

SURYALAKSHMI COTTON MILLS LTD

(AN IS/ISO 9001 : 2008 & ISO 14001 : 2004 CERTIFIED COMPANY)

May 17, 2012

To,

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051.

Dear Sir,

Ref.: **SURYALAXMI**

Reg.: **Annual Audited financial results for the year ended 31/03/2012.**

As per Clause 41 of the Listing Agreement, we are herewith enclosing a copy of the Audited Financial Results for the year ended 31.03.2012, which were taken on record by the Board of Directors at their meeting held on 17.05.2012.

We wish to inform you that the Board recommended a dividend of 25% on the equity capital for the year ended 31.03.2012. You may kindly inform your members accordingly.

This is for your information and records.

Thanking you,

Yours faithfully,

for **SURYALAKSHMI/COTTON MILLS LIMITED**


E.V.S.V.SARMA
COMPANY SECRETARY



GOVERNMENT RECOGNISED EXPORT HOUSE
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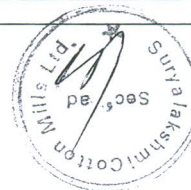
SURYALAKSHMI COTTON MILLS LIMITED

Registered Office :Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

PART I

(Figures in Rs. Lacs)

Sl No	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the previous year	Year to Date figures for Current period ended	Previous Year ended
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1	Income from operations :					
(a)	Net Sales/Income from Operations (Net of excise duty)	18523.64	15096.05	18445.98	66873.12	60093.98
(b)	Other Operating Income	259.49	161.20	344.27	904.36	1070.66
	Total Income from operations (net)	18783.13	15257.25	18790.25	67777.48	61164.64
2	Expenses :					
(a)	Cost of materials consumed	10803.22	9351.01	12140.31	42382.21	35427.53
(b)	Purchases of stock-in-trade	0.00	0.00	40.19	0.00	321.92
(c)	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	1390.43	(434.48)	(538.97)	(323.98)	164.69
(d)	Employees benefits expense	838.76	754.91	764.25	3102.92	2687.71
(e)	Power & Fuel	1550.91	1270.21	1322.93	5324.39	4460.91
(f)	Depreciation and amortisation expense	627.48	627.24	629.13	2456.51	2292.44
(g)	Other Expenses	1864.47	2066.02	2114.56	8109.20	8501.08
	Total expenses :	17075.27	13634.91	16472.40	61051.25	53856.28
3	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	1707.86	1622.34	2317.85	6726.23	7308.36
4	Other Income	31.65	12.81	60.45	65.53	105.76
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1,739.51	1,635.15	2,378.30	6,791.76	7,414.12
6	Finance costs	788.99	806.75	661.46	2980.96	2326.41
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	950.52	828.40	1,716.84	3,810.80	5,087.71
8	Exceptional Items	-	-	-	-	0.00
9	Profit from ordinary activities before Tax (7-8)	950.52	828.40	1716.84	3810.80	5087.71
10	Tax Expense :	405.25	175.00	935.26	980.25	1607.09
11	Net Profit(+)/Loss (-) from Ordinary activities after Tax (9-10)	545.27	653.40	781.58	2830.55	3480.62
12	Extraordinary Items (net of tax expense Rs. ___ Lakhs)	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period (11-12)	545.27	653.40	781.58	2830.55	3480.62
14	Paid-Up Equity Share Capital (Face value -Rs 10)	1452.23	1336.23	1336.23	1452.23	1336.23
15	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year					12546.20
16i	Earnings Per Share (before extraordinary items) (of Rs.10/- each)(not annualised):					
(a)	Basic	4.07	4.89	5.84	21.16	26.04
(b)	Diluted	3.75	4.89	5.84	19.49	26.04
16ii	Earnings Per Share (after extraordinary items) (of Rs.10/- each)(not annualised):					
(a)	Basic	4.07	4.89	5.84	21.16	26.04
(b)	Diluted	3.75	4.89	5.84	19.49	26.04



PART II						
A	PARTICULARS OF SHAREHOLDING					
1	Public share holding					
	- Number of Shares	5196451	5195401	5195401	5196451	5195401
	- Percentage of Share holding	35.78	38.88	38.88	35.78	38.88
2	Promotor and Promotor group shareholding					
a)	Pledged/Encumbered					
	-Number of shares	0.00	0.00	0.00	0.00	0.00
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	-Percentage of shares (as a % of the total share capital of the company)					
b)	Non-Encumbered					
	-Number of shares	9326889	8166889	8166889	9326889	8166889
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	64.22	61.12	61.12	64.22	61.12

NOTES:

- 1 The above Audited results reviewed and recommended by the Audit Committee were taken on record by the Board of Directors at their meeting held on 17th May 2012.
- 2 The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the 3rd quarter of the current financial year.
- 3 The Board has recommended a dividend of 25% (Rs2.50 Per share) (previous year Rs.2.50 per share), subject to the subject to the approval of the members in the General meeting.
- 4 * Paid up equity capital enhanced to Rs.1452.23 Lacs as on 28.03.2012 from Rs.1336.23 Lacs consequent to conversion of 11,60,000 warrants by promoters at Rs.135/- per share in accordance with the terms of issue.
- 5 Tax expenses for the quarter consists of Provision for income Tax and deferred Tax liability under Income Tax Act, 1961.
- 6 Previous figures have been regrouped and rearranged wherever necessary.
- 7 Status of Investors Complaints

Particulars	3 months ended 31/03/2012
INVESTOR COMPLIANTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remianing unresolved at the end of the quarter	Nil

Secunderabad
17th May,2012



for SURYALAKSHMI COTTON MILLS LIMITED

L N Agarwal

L N AGARWAL
CHAIRMAN & MANAGING DIRECTOR

SURYALAKSHMI COTTON MILLS LIMITED

Segment wise Revenue, Results and Capital Employed

(Figures in Rs. Lacs)

Sl No	Particulars	3 Months ended	3 Months ended	Corresponding 3 Months ended in the Previous year	Year to Date figures for Current Year ended	Previous accounting Year ended
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED
1	Segment Revenue					
	a) Spinning	7156.30	6508.22	7638.76	26876.37	23063.17
	b) Denim manufacturing	11367.34	8587.83	10807.22	39996.75	37030.81
	c) Others					
	Total	18523.64	15096.05	18445.98	66873.12	60093.98
	Less: Inter Segment revenue					
	Net Sales/Income from Operations	18523.64	15096.05	18445.98	66873.12	60093.98
2	Segment Results					
	(Profit+)/Loss(-) before tax and Interest from each segment)					
	a) Spinning	333.18	287.35	1119.41	1269.60	3370.50
	b) Denim manufacturing	1406.33	1347.80	1258.89	5522.16	4043.62
	c) Others					
	Total	1739.51	1635.15	2378.30	6791.76	7414.12
	Less: (i) Interest	788.99	806.75	661.46	2980.96	2326.41
	(ii) Other Un-allocable Expenditure net off Un-allocable income					
	Total Profit/(Loss) before tax	950.52	828.40	1716.84	3810.80	5087.71
3	Capital Employed					
	(Segment Assets -Segment Liabilities)					
	a) Spinning	15563.20	16861.53	17581.01	15563.20	17581.01
	b) Denim manufacturing	30176.85	26574.18	26890.52	30176.85	26890.52
	c) Power Project & Others	10627.45	8559.63	2303.75	10627.45	2303.75
	TOTAL :	56367.50	51995.34	46775.28	56367.50	46775.28



SURYALAKSHMI COTTON MILLS LIMITED

Registered Office :Surya towers ,6th Floor,105 S.P Road, Secunderabad -500 003

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES
AS AT THE END OF THE YEAR**

(Rs. in lakhs)

Particulars	As at Current year end	As at Previous year end
	31-03-2012	31-03-2011
	AUDITED	
A EQUITY AND LIABILITIES :		
1 SHAREHOLDERS' FUNDS :		
(a) Share Capital	2,029.53	2,185.13
(b) Reserves and Surplus	16,826.19	12,546.21
(c) Money received against share warrants	-	783.00
Sub-Total - Shareholders' funds :	18,855.72	15,514.34
2 Non-current liabilities		
(a) Long-term borrowings	18,961.37	13,991.06
(b) Deferred tax liabilities (net)	2,488.18	2,357.92
(c) Long-term provisions	210.61	131.35
Sub-Total - Non-current liabilities :	21,660.16	16,480.33
3 Current liabilities		
(a) Short-term borrowings	12,312.86	12,531.10
(b) Trade payables	3,616.03	4,650.48
(c) Other current liabilities	5,432.25	3,446.38
(d) Short-term provisions	566.90	701.05
Sub-Total - Current liabilities :	21,928.04	21,329.01
TOTAL - EQUITY AND LIABILITIES :	62,443.92	53,323.68
B ASSETS :		
1 Non-current Assets :		
(a) Fixed assets	34,610.64	25,439.08
(b) Non-current investments	447.97	447.97
(c) Long-term loans and advances	269.42	209.93
Sub-Total - Non-current assets :	35,328.03	26,096.98
2 Current Assets :		
(a) Current investments	312.38	22.97
(b) Inventories	10,356.27	11,986.04
(c) Trade receivables	10,444.91	7,639.47
(d) Cash and cash equivalents	600.23	970.17
(e) Short-term loans and advances	2,459.40	2,932.24
(f) Other current assets	2,942.70	3,675.81
Sub-Total - Current assets :	27,115.89	27,226.70
TOTAL - ASSETS :	62,443.92	53,323.68