Date: May 28, 2025

To,
The Manager,
Department of Corporate Relations,
Bombay Stock Exchange (BSE),
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

ISIN: INE685Z01033; Symbol: RAJNISH SCRIP CODE: 541601

Subject: Outcome of the Meeting of the Board of Directors of Rajnish Wellness Limited held today i.e. Wednesday, 28th May, 2025.

Respected Sir/ Ma'am,

Pursuant to Regulations of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) 2015 and in continuation of our earlier intimation of Board Meeting dated Saturday, 24th May 2025, we hereby inform you that board meeting of Board of Directors of the company duly convened and held today i.e, Wednesday, 28th May, 2025 at Plot No. 24, ABCD, Govt. Industrial Estate, Charkop, Kandivali (west), Mumbai, Maharashtra - 400067**.** The Board of Directors has inter alia transacted following businesses:

I) Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 :

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") Dated December 26, 2024 where the issue of equity shares of the Company of face value of Rs. 1 (Rupee One Only) each ('Equity Shares') was approved by way of a rights issue for an aggregate amount not exceeding **Rs. 49.90 Crores/-** (Rupees Forty Nine Crores Ninety Lakhs Only) **("Rights Issue"),** in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue')

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today i.e, Wednesday, 28th May, 2025 have, inter alia, considered and approved the following terms of the Rights Issue.

S.no	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of Fully paid-up Equity Shares

3	Total number of securities proposed to be issued	48,67,00,618 Equity Shares of face value of Rs. 1/- each for an amount aggregating of Rs. 48,67,00,618/-.
4	Issue Price	Rs.1.00/- per Equity
5	Record Date	**Tuesday, June 03, 2025** for the purpose of determining the shareholders entitled for Rights Issue ("Eligible Equity Shareholders")
6	Right Issue Period	Right Issue Opening Date: Thursday, 12th June, 2025 *Last Date for on Market Renunciation of Rights Entitlement: Monday, 07th July, 2025 **Right Issue Closing Date: Friday, 11th July, 2025 *Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
7	Right entitlement Ratio	19 (Nineteen) Equity Shares for every 30 (Thirty) Equity Shares held by the Eligible Equity Shareholders of the Company as on the record date with the right to renounce.
8	Outstanding Equity Shares prior to the Rights Issue	76,84,74,660 Equity shares of Rs. 1.00/- each
9	Outstanding Equity Shares post Right Issue (assuming full subscription)	1,25,51,75,278 Equity shares of Rs. 1.00/- each

<table>
<tr><td>10</td><td>Terms of Payment</td><td>
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<tr><th>Amount Payable Per Rights Equity Share</th><th>Face Value</th><th>Premium</th><th>Total</th></tr>
<tr><td>On Application</td><td>Rs.1.00/-</td><td>-</td><td>Rs.1/-</td></tr>
<tr><td>One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td>Total</td><td>Rs.1.00/-</td><td>-</td><td>Rs.1/-</td></tr>
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<tr><td>11</td><td>Other Terms of the Issue</td><td>To be included in the letter of offer to be filed by the Company.</td></tr>
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The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and

fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") , and with Securities and Exchange Board of India ("SEBI") for record purpose only.

II) Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

In relation to the aforesaid Rights Issue and in accordance with Regulations 42 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015,as amended and Regulation 68 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors at its meeting held today has fixed **Tuesday, June 03, 2025** as the record date for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Rights Issue. Further, in terms of SEBI

Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/l 3 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

The Board of Director of the Company also approved the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter to be filed with BSE Limited.

The meeting of the Board of Directors of the Company commenced at 1.00 P.M. and concluded at 02.30 P.M

The said notice will be accessed on the website of the Company and the Stock Exchanges.

You are requested to please take the same in your record.

Thanking You,
Yours Faithfully,

For Rajnish Wellness Limited

RAJNISHKUMAR SURENDRAPRASAD SINGH
Digitally signed by RAJNISHKUMAR SURENDRAPRASAD SINGH Date: 2025.05.28 14:33:25 +05'30'

Rajnish Kumar Singh
Managing Director
DIN: 07192704