

KEYNOTE

Ref # Key13/Stock-Exch.Let/Ru(43)

May 28, 2013

The Manager
National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref.: Scrip Code KEYCORPSE

Reg : Out come of Board Meeting dated 28th May, 2013.

We are pleased to inform you that, the Meeting of the Board of Directors was held on 28th May, 2013 at the registered office of the Company. The Meeting considered and approved, subject to approval of shareholders in the ensuing 20th Annual General Meeting of the Company, the following:

- Audited Financial Results and Segment wise Results of the Company for the year ended 31st March, 2013. Copy of Audited Financial Results is attached herewith.
- Recommended dividend of Rs.1.50 per equity share of face value of Rs. 10/- each, (i.e.15%)

Further, Board of Directors in their Meeting considered change in designation of Shri B. Madhuprasad and accepted the resignation of the Shri Sangeet Rajesh Lakkar, Company Secretary of the Company.

The date of 20th Annual General Meeting (AGM) of the Company, Book Closure for purpose of AGM & payment of dividend, Notice of AGM and Director's Report will be taken up at the next Board Meeting of the Company.

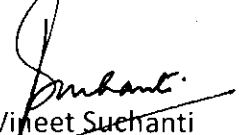
The results are being published in the newspapers in terms of the listing agreement.

This is for your information and records.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **KEYNOTE CORPORATE SERVICES LIMITED**


Vineet Suchanti
Managing Director

Encl: as above

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th floor, Senapati Bapat Marg, Dadar (W) Mumbai 400 028.

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

PART - I								(Rs. in lacs)
Sr. No.	Particulars	Standalone					Consolidated	
		Quarter Ended on 31-Mar-13 (Audited) (Refer note 7) (1)	31-Dec-12 (Unaudited) (2)	31-Mar-12 (Unaudited) (3)	Year Ended on 31-Mar-13 Audited (4)	Year Ended on 31-Mar-12 Audited (5)	31-Mar-13 (Audited) (6)	31-Mar-12 (Audited) (7)
1	Income from operations							
	a) Income from Operations	78.51	139.57	284.27	850.21	826.73	2,914.12	2,160.99
	b) Other Operating Income	1.70	2.89	11.78	7.92	25.91	7.92	25.91
	Total income from operations (net)	80.21	142.46	296.05	858.13	852.64	2,922.04	2,186.90
2	Expenses							
	a) Employee benefits expenses	90.41	78.84	89.75	325.56	307.23	1,234.74	1,059.75
	b) Depreciation and amortisation expenses	2.63	8.83	3.12	28.06	11.37	96.03	64.74
	c) Rent rates & taxes	-	-	10.69	3.46	43.21	109.31	177.01
	d) Professional Charges	35.85	12.74	22.25	62.42	66.54	90.19	110.64
	e) Travelling & Conveyance expenses	14.52	2.60	10.58	34.54	22.42	77.6	70.67
	f) Diminution in Value of Investment	-	-	37.37	-	37.17	-	41.78
	g) Other Expenses	71.67	40.17	24.44	155.93	89.26	702.64	446.27
	Total expenses	215.08	143.18	198.21	609.97	577.22	2,310.54	1,970.85
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	(134.87)	(0.72)	97.84	248.16	275.42	611.50	216.05
4	Other income	51.79	57.43	38.90	210.92	187.35	515.16	448.32
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(83.08)	56.71	136.75	459.08	462.76	1,126.66	664.38
6	Finance costs	4.29	0.63	1.03	6.55	2.41	442.84	43.85
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(87.37)	56.08	135.71	452.53	460.36	683.82	620.52
8	Exceptional	-	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(87.37)	56.08	135.71	452.53	460.36	683.82	620.52
10	Current Tax	(17.22)	(17.32)	59.81	84.21	142.19	160.73	215.65
	Short/(Excess) provision for tax in respect of earlier years	(3.37)	-	-	(3.37)	-	(5.92)	-
	Deferred Tax	9.69	13.12	(3.64)	29.10	5.35	40.12	(11.64)
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(76.48)	60.28	79.54	342.58	312.82	488.89	416.50
12	Extraordinary items	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(76.48)	60.28	79.54	342.58	312.82	488.89	416.50
14	Paid up equity share capital (Face Value per share: Rs.10/-)	701.83	701.83	701.83	701.83	701.83	556.66	556.66
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				3,913.84	3,694.42	5,917.70	5,018.62
16. i	Earnings Per Share (Before Extraordinary items) (7018339 Equity shares of Rs.10/- each) (Not annualized)							
	(a) Basic		0.86	1.13	4.88	4.46	8.78	7.48
	(b) Diluted		0.86	1.13	4.88	4.46	8.78	7.48
16. ii	Earnings Per Share (After Extraordinary items) (7018339 Equity shares of Rs.10/- each) (Not annualized)							
	(a) Basic		0.86	1.13	4.88	4.46	8.78	7.48
	(b) Diluted		0.86	1.13	4.88	4.46	8.78	7.48
PART - II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	2,978,151	2,978,151	3,023,964	2,978,151	3,023,964	2,978,151	3,023,964
	Percentage of shareholding	42.43	42.43	43.09	42.43	43.09	42.43	43.09
2	Promoters and Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered							
	- Number of Shares	4,040,188	4,040,188	3,994,375	4,040,188	3,994,375	4,040,188	3,994,375
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	57.57	57.57	56.91	57.57	56.91	57.57	56.91
B	Information on Investors complaints for the 3 Months ended 31st March 2013	Quarter ended on 31st March 2013						
	-- Pending at the beginning of the quarter	Nil						
	-- Received during the quarter	Nil						
	-- Disposed of during the quarter	Nil						
	-- Remaining unresolved at the end of the quarter	Nil						
1 The Audit Committee and the Board of Directors at its meeting held on 28th May, 2013 sequentially reviewed and approved the following:								
- Audited Financial Statements for the Financial Year 2012-13 on standalone as well as consolidated basis.								
2 The company has two wholly owned subsidiaries namely Keynote Capitals Limited (KCL) & Keynote Fincorp Ltd (Formerly Abhishek Finance and Investment Pvt. Ltd.). KCL has one wholly owned subsidiary i.e. Keynote Commodities Limited								
3 The consolidated Financial statements have been prepared in accordance with applicable Accounting Standards, based on the Audited Financial Statements of the company and its subsidiary Keynote Capitals Ltd & Keynote Fincorp Ltd								
4 The Board of Directors of the Company has recommended dividend of Rs. 1.50/- per equity share of Face Value Rs. 10/- each (i.e. 15%) payable to shareholders of the company subject to approval in the Annual General Meeting								
5 Figures for the previous year/quarters have been regrouped, reclassified and/or recast wherever necessary.								
6 The company's business activities fall within a single segment viz. Financial Services Accordingly, disclosure requirement under Accounting Standard (AS 17) Segment reporting is not applicable for standalone financial information.								
7 The figures of the quarter ended 31st March, 2013 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter which were subjected to limited review.								

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

KEYNOTE

8 Standalone & Consolidated Statement of Assets & Liabilities

(Rs. in lacs)

Sr No	Particulars	Standalone		Consolidated	
		As At 31-March -13	As At 31-March -12	As At 31-March -13	As At 31-March -12
A	EQUITY AND LIABILITIES				
	1. Shareholders' Funds:				
	(a) Share Capital	702	702	557	557
	(b) Reserves & Surplus	3,914	3,694	5,361	4,974
		4,616	4,396	5,918	5,530
	Non Current Liabilities:				
	(a) Long-term borrowings	23	31	31	45
	(b) Deferred tax Liability (net)	22	-	44	4
	(c) Other Long term liabilities	47	46	47	46
	(d) Long-term provisions	3	3	3	3
		95	80	125	98
	Current liabilities				
	(a) Short Term Borrowings	-	-	2,777	2,077
	(b) Trade payables	-	-	3,122	628
	(c) Other current liabilities	70	40	1,147	884
	(d) Short-term provisions	194	205	263	362
		264	245	7,309	3,952
	TOTAL	4,974	4,721	13,352	9,580
	II. ASSETS:				
	1. Non Current assets:				
	(a) Fixed assets				
	(i) Tangible assets	1,058	75	2,150	199
	(ii) Intangible assets	-	-	396	403
	(iii) Goodwill on Consolidation	-	-	10	13
	(b) Capital work-in-progress	-	968	-	2,105
	(c) Non-current investments	2,000	1,953	76	402
	(d) Deferred tax Liability (net)	-	7	-	-
	(e) Long-term loans and advances	11	12	371	419
	(f) Other non-current assets	19	46	2,410	46
		3,088	3,061	5,414	3,587
	Current assets				
	(a) Inventories	-	-	513	554
	(b) Current investments	-	224	0	224
	(c) Trade receivables	35	49	992	1,723
	(d) Cash and bank balances	1,441	126	2,017	1,359
	(e) Short-term loans and advances	403	1,254	4,239	1,978
	(f) Other current assets	7	8	176	156
		1,886	1,660	7,938	5,993
	TOTAL	4,974	4,721	13,352	9,580

For and on behalf of Board of Directors

Place : Mumbai
Dated : 28th May, 2013

Uday S. Patil
Director

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

Regd. Office : The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028.

CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH 2013

	Particulars	Year Ended on 31/03/2013 (Audited)	Year Ended on 31/03/2012 (Audited)
1	Segment Revenue		
	a Income from Advisory Services	1071.45	1273.75
	b Broking & Related Activities	1399.84	553.83
	c Trading in Securities	173.41	322.96
	d Financing Activities	277.34	-
	e Unallocated	221.46	242.35
	Total	3143.50	2392.89
	Less : Inter segment revenue	-	-
	Net sales/income from operations	3143.50	2392.89
2	Segment Results		
	a Income from Advisory Services	484.86	690.13
	b Broking & Related Activities	195.96	(387.35)
	c Trading in Securities	143.97	279.48
	d Financing Activities	(69.84)	-
	e Unallocated	(254.75)	(126.71)
	Total	500.20	455.55
	Less:		
	a Interest	95.26	43.85
	b Other un-allocable expenditure net off unallocable income.	(278.88)	(208.80)
	Total Profit Before Tax	683.82	620.50
3	Capital Employed		
	a Advisory Services	2259.00	40.24
	b Broking & Related Activities	1809.00	2035.50
	c Trading in Securities	596.00	554.18
	d Financial Activities	1085.00	-
	e Unallocated	2153.00	5331.88
	Total	7902.00	7961.80

• Notes:

- Segment information is published in respect of consolidated financial results

- Segment Revenue comprises of revenue from Advisory Services, Broking & relative activities, trading in securities, Financing Activities & other income which have been identified taking into account the nature of activities & nature of risk.

for KEYNOTE CORPORATE SERVICES LTD.

Place : Mumbai
Date : 28/05/2013

Uday S. Patil
Director

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 • Email: info@keynoteindia.net • Website: www.keynoteindia.net