

MAGNIT PJSC (MGNT)

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Press Release | Krasnodar | December 18, 2019

## **PJSC Magnit Announces the Procedure of Exchanged-Traded Bonds Placement, Terms of the Offers' Submission and Assignment of the Underwriter**

Krasnodar, Russia (December 18, 2019): Magnit PJSC (MOEX and LSE: MGNT; Issuer; Company; Group), one of Russia's leading retailers, announces the procedure of exchange-traded bonds placement, the terms of the offers' submission and the assignment of the underwriter.

On December 17, 2019 the Chief Executive Officer of PJSC Magnit determined the placement procedure of the Exchange-traded bonds of PJSC Magnit of the BO-003P-05 series placed under the Program of the exchange-traded bonds of the 003P series with the identification number of 4-60525-P-003P-02E as of 30.01.2018 (hereinafter - the Exchange-traded bonds), and the term and the procedure of the submission of the offers from the potential acquirers to execute the Exchange-traded bonds preliminary sale and purchase agreements (hereinafter - the Offers), as well as assigned the Underwriter (Public Joint Stock Company Sovcombank) for the Exchange-traded bonds placement.

The placement of the Exchange-traded bonds shall be exercised via book-building.

The Offers to execute the preliminary agreements shall be submitted from December 18, 2019 at 11 AM Moscow time to December 18, 2019 at 3 PM Moscow time. According to the preliminary agreements, potential acquirers and the Underwriter (Public Joint Stock Company Sovcombank (Taxpayer ID number 4401116480)) shall execute the principal Exchange-traded bonds sale and purchase agreements on the commencing date of the Exchange-traded bonds placement.

The expiration time of the Offers submission, preliminary determined by the decision of the sole executive body of the Issuer, may be changed by the sole executive body of the Issuer.

The approved form of the Offer can be found at the official website of the Company <http://ir.magnit.com/en/information-disclosure/charter-capital-and-issuing-documents/>

The information on the Underwriter and the bank details to transfer the payment for the Exchange-traded bonds can be found in the relevant Material fact <http://ir.magnit.com/en/information-disclosure/material-facts/>

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**Note to editors:**

Public Joint Stock Company Magnit is one of Russia's leading retailers. Founded in 1994, the company is headquartered in the southern Russian city of Krasnodar. As of September 30, 2019, Magnit operated 38 distribution centres and 20,497 stores (14,507 convenience, 467 supermarkets and 5,523 drogerie stores) in 3,694 cities and towns throughout 7 federal regions of the Russian Federation. In accordance with the unaudited IFRS management accounts for 9M 2019, Magnit had revenues of RUB 1,000 billion and an EBITDA of RUB 63 billion. Magnit's local shares are traded on the Moscow Exchange (MOEX: MGNT) and its GDRs on the London Stock Exchange (LSE: MGNT) and it has a credit rating from Standard & Poor's of BB.

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