

SMITHS & FOUNDERS (INDIA) LIMITED

SFIL/COSEC/BSE/DISC/29(2)/2019-20

Thursday, March 26, 2020

The Department of Corporate Relations

BSE Limited

25th Floor, P.J. Towers,

Dalal Street,

Mumbai – 400 001

Dear Sir,

Sub: Disclosure under Reg 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: Scrip Code No. 513418

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a disclosure statement in the prescribed format, in respect of Equity Shares of Smiths & Founders (India) Limited (Target Company) acquired by Mr. Suresh Shastry (Promoter & Director) as per the details given therein.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Smiths & Founders (India) Limited

Sd/-

Roopashree B Shettigar

Company Secretary & Compliance Officer

Reg. Office : No. 505, 5th Floor, "Brigade Rubix", No. 20, HMT Main Road, Bengaluru – 560013, Karnataka. India. Tel.: 91-80-29724155, email:

director@smithsandfoundersindia.com, website: www.smithsandfoundersindia.com

CIN : L85110KA1990PLC011303

ANNEXURE – 2

Format for disclosures and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Smiths & Founders (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suresh Shastry		
Whether the acquirer belongs to Promoter/Promoter Group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition/disposal as follows	Number	% W.r.t. total share/voting capital wherever applicable(*)	% W.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	28789639	28.23	28.23
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C. (Specify holding in each category)			
e) Total (a+b+c+d)	28789639	28.23	28.23
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	19703	0.02	0.02
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by the acquirer			
e) Total (a+b+c)	19703	0.02	0.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28809342	28.25	28.25
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			

shares carrying the voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c)	28809342	28.25	28.25
Mode of acquisition / Sale (e.g. Open market / off-market / Public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/03/2020 to 25/03/2020		
Equity share Capital / Total voting capital of the TC before the said acquisition / sale	101996525		
Equity share Capital / Total voting capital of the TC after the said acquisition / sale	101996525		
Total voting capital of the TC after the said acquisition	101996525		

(*) Total Share Capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sd/-
Suresh Shastry
Acquirer

Place: Bangalore
Date : 26/03/2020