

**RINKU SUCHANTI**

13-B, Jolly Maker Apartments No. 1  
Cuffe Parade,  
Mumbai – 400 005

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4<sup>th</sup> April, 2018

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Ltd.**  
Listing Department  
Exchange Plaza, C-1, Block – G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**Scrip Code/Name of Scrip: 512597/KEYCORPSER**

**Scrip Code: KEYCORPSER**

Dear Sir,

**Reg.: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011) as on 31<sup>st</sup> March, 2018**

Enclosed please find herewith information in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in the prescribed format.

The said information is being submitted as required under Regulation 30(3) of the captioned regulation.

Please acknowledge the receipt.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,



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**Rinku Suchanti**

Encl: as above

**Disclosures under Regulation ~~30(1)~~ and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of Shareholding**

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                        | Keynote Corporate Services Limited.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                 | <ul style="list-style-type: none"> <li>• BSE Limited (BSE)</li> <li>• National Stock Exchange of India Limited (NSE)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 3. | <p><b>Particulars of the shareholder(s) :</b></p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">OR</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | <p align="center">-----</p> <p>Smt. Rinku Vineet Suchanti [Promoter Group]<br/> Smt. Rita Vivek Suchanti [Promoter Group]<br/> Shri Vineet Nirmal Suchanti [Promoter Group]<br/> M/s. Naga Accounts Management Pvt. Ltd. [Promoter Group]<br/> Smt. Pushpa Nirmal Suchanti [Promoter Group]<br/> M/s. Dhanvirdhi Tie up Pvt. Ltd. [Promoter Group]<br/> M/s. Concept Productions Limited [Promoter]<br/> M/s. NSS Digital Media Limited [Promoter]<br/> Shri Vivek Nirmal Suchanti [Promoter]<br/> Nirmal Suchanti - HUF [Promoter]<br/> Shri Nirmal Suchanti [Promoter]<br/> Shri B. Madhuprasad [Promoter]</p> |

| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                | Number of shares | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|----|------------------------------------------------------------------------------------|------------------|---------------------------------------------------------|---------------------------------------------------|
|    | As of March 31 <sup>st</sup> of the year 2018, holding of:                         |                  |                                                         |                                                   |
|    | a) Shares                                                                          |                  |                                                         |                                                   |
|    | Smt. Rinku Vineet Suchanti                                                         | 3,802            | 0.05                                                    | 0.05                                              |
|    | Smt. Rita Vivek Suchanti                                                           | 4,829            | 0.07                                                    | 0.07                                              |
|    | Shri Vineet Nirmal Suchanti                                                        | 11,977           | 0.17                                                    | 0.17                                              |
|    | M/s. Naga Accounts Management Pvt. Ltd.                                            | 53,300           | 0.76                                                    | 0.76                                              |
|    | Smt. Pushpa Nirmal Suchanti                                                        | 1,32,308         | 1.89                                                    | 1.89                                              |
|    | M/s. Dhanvirdhi Tie up Pvt. Ltd.                                                   | 4,010            | 0.06                                                    | 0.06                                              |
|    | M/s. Concept Productions Limited                                                   | 2,41,600         | 3.44                                                    | 3.44                                              |
|    | M/s. NSS Digital Media Limited                                                     | 31,12,256        | 44.34                                                   | 44.34                                             |
|    | Shri Vivek Nirmal Suchanti                                                         | 49,440           | 0.70                                                    | 0.70                                              |
|    | Nirmal Suchanti – HUF                                                              | 2,82,499         | 4.03                                                    | 4.03                                              |
|    | Shri Nirmal Suchanti                                                               | 1,17,647         | 1.68                                                    | 1.68                                              |
|    | Shri B. Madhuprasad                                                                | 48,550           | 0.69                                                    | 0.69                                              |
|    | b) Voting Rights (otherwise than by shares)                                        | ---              | ----                                                    | ----                                              |
|    | c) Warrants,                                                                       | ----             | ----                                                    | ----                                              |
|    | d) Convertible Securities                                                          | ----             | ----                                                    | ----                                              |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC. | ----             | ----                                                    | ----                                              |
|    | <b>Total</b>                                                                       | <b>40,62,218</b> | <b>57.88</b>                                            | <b>57.88</b>                                      |

**RINKU SUCHANTI**

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Part – B\*\*

Name of the Target Company: **Keynote Corporate Services Limited**

| Particulars of the financial and non-financial information to be disclosed in Part-B of the Prospectus | Amount in Rs. Lakhs | Unit in Lakhs |
|--------------------------------------------------------------------------------------------------------|---------------------|---------------|
| 1. Net sales/turnover for the last 12 months                                                           | 1,00,00,000         | 1,00,00,000   |
| 2. Net profit for the last 12 months                                                                   | 10,00,000           | 10,00,000     |
| 3. Net sales/turnover for the last 6 months                                                            | 50,00,000           | 50,00,000     |
| 4. Net profit for the last 6 months                                                                    | 5,00,000            | 5,00,000      |
| 5. Total assets for the last 12 months                                                                 | 1,00,00,000         | 1,00,00,000   |
| 6. Total liabilities for the last 12 months                                                            | 10,00,000           | 10,00,000     |
| 7. Total equity for the last 12 months                                                                 | 90,00,000           | 90,00,000     |
| 8. Total debt for the last 12 months                                                                   | 10,00,000           | 10,00,000     |
| 9. Total cash and bank balances for the last 12 months                                                 | 5,00,000            | 5,00,000      |
| 10. Total fixed assets for the last 12 months                                                          | 10,00,000           | 10,00,000     |
| 11. Total current assets for the last 12 months                                                        | 90,00,000           | 90,00,000     |
| 12. Total current liabilities for the last 12 months                                                   | 10,00,000           | 10,00,000     |
| 13. Total current equity for the last 12 months                                                        | 80,00,000           | 80,00,000     |
| 14. Total current debt for the last 12 months                                                          | 10,00,000           | 10,00,000     |

**Rinku Suchanti**

Place: Mumbai

Date: 4<sup>th</sup> April, 2018

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.