



# Warren Tea Limited

WTL/SEC/S-2

1<sup>st</sup> April, 2026

The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Scrip Code 508494

Warren Tea Limited  
Registered & Corporate Office  
Johar Building, 8<sup>th</sup> floor  
P-1, Hide Lane  
Kolkata 700 073

Dear Sirs,

Enclosed please find a Disclosure as of 31<sup>st</sup> March, 2026 pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

(Vinay Kumar Goenka)  
Chairman

Encl : As above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part - A - Details of Shareholding**

|    |                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                         |                                                         |                                                   |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                               | WARREN TEA LIMITED                                                                                                      |                                                         |                                                   |
| 2. | Name(s) of the Stock Exchanges(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                       | BSE Limited                                                                                                             |                                                         |                                                   |
| 3. | Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC<br><br>Or<br>b. Name(s) of promoter(s) member of the promoter group and PAC with him | Vinay Kumar Goenka<br>Vinay Kumar Goenka (HUF)<br>Vivek Goenka<br>Maple Hotels & Resorts Ltd.<br>Sectra Plaza Pvt. Ltd. |                                                         |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                           | Number of shares                                                                                                        | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31 <sup>st</sup> of the Year, Holding of :                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                         |                                                         |                                                   |
|    | a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                         |                                                         |                                                   |
|    | Vinay Kumar Goenka                                                                                                                                                                                                                                                                                                                                                                                                            | 2681219                                                                                                                 | 22.44                                                   | N.A.                                              |
|    | Vinay Kumar Goenka (HUF)                                                                                                                                                                                                                                                                                                                                                                                                      | 376384                                                                                                                  | 3.15                                                    |                                                   |
|    | Vivek Goenka                                                                                                                                                                                                                                                                                                                                                                                                                  | 1476876                                                                                                                 | 12.36                                                   |                                                   |
|    | Maple Hotels & Resorts Ltd.                                                                                                                                                                                                                                                                                                                                                                                                   | 3196448                                                                                                                 | 26.74                                                   |                                                   |
|    | Sectra Plaza Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                        | 159062                                                                                                                  | 1.33                                                    |                                                   |
|    | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                   | N.A.                                                                                                                    | N.A.                                                    |                                                   |
|    | c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                   | N.A.                                                                                                                    | N.A.                                                    | N.A.                                              |
|    | d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                     | N.A.                                                                                                                    | N.A.                                                    |                                                   |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                             | N.A.                                                                                                                    | N.A.                                                    |                                                   |
|    | Total                                                                                                                                                                                                                                                                                                                                                                                                                         | 7889989                                                                                                                 | 66.02                                                   |                                                   |

Part - B\*\* - WARREN TEA LIMITED

| Name(s) of the Person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| Vinay Kumar Goenka                                                        | Yes                                                   | AE6PG7724R                 |
| Vinay Kumar Goenka (HUF)                                                  |                                                       | AABHV7185E                 |
| Vivek Goenka                                                              |                                                       | AFEP68673E                 |
| Maple Hotels & Resorts Ltd.                                               |                                                       | AACCM5635L                 |
| Sectra Plaza Pvt. Ltd.                                                    |                                                       | AADC55432Q                 |

I hereby declare that I and the abovementioned persons acting in concert have not made any encumbrances directly or indirectly on the shares of Warren Tea Limited.

(Vinay Kumar Goenka)

Signature of the Authorised Signatory

Place : Kolkata

Date : 01/04/2026

Note :

In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

A handwritten signature in blue ink, appearing to read "Raj K. Sharma", is located in the lower right quadrant of the page.