

PRATIK SARAOGI
B/3501, Lodha World View, World Towers, S.B. Marg, Lower Parel, Mumbai-400013
Email: prsaraogi@gmail.com

Date: 24th April, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, DalalStreet, Mumbai — 400001. email ID: corp.relations@bseindia.com	To, Milgrey Finance & Investments Ltd 31, Whispering palms Shopping Centre, Lokhandwala, Kandivali(E), Mumbai -400101 Email : <u>milgreyfinance@gmail.com</u> BSE Scrip Code: 511018
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the necessary information in format prescribed under the Said Regulation relating to acquisition of shares of **Milgrey Finance & Investments Ltd**

Kindly take the above information on record.

Thanking You,

Yours Faithfully,


Pratik Saraogi

Encl: As above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Milgrey Finance & Investment Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pratik Saraogi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	35,50,000	16.48%	16.48%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	35,50,000	16.48%	16.48%
Details of acquisition			
a) Shares carrying voting rights	4,50,000	2.09%	2.09%

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acquired			
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,50,000	2.09%	2.09%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	40,00,000	18.57%	18.57%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	40,00,000	18.57%	18.57%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares /	24/04/2026		

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VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-
Equity share capital/ total voting capital of the TC after the said acquisition	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-
Total diluted share/voting capital of the TC after the said acquisition	2,15,41,250 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 22,15,41,250 /-

Part-B

Name of the Target Company: Milgre Finance & Investments Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Pratik Saraogi	No	


(Pratik Saraogi)

Place: Mumbai
Date: 24/04/2026