

PRATIK SARAOGI
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Date: 24th April, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, DalalStreet, Mumbai — 400001. email ID: corp.relations@bseindia.com	To, Milgrey Finance & Investments Ltd 31, Whispering palms Shopping Centre, Lokhandwala, Kandivali(E), Mumbai -400101 Email : <u>milgreyfinance@gmail.com</u> BSE Scrip Code: 511018
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

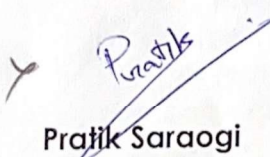
Dear Sir(s),

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the necessary information in format prescribed under the Said Regulation relating to sale/disposal of shares of **Milgrey Finance & Investments Ltd**

Kindly take the above information on record.

Thanking You,

Yours Faithfully,


Pratik Saraogi

Encl: As above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Milgrey Finance & Investment Ltd		
Name(s) of the seller and Persons Acting in Concert (PAC) with the Seller	Pratik Saraogi		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	35,50,000	16.48%	16.48%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	35,50,000	16.48%	16.48%
Details of Sale/Disposal			
a) Shares carrying voting rights acquired	4,50,000	2.09%	2.09%

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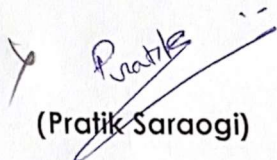
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,50,000	2.09%	2.09%
After the sale/disposal, holding of seller along with PACs of:			
a) Shares carrying voting rights	31,00,000	14.39%	14.39%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	31,00,000	14.39%	14.39%
Mode of sale/disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of sale/disposal of shares / VR/warrants/convertible securities/any other instrument that	24/04/2026		

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entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-
Equity share capital/ total voting capital of the TC after the said sale/disposal	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-
Total diluted share/voting capital of the TC after the said sale/disposal	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-

Part-B

Name of the Target Company: Milgrey Finance & Investments Limited


(Pratik Saraogi)

Place: Navi Mumbai
Date: 24/04/2026