

Nileshbhai Bapodara
Add: VINDHYAVASI KRUPA, PARISHRAM SOCIETY, CHHAYA, PORBANDAR-360575. GUJART, INDIA
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ANNEXURE – 1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Jattashankar Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mr. Nileshbhai Bhagvanji Bapodara- Acquirer Mrs. Kajal Nilesh Bapodara - PAC Mr. Bhagvanji Premji Bapodara- PAC Mrs. Prabhaben Bagvanji Bapodara- PAC Mr. Dipak Bagvanji Bapodara- PAC Mr. Alpesh Bagvanji Bapodara- PAC Mrs. Asha Naresh Modha- PAC Mr. Yash Nilesh Bapodara- PAC Mrs. Drashti Nilesh Bapodara- PAC Mr. Maheshbhaichabildas Joshi- PAC Mrs. Hansaben Maheshbhai Joshi- PAC Mr. Hitesh Maheshbhai Joshi- PAC Mrs. Vidhi Bharat Joshi- PAC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	185300 PAC 0	4.22% PAC 0%	4.22% PAC 0%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	185300	4.22%	4.22%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	536633 PAC - 0	12.24% PAC - 0	12.24% PAC - 0
b) VRs acquired / sold otherwise than by shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	536633	12.24%	12.24%

After the acquisition/sale, holding of:	721933	16.46%	
a) Shares carrying voting rights	PAC- 0	PAC 0%	16.46% PAC 0%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	721933 PAC 0	16.46% PAC 0%	16.46% PAC 0%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Off-Market Acquisition of Shares

The Acquirer has acquired 536633 (Five Lakh Thirty-Six Thousand Six Hundred Thirty-Three) equity shares of the Company from Mr. Sharad Poddar by way of Off-Market Sale pursuant to a Share Purchase Agreement dated December 20, 2024, at a consideration of Rs. 60/- (Rupees Sixty only) per share.

The aforesaid acquisition was undertaken after complying with the mandatory Open Offer requirements under Regulation 3(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 31, 2025
Equity Share capital / total voting capital of the TC before the said acquisition / sale	4387100 equity shares of face value of Rs. 10 each

Equity Share capital/ total voting capital of the TC after the said acquisition / sale	4387100 equity shares of face value of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	4387100 equity shares of face value of Rs. 10 each

Signature of Acquirer
NILESHBHAI BHAGVANJI BAPODARA
Place: Porbandar
Date: August 02, 2025

PART B ***

Name of the Target Company : Jattashankar Industries Limited



Signature of Acquirer

NILESHBHAI BHAGVANJI BAPODARA

Place: Porbandar

Date: August 02, 2025

NOTE:

(*) The total share capital/voting capital is to be considered as per the latest filing made by the Company with the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital refers to the total number of shares in the Target Company (TC), assuming full conversion of all outstanding convertible securities, including warrants, into equity shares. This provides a fully diluted basis for calculating the shareholding percentage.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.