

**VIVEK SUCHANTI**

13-B, Jolly Maker Apartments No. 1  
Cuffe Parade,  
**Mumbai – 400 005**

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1<sup>st</sup> April, 2015

The Manager  
**National Stock Exchange of India Ltd.**  
Listing Department  
Exchange Plaza, C-1, Block – G,  
Bandra Kurla Complex,  
Bandra (East),  
**Mumbai - 400 051.**

Dear Sir,

Ref. : **Scrip Code KEYCORPSE**

Reg. : **Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011)**

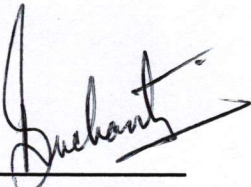
Enclosed please find herewith information in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in the prescribed format.

The said information is being submitted as required under Regulation 30(3) of the captioned regulation.

Please acknowledge the receipt.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,



**Vivek Suchanti**

Encl : as above

## Part – A – Details of Shareholding

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                 |                                                         |                                                   |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                      | Keynote Corporate Services Limited.                                                                                             |                                                         |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                               | <ul style="list-style-type: none"> <li>• BSE Limited (BSE)</li> <li>• National Stock Exchange of India Limited (NSE)</li> </ul> |                                                         |                                                   |
| 3. | <b>Particulars of the shareholder(s) :</b><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><p style="text-align: center;">OR</p> b. Name(s) of promoter(s), member of the promoter group and PAC with him. |                                                                                                                                 |                                                         |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                  | Number of shares                                                                                                                | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31 <sup>st</sup> of the year 2015, holding of:                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                 |                                                         |                                                   |
|    | a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 49440                                                                                                                           | 0.70                                                    | 0.70                                              |
|    | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                          | ---                                                                                                                             | ----                                                    | ----                                              |
|    | c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ----                                                                                                                            | ----                                                    | ----                                              |
|    | d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                                            | ----                                                                                                                            | ----                                                    | ----                                              |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                                   | ----                                                                                                                            | ----                                                    | ----                                              |
|    | Total                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 49440                                                                                                                           | 0.70                                                    | 0.70                                              |