.e. Friday, February 28, 2025, at the Company's Registered Office has inter-alia considered and approved other agenda along with the Draft Letter of Offer in relation to the Rights Issue of the Company to be filed with BSE Limited (the "Stock Exchange") for their Prior approval for listing of the Rights Equity Shares on their exchanges and will also be submitted with the Board (SEBI) for information and dissemination on the Board's website. Further details required under Regulation 30 of the SEBI Listing Regulations, as well as SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure I.

The said meeting was commenced at 5:30 P.M. and concluded at 6:45 P.M.

You are kindly requested to take above information on record.

Thanking you

For, DARSHAN ORNA LIMITED

MAHENDRABHAI RAMNIKLAL SHAH

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Date: 2025.02.28 18:58:42 +05'30'

MAHENDRAKUMAR RAMNIKLAL SHAH
DIRECTOR
DIN: 03144827

Darshan Orna Limited

ANNEXURE-I

Details of Right Issue

Here is the table with the details column as per your request:

No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, etc.)	Fully Paid-up Equity shares of face value of ₹ 2/- each ("Rights Equity Shares")
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue of Fully Paid Up Equity Shares
3.	Total number of securities proposed to be issued (approximately)	Upto 50,029,335 Fully Paid-up Equity Shares of face value of ₹ 2 each for an amount aggregating up to ₹ 1500.88 LAKHS*.
4.	Issue Price	₹ 3/- per Rights Equity Share (including premium of ₹ 1/- per Rights Equity Share)
5.	Terms of payment of Issue Price per Rights Equity Share	Schedule Face Value Premium Total On Application (in ₹) 3/-
6.	Record Date and ISIN for Rights Entitlement	Record Date will be announced by the Company in due course.
7.	Rights Entitlement Ratio	1 (One) Rights Equity Shares of ₹ 2/- each for every 1 (One) Equity Shares of ₹ 2/- each held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	5,00,29,335 Fully paid-up Equity Shares of ₹ 2/- each
9.	Outstanding Equity Shares post Rights Issue	10,00,58,670 Fully paid-up Equity Shares of ₹ 2/- each. * * assuming full subscription

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

For, DARSHAN ORNA LIMITED

MAHENDRABHAI RAMNIKLAL SHAH
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DIRECTOR
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