



Date: 05.02.2025

To,
Bombay Stock Exchange Limited (BSE Ltd)
Listing / Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400001

BSE Scrip Code - 511557
ISIN: INE732K01027

Subject: Filling of Corrigendum Cum Addendum Advertisement pursuant to the proposed Rights Issue of Equity Shares of Pro Fin Capital Services Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of Corrigendum Cum Addendum advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. Pratahkal- Marathi Daily (Mumbai edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

For Pro Fin Capital Services Limited

ABHAY
NARAIN
GUPTA

Digitally signed by ABHAY NARAIN GUPTA
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pseudonym=133568621773785134gEva1thy
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2.5.4.20=553f6de4157390a3feb966b71a20
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serialNumber=0ae33ac63f63c8dd2740d14a
af0d59437f941aa4570b057ee862f87abd904
b, cn=ABHAY NARAIN GUPTA
Date: 2025.02.05 14:57:29 +05'30'

Abhay Gupta
Director
DIN:02294699

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 Nagant Securities Advisors Limited	NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kuria Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: nagant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijiani
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Place: Mumbai
Date: February 04, 2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 31st December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



PRO FIN CAPITAL SERVICES LIMITED

(CIN-L51909MH1991PLC250695)

Our Company was originally incorporated on July 22, 1991 as a private limited company under the name and style of "Pro Fin Companies Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. Subsequently, our Company was converted into a public limited company and the name of the Company was changed to "Pro Fin Capital Services Limited" and a fresh certificate of incorporation was issued on March 21, 1994 by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 47 of the Letter of offer.

Registered Office: 503, Western Edge II, Western Express High Way Borivali East Mumbai City – 400066, Maharashtra;
Tel: No. 022-3267 0651; **E-mail:** profin.capital1@gmail.com; **Website:** www.profincapital.co.in
Contact Person: Ms. Aakansha Khandelwal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: MR. ABHAY NARAIN GUPTA, MR. ANUPAM NARAIN GUPTA, M/S. ANUPAM GUPTA HUF, MRS. NEHA ANUPAM GUPTA, M/S. AMBE SECURITIES PVT LTD AND M/S. TRIYAMB SECURITIES PRIVATE LIMITED

THE ISSUE

Kirkloskar Ferrous Industries Limited									
A Kirkloskar Group Company									
Registered Office: One Avante, Level 5, Karve Road, Kothrud, Pune 411038, Maharashtra, India									
CIN: L27101PN1991PLC063223									
Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2024									
(Figures are ₹ in Crores unless stated otherwise)									
Sr. No.	Particulars	Standalone							
		Quarter ended		Nine months ended		Year ended			
		31-Dec-24	30-Sep-24	31-Dec-23	31-Dec-24	31-Dec-23	31-Mar-24		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	Total Income from Operations	1,609.25	1,667.11	1,544.61	4,830.07	4,601.57	6,133.90		
2	Net Profit for the period (before Tax and Exceptional Items)	85.04	115.08	136.55	304.44	447.61	533.53		
3	Net Profit for the period before Tax (after Exceptional Items)	85.04	115.08	136.55	304.44	414.38	476.83		
4	Net Profit for the period after Tax (after Exceptional Items)	61.25	84.91	93.99	221.72	277.41	321.58		
5	Total Comprehensive Income for the period [comprising Profit (after tax) and Other Comprehensive Income (after tax) for the period]	61.52	83.08	94.19	214.77	273.17	315.51		
6	Paid up Equity Share Capital (Face Value of ₹ 5 each)	82.29	82.25	82.09	82.29	82.09	82.11		
7	Reserves (excluding Revaluation Reserve) as per Balance Sheet						3,157.01		
8	Net Worth	2,053.85	1,990.65	1,890.00	2,053.85	1,890.00	1,872.13		
9	Paid up Debt Capital	-	-	250.00	-	250.00	-		
10	Debt-Equity Ratio	0.42	0.40	0.39	0.42	0.39	0.38		
11	Earnings Per Share (In ₹) (not annualised)								
	(a) Basic	3.72	5.16	5.73	13.48	16.92	19.63		
	(b) Diluted	3.70	5.13	5.69	13.39	16.80	19.49		
12	Debt Service Coverage Ratio - Annualised	1.70	1.99	2.11	1.85	2.18	2.25		
13	Interest Service Coverage Ratio-Annualised	3.19	4.12	5.64	3.79	6.07	5.44		
Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2024									
(Figures are ₹ in Crores unless stated otherwise)									
Sr. No.	Particulars	Consolidated							
		Quarter ended		Nine months ended		Year ended			
		31-Dec-24	30-Sep-24	31-Dec-23	31-Dec-24	31-Dec-23	31-Mar-24		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	Total Income from Operations	1,607.60	1,666.02	1,548.21	4,827.28	4,610.37	6,146.29		
2	Net Profit for the period (before Tax and Exceptional Items)	78.52	107.80	147.88	284.82	453.63	516.22		
3	Net Profit for the period before Tax (after Exceptional Items)	78.52	107.80	147.88	284.82	416.90	452.90		
4	Net Profit for the period after Tax (after Exceptional Items)	54.31	77.64	105.33	201.69	279.93	297.66		
5	Total Comprehensive Income for the period [comprising Profit (after tax) and Other Comprehensive Income (after tax) for the period]	54.71	75.68	105.28	194.77	286.59	303.62		
6	Paid up Equity Share Capital (Face Value of ₹ 5 each)	82.29	82.25	82.09	82.29	82.09	82.11		
7	Reserves (excluding Revaluation Reserve)						3,148.79		
8	Paid up Debt Capital	-	-	250.00	-	250.00	-		
9	Debt-Equity Ratio	0.43	0.40	0.39	0.43	0.39	0.38		
10	Earnings Per Share (In ₹) (not annualised)								
	(a) Basic	3.30	4.72	6.43	12.26	17.07			

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 31st December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



PRO FIN CAPITAL SERVICES LIMITED

(CIN-L51909MH1991PLC250695)

Our Company was originally incorporated on July 22, 1991 as a private limited company under the name and style of "Pro Fin Capital Services Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Pro Fin Capital Services Limited" and a fresh certificate of incorporation was issued on March 21, 1994 by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled "General Information" beginning on page 47 of the Letter of offer.

Registered Office: 503, Western Edge II, Western Express High Way Borivali East Mumbai City – 400066, Maharashtra;

Tel: No. 022-3267 0651; E-mail: profin.capital1@gmail.com; Website: www.profincapital.co.in

Contact Person: Ms. Aakansha Khandelwal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: MR. ABHAY NARAIN GUPTA, MR. ANUPAM NARAIN GUPTA, M/S. ANUPAM GUPTA HUF, MRS. NEHA ANUPAM GUPTA, M/S. AMBE SECURITIES PVT LTD AND M/S. TRIYAMB SECURITIES PRIVATE LIMITED

THE ISSUE

ISSUE OF UPTO 10,60,03,500 EQUITY SHARES OF FACE VALUE OF RE. 1 EACH ("EQUITY SHARES") OF PRO FIN CAPITAL SERVICES LIMITED ("PROFINC" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 4.50 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.50 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,770.16 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, DECEMBER 31, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 4.50 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 107 OF THE LETTER OF OFFER.

@assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED DECEMBER 31, 2024 AND CORRIGENDUM CUM ADDENDUM DATED JANUARY 23, 2025, JANUARY 27, 2025 AND JANUARY 30, 2025 RESPECTIVELY ALONG WITH THIS CORRIGENDUM CUM ADDENDUM.

This notice should be read in conjunction with the LOF and Corrigendum cum addendum to Letter of Offer dated December 31, 2024 and Corrigendum cum addendum dated January 23, 2025, January 27, 2025 and January 30, 2025 respectively filed by the Company with the Stock Exchange and SEBI and the ALDF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

RIGHTS ISSUE PERIOD EXTENDED

ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
TUESDAY, 04 th FEBRUARY, 2025	FRIDAY, 07 th FEBRUARY, 2025

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Thursday, January 09, 2025 and scheduled to close on Friday, January 24, 2025 was earlier extended from Friday, January 24, 2025 to Tuesday, January 28, 2025 by the Rights Issue Committee in its Meeting held on January 23, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was extended from Friday, January 24, 2025 to Tuesday, January 28, 2025 was further extended to Friday, January 31, 2025 by the Rights Issue Committee in its Meeting held on January 27, 2025 in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was extended from Tuesday, January 28, 2025 to Friday, January 31, 2025 was further extended to Tuesday, February 04, 2025 by the Rights Issue Committee in its Meeting held on January 30, 2025 in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was extended from Friday, January 31, 2025 to Tuesday, February 04, 2025 has now been further extended to Friday, February 07, 2025, by the Rights Issue Committee in its Meeting held on Tuesday, February 04, 2025, in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, February 07, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, February 07, 2025.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.bseindia.com and the website of the Company at www.profincapital.co.in.

Accordingly, there is no change in the LOF, CAF and ALOF dated December 31, 2024 except for modification in the Issue Closing date. Change in issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM, CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED DECEMBER 31, 2024 SHALL BE READ IN CONJUNCTION CORRIGENDUM CUM ADDENDUM DATED JANUARY 23, 2025, JANUARY 27, 2025 AND JANUARY 30, 2025 RESPECTIVELY ALONG WITH THIS CORRIGENDUM CUM ADDENDUM.

For Pro Fin Capital Services Limited
On Behalf of the Board of Directors

Sd/-
Mr. Abhay Gupta
Director

DIN: 02294599

Date: February 04, 2025

Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 31, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



An ISO 9001: 2015 Certified Co.



EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

Particulars	(Rs. In lakhs)		
	Standalone		
	Quarter ended 31.12.2024	Nine Month ended 31.12.2024	Quarter ended 31.12.2023
	Unaudited	Unaudited	Unaudited
Total Income from Operations	4,446.73	13,214.01	7,598.06
Net Profit for the period (before Tax, Exceptional and/or extraordinary items)	164.13	507.80	227.33
Net Profit for the period before tax (after Exceptional and/or extraordinary items)	164.13	507.80	227.33
Net Profit for the period after tax (after Exceptional and/or extraordinary items)	122.03	344.92	172.70
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	125.91	344.33	173.57
Equity Share Capital		1368.975	
Reserves (excluding Revaluation Reserve) as shown in the Balance	10584.11	10584.11	10065.06
Sheet Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
1. Basic:	0.92	2.52	1.27
2. Diluted:	0.92	2.52	1.27

Notes:

- Figures for the previous periods have been regrouped and reclassified to conform to the classification of the current period, where necessary.
- The above results for the quarter ended December 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 04th February 2025.
- The above results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act) as applicable and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The aforesaid Limited Reviewed Financial Results will be uploaded on the company's website www.sarthakmetals.com and will be available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com for benefit of shareholders.
- The Company has Rs 20.13 Lac unrealised gains on foreign currency transactions as on 31st December, 2024.
- During the Quarter ended December 31, 2024, Nil Investor complaint was received and attended.
- The Company operates in a single segment as "Cored Wires".
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures of the current financial year.

For and on behalf of the Board of Directors of Sarthak Metals Limited

Sd/-

Anoop Kumar Bansal

Managing Director

DIN: 01661844

Place: Bhilai, Chhattisgarh

Date: 04/02/2025

...continued from previous page.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, bank strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allotment Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, see "Offer Procedure" beginning on page 345 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised

to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 172 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 381 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 120,500,000 divided into 120,500,000 Equity Shares of face value ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 114,406,800 divided into 114,406,800 Equity Shares of face value ₹ 1 each. For details, please see the section titled "Capital Structure" on page 79 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Anil Kumar Singh and Krishnaswamy Vijay. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 79 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated November 27, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus and the Prospectus has been filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 381 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 317 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 319 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE Limited.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 319 of the RHP for the full text of the Disclaimer Clause of NSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the RHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: ajax.ipco@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Nikita Chirania/ Abhijit Diwan SEBI Registration No.: INM000011179	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: ajax.ipco@citic.com Investor Grievance ID: investors.cgmib@citic.com Website: www.online.citibank.co.in/rhtm/citigroupglobalsscreen1.html Contact Person: Karan Singh Hundal SEBI Registration No.: INM000010718	JM Financial Limited 7th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: ajax.ipco@jmf.com Investor Grievance ID: grievance.id@jmf.com Website: www.jmf.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC G Block, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: ajax.ipco@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Pari Vaya SEBI Registration No.: INM000013004	SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: ajax.ipco@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Raghavendra Bhal/ Aditya Deshpande SEBI Registration No.: INM000003531	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 81 0811 4949 E-mail: ajaxengineering.ipco@linkintime.co.in Investor Grievance ID: ajaxengineering.ipco@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" beginning on page 27 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.ajax-engg.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, JM Financial Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalsscreen1.html, www.jmf.com, www.nuvama.com and www.sbicaps.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.ajax-engg.com, www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalsscreen1.html, www.jmf.com, www.nuvama.com and www.sbicaps.com and www.linkintime.co.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **AJAX ENGINEERING LIMITED**, Tel: +91 22 6807 7100; **BRLMs : ICICI Securities Limited**, Tel: +91 22 6175 9999; **JM Financial Limited**, Tel: +91 22 6630 3030; **Nuvama Wealth Management Limited**, Tel: +91 22 4009 4400; **SBI Capital Markets Limited**, Tel: +91 22 4006 9807; **Syndicate Members:** SBICAP Securities Limited, Tel: +91 22 6931 6204, JM Financial Services Limited, Tel: +91 22 6136 3400, Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, ANS Pvt Limited, Asit C. Mehta Investment Intermediates Limited, Axis Capital Limited, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB (International) Stock Brokers Ltd, Eurekha Stock & Share Brokers Ltd, Finwizard Technology Pvt Ltd, Globe Capital Markets Ltd, HDFC Securities Limited, IDBI Capital Markets & Securities Limited, IFCI Financial Services Ltd, IIFL Capital Ltd, IIFL Securities Ltd, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Pvt Ltd, Kantilal Chhaganlal Securities Pvt.Ltd, Keynote Capital Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Inventure Growth & Securities Ltd, Marwadi Shares and Finance Limited, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth Management Limited , Prabhudas Liladhar Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd, Religare Securities Ltd, RR Equity Brokers Pvt Ltd, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stocks (India) Limited, Trade Bulls Securities (P) Ltd and Yes Securities (India) Limited

Escrow Collection Bank : Axis Bank Limited • Public Offer Account Bank : ICICI Bank Limited • Refund Bank : Axis Bank Limited • Sponsor Banks: Axis Bank Limited and ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Bengaluru, Karnataka

Date: February 4, 2025

AJAX ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ajax-engg.com; and on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, JM Financial Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalsscreen1.html, www.jmf.com, www.nuvama.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 27 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the RHP, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

ट्रम्प टॅरिफच्या मागे धावले अन् स्वतःसोबत गुंतवणूकदारांनीही पाडलं तोंडावर, त्यांचाच काईन कोसळला

नवी दिल्ली, दि. ४ (वृत्तसंस्था) : अमेरिकेच्या अध्यक्षपदावर बसल्यानंतर डोनाल्ड ट्रम्प यांनी अनेक धक्कादायक निर्णय घेतले आहेत. याचा परिणाम फक्त अमेरिकाच नाही तर जगभर पाहायला मिळत आहे.

मात्र, ट्रम्प यांची ही आक्रमक वृत्ती आता अमेरिकन लोकांच्याच मुळावर उठली आहे. तर आपल्याच निर्णयांमुळे ट्रम्प यांनी स्वतःच्याच पायावर धोंडा मारून घेतला आहे. एकीकडे डोनाल्ड ट्रम्प सरकारने लादलेल्या आयात शुल्कामुळे जग हैराण झाले आहे, तर दुसरीकडे क्रिप्टोकरन्सी ट्रम्प मीम काईन गुंतवणूकदारांना धक्का बसला

ओला त्यांच्या एआय व्हेचर कुट्टाइममध्ये २,००० कोटींची गुंतवणूक करणार: कंपनीचे संस्थापक भाविश अग्रवाल यांनी केली घोषणा

नवी दिल्ली, दि. ४ (वृत्तसंस्था) : ओलाचे संस्थापक भाविश अग्रवाल यांनी ४ फेब्रुवारी रोजी त्यांच्या कुत्रिम बुद्धिमत्ता उपक्रम कुत्रिममध्ये २००० कोटी रुपयांच्या गुंतवणुकीची घोषणा केली. एआयची स्पर्धा तीव्र होत असताना पुढील वर्षीपर्यंत १०,००० कोटी रुपयांची गुंतवणूक करण्याचे वचन त्यांनी दिले. भाविश अग्रवाल यांनी कुत्रिम एआय लॅंब, एक अग्रगण्य कुत्रिम बुद्धिमत्ता संशोधन प्रयोगशाळा देखील जाहीर केली. त्यांनी कुत्रिम लार्ज लॅंग्वेज मॉडेल 'कुत्रिम-२' च्या पुढील आवृत्तीचे अनावरण देखील केले. तसेच एआय मॉडेल्सची मालिका सादर केली, ज्यामध्ये व्हिजन लॅंग्वेज मॉडेल्स, स्पीच लॅंग्वेज मॉडेल्स आणि टेक्स्ट-टू-टेक्स्ट ट्रान्सलेशन मॉडेल्सचा समावेश आहे. सोशल मीडिया प्लॅटफॉर्म X वर एक पोस्ट शेअर करताना अग्रवाल म्हणाले, 'आम्ही गेल्या एक वर्षापासून AI वर काम करत आहोत, आम्ही आमचे काम ओपन सोर्स कम्युनिटीला प्रसिद्ध करत आहोत आणि अनेक तांत्रिक अहवाल देखील प्रकाशित करत आहोत. आमचे लक्ष भारतासाठी एआय फ्रॅक्सित करण्यावर आहे. आल्याला भारतीय भाषा, डेटा टंचाई, सांस्कृतिक संदर्भ इत्यादी बाबतीत एआय सुधारणांची आवश्यकता आहे. भाविशनं Nvidia सोबत भागीदारीत भारतातील पहिले GB२०० तैनात करण्याची घोषणा केली आहे, जे मार्चपर्यंत कार्यानिष्ठ होण्याची अपेक्षा आहे. ते म्हणले, 'आम्ही वर्षाच्या अखेरीस ते भारतातील सर्वात मोठा सुरु कॉम्प्युटर बनवू.'

स्कूझो आईस 'ओ' मॅजिकने मुंबईत नवीन आउटलेट सुरु केले

नवी दिल्ली, दि. ४ (वृत्तसंस्था) : भारतामध्ये सर्वाधिक वेगाने विस्तार करत असलेला जलाटो आणि लाईफ्-पॉप्सीकल ब्रॅंड, स्कूझो आईस 'ओ' मॅजिकने नवी मुंबईतील वाशीमध्ये एक नवे आउटलेट सुरु केल्याची घोषणा केली आहे. आता देशभरात त्यांची एकूण ५४ आउटलेट्स झाली आहेत. शॉप नंबर १०, माणेक कॉम्प्लेक्स, प्रेस्टिज स्पोर्ट्सच्या मागे, सेक्टर २९, वाशी, नवी मुंबई ४००९०३ येथे सुरु करण्यात आलेल्या स्कूझोमध्ये आरोग्य आणि गोडसरपणा यांचा अद्वितीय मिलाप पाहायला मिळेल. अतिशय नवीन आणि अनोख्या लाईफ् पॉप्सीकल अनुभवातून फ्रॉशन डेझर्ट्सच्या विश्वात

स्कूझो आईस 'ओ' मॅजिकने मुंबईत नवीन आउटलेट सुरु केले

नवी दिल्ली, दि. ४ (वृत्तसंस्था) : भारतामध्ये सर्वाधिक वेगाने विस्तार करत असलेला जलाटो आणि लाईफ्-पॉप्सीकल ब्रॅंड, स्कूझो आईस 'ओ' मॅजिकने नवी मुंबईतील वाशीमध्ये एक नवे आउटलेट सुरु केल्याची घोषणा केली आहे. आता देशभरात त्यांची एकूण ५४ आउटलेट्स झाली आहेत. शॉप नंबर १०, माणेक कॉम्प्लेक्स, प्रेस्टिज स्पोर्ट्सच्या मागे, सेक्टर २९, वाशी, नवी मुंबई ४००९०३ येथे सुरु करण्यात आलेल्या स्कूझोमध्ये आरोग्य आणि गोडसरपणा यांचा अद्वितीय मिलाप पाहायला मिळेल. अतिशय नवीन आणि अनोख्या लाईफ् पॉप्सीकल अनुभवातून फ्रॉशन डेझर्ट्सच्या विश्वात

आमूलाग्र बदल घडवून आणणारे स्कूझो आता वाशीमध्ये देखील उपलब्ध आहे. गोडाचे चाहते असणाऱ्यांना खवय्यांना हमखास आवडतील अशा स्नाइफ्ट आणि आरोग्याला पूरक पॉ्सी कल्स च्या मेजवानीचा आनंद इथे घेता आहे. स्कूझो आईस 'ओ' मॅजिकमध्ये तुम्ही स्वतःचे डेझर्ट स्वतः निर्माण करू शकता, त्यासाठी तुम्हाला हवी ती ताजी फुले निवडू शकता आणि त्यावर तुमच्यासमोर अवघ्या काही मिनिटांमध्ये तुमचे पॉप्सीकल तयार होतांना पाहू शकता. आणि, हा गोड सिलसिला इथेच थांबत नाही बरं, स्कूझोमध्ये तुम्हाला मोहात पाडतील अशा अनेक डेझर्ट्सनी भरलेला खूप मोठा मेन्यू उपलब्ध आहे, यामध्ये रिच आर्टिस्टल जलाटो, फ्रॅन्ची वॉफल्स, फ्लफी बॅक्केक्स, क्रीमि मिल्कशेक्स, रिच डेझर्ट केक्स आणि प्रेमिकल्स आणि डेझर्टव्हिज्जचा वापर जरा देखील केलेला नसतो. सहाजिकच तुम्ही कोणतीही चिंता न बाळगता तुमच्या आवडीप्रमाणे तयार केलेल्या डेझर्ट्सचा मनमुराद आनंद घेऊ शकाल.

आहे. वास्तविक, डोनाल्ड ट्रम्प यांच्या मीम काईनमुळे गुंतवणूकदारांचे मोठे नुकसान झाले आहे. त्याची किंमत गेल्या काही दिवसांतील त्याच्या सर्वकालीन उच्चांकावरून ७५ टक्क्यांनी घसरली आहे.

डोनाल्ड ट्रम्प अमेरिकेच्या अध्यक्षपदाची निवडणूक जिंकल्यापासून क्रिप्टोकरन्सीला सुगीचे दिवस आले आहेत. एका बिटकॉइनची किंमत ८६ लाख रुपयांच्या पुढे गेली आहे. याच संधीच सोनं करण्यासाठी ट्रम्प यांनी १७ जानेवारी २०२५ रोजी स्वतःचे ट्रम्प मीम काईन लॉन्च केला. या काईनने क्रिप्टो मार्केटमध्ये खळबळ उडवून दिली होती. त्याची सुरुवातीची किंमत सुमारे १७ डॉलर

होती. काही तासांत ती ८००० टक्क्यांच्या वाढीसह ७४.८५ डॉलरच्या सर्वकालीन उच्चांकावर पोहोचली. यामुळे आणखी गुंतवणूकदार आकर्षित झाले. मात्र, त्यानंतर काईनमध्ये घसरण सुरु झाली.

ट्रम्प यांचे मीम काईनची किंमत घसरण्यामागे अनेक कारणे आहेत. एकीकडे बाजारातील सट्टेबाजी संपली तर दुसरीकडे गुंतवणूकदारांचा विश्वास कमी झाला. अलीकडच्या काही दिवसांत, ट्रम्प मीम काईनची किंमत २४ तासांत २४ टक्क्यांनी घसरली आहे. ज्यामुळे गुंतवणूकदारांचा क्रिप्टोकरन्सीवरील विश्वास उडत असल्याचे चित्र आढे. गेल्या एका आठवड्यात त्याची

जाहीर सूचना
सूचना यादारे सर्वांना देण्यात येते की, मे. जे. सी. अटो इन्जिनीअर्स भागीदारी संस्था त्यांचे सध्याचे भागीदार सेलिसो फर्नांडिस व वालेरिअस नॉन फर्नांडिस हे खालील निर्दिशित मालमत्तेच्या संबंधात खालील लिखित अनुसूचीमध्ये विवरणात मालमत्तेचे मालक आहेत, सदर मे. जे. सी. अटो इन्जिनीअर्स यांच्याकडून सदर मूळ विक्री करार दि. ०३.०२.१९८७ चे करार रविराज ट्रस्ट, त्यांचे ट्रस्टी श्री हसमयूख एस. अशोकगोपा (खरेदीदार) व (विक्रेता) एलए मे. बिब्ड असोसिएट्स यांच्या मार्फत केलेले करार गहाळ/ हचवा आहेत. कोणही व्यक्तीस खालील निर्दिशित मालमत्तेच्या संबंधात कोणतेही दावे, हक्क, अधिकार वा हितसंबंध असल्यास तसेच वरील निर्दिशित विक्री कराराने सुरु झालेले ताबा, वारसा वा अधिकार वा कोणत्याही स्वरूपातील काही असल्यास त्यांनी यादारे सदर अधोहस्ताक्षरित यांना त्यांचे कार्यालय पत्ता वकील नविल छेडा, सी/ओ छेडा अ‍ॅन्ड असोसिएट्स, दुकान क्र. ७ व ८, तळ मजला, मयूर सीएचएसएलए, टी. पी. एस. ५५ व ५६ वा रोड, बोर सावरकर गाईडनजळ, नाना पालकर स्मृती समिती मार्ग, बोरिवली (पश्चिम), मुंबई ४०० ०९२ येथे संबंधित करार व/वा दस्तावेज यांच्या प्रमाणिगत त्त समवेत सदर तारखेपासून १५ (पंधरा) दिवसांच्या आत लेखी स्वरूपात सदर सादर करणे आवश्यक आहे अन्यथा खालील निर्दिशित जागेची पडताळणी कोणत्याही दावे वा आक्षेप काही असल्यास ते कोणत्याही संदर्भाविना हस्तांतरण पूर्ण करण्यात येईल व सदर दावे काही असल्यास ते आधिकार्यागीत व परित्यागीत मानले जातील. आम जनतेकडून कोणतेही उत्तर नंतर विचारत घेतले जाणार नाही. वरील संदर्भित मालमत्तेची अनुसूची : सर्व तो वाणिज्यीक जागा मालकीहक्क आधारावरील दुकान क्र. ७, तळ मजला, क्लासिक बिल्डींग, सोमरायप को-ऑप. हा. सो. लि., बांधकामित सव्हर्ज क्र. ८-ए व ८-सी, संभावित सीटीएस क्र. ५३ व ५४, गाव मंडीवरण, तालुका बोरिवली येथील लक्ष्मण म्हावे रोड, दहिसर (पश्चिम) मुंबई ४०० ०६८ मोनोमार्फत २२५.७५ चौ. फूट चरई क्षेत्रफळ. सही/- श्री. नविल पी. छेडा वकील उच्च न्यायालय
ठिकाण : मुंबई दि. ०५.०२.२०२५

जाहीर सूचना

तमाम जनतेला यादारे सूचना देण्यात येते की, **मयत सी. जावेर हरखचंरं गाला** या त्यांचे पत्नी **श्री. हरखचंद तेजशी गाला** यांच्यासह एल. टी. रोड आणि वाघ. आर. तावडे रोडचे नॅशनल, दहिसर पश्चिम, मुंबई-400०68 येथे स्थित "जय श्री राखोडघाम" (यापुढे "उद्यवस्त इमारत" म्हणून संदर्भित) अशा जात इमारतीच्या उभ्या मजल्यावरील फ्लॅट क्र. 301 धारक फ्लॅटच्या परिसराच्या संयुक्त मालक होया.

सदर उध्वस्त झालेल्या इमारतीच्या पुनर्विकासाच्या अनुषंगाने, मालकी आता बृहन्मुंबई मधील मुंबई शहर आणि मुंबई उपनगराचा नोंदणीकृत उपजिल्हा आणि जिल्हातील गाव दहिसर, ना. बोरिवलीचा सीटीएस. क्र. 850/ए/1ए धारक जमिनीच्या प्लॉटवर स्थित असलेल्या आणि वसलेल्या, त्याच ठिकाणी स्थित "विनी सॉलिटेटअर" म्हणून जात नवीन पुनर्विकसित इमारतीमध्ये, **7व्या** मजल्यावरील फ्लॅट क्र. 705, मोनोमार्फीत 48.82 चौरस मीटर (रेा चरई क्षेत्र)असलेल्या नवीन फ्लॅट परिसरापर्यंत विस्तारपी आहे.

मयत श्रीमती जावेर हरखचंद गाला यांचे 07-09-2020 रोजी मुंबई येथे निधन झाले, त्यांच्या परवाना त्यांचे पती श्री हरखचंद तेजशी गाला आणि त्यांचे एकमात्र जीवित कायदेशीर वारस, त्यांची मुले, **श्री सचिन हरखचंद गाला, श्री जित्नेश हरखचंद गाला आणि श्री. राज हरखचंद गाला हे आहेत.** इतर कोणतेही जात कायदेशीर वारस किंवा यावेदार नाहीत.

कोणतीही व्यक्ती ज्यांना सदर फ्लॅट आणि/किंवा सदर शेअर्सच्या संदर्भात कोणताही हक्क, नामाधिकार, हितसंबंध, दावा किंवा मागणी जसे की वारसा, हाण, विक्री, भाडेपट्टी, भेट, देवाणगवेणा किंवा अन्यथाही असल्यास यादारे, या सूचना प्रकाशनाच्या तारखेपासून **पंधरा (15) दिवसां**च्या आत खाली नमूद केलेल्या पत्त्यावर निम्नलिखितरीकरांना पूरक कागदपत्रांसह त्यांचे दावे सादर करणे आवश्यक आहे. जर असे कोणतेही दावे विहित कालावधीत प्राप्त झाले नाही, तर असे मानले जाईल की कोणत्याही व्यक्तीला सदर फ्लॅट आणि/किंवा सदर शेअर्सच्या संदर्भात कोणताही हक्क, नामाधिकार, हितसंबंध किंवा दावा नाही आणि त्यानुसार कार्यवाही केली जाईल.

सही/-	सूर्यकुमार रिता (वकील उच्च न्यायालय)
ठिकाण: मुंबई	दुकान क्र. 2, नगरेज अपार्टमेंट, एम.बी. रोड, दहिसर (पूर्व), मुंबई - 400068.
तारीख: ०५.०२.२०२५	ईमेल - darshan.rita@gmail.com

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 31st December, 2024 the “Letter of Offer” or (“LOF”) filed with the BSE Limited (“BSE”) and the Securities and Exchange Board of India (“SEBI”).



PRO FIN CAPITAL SERVICES LIMITED
(CIN-151909MH1991PLC250695)

Our Company was originally incorporated on July 22, 1991 as a private limited company under the name and style of “Pro Fin Companies Private Limited” under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to “Pro Fin Capital Services Limited” and a fresh certificate of incorporation was issued on March 21, 1994 by Registrar of Companies, Mumbai, Maharashtra. For further details please refer to the section titled “General Information” beginning on page 47 of the Letter of offer.

Registered Office: 503, Western Edge II, Western Express High Way Borivali East Mumbai City – 400066, Maharashtra;
Tel: No. 022-3267 0651; **E-mail:** profin.capital1@gmail.com; **Website:** www.profincapital.co.in

Contact Person: Ms. Akansha Khandwal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: MR. ABHAY NARAIN GUPTA, MR. ANUPAM NARAIN GUPTA, M/S. ANUPAM GUPTA HUF, MRS. NEHA ANUPAM GUPTA, M/S. AMBE SECURITIES PVT LTD AND M/S. TRIVYAMB SECURITIES PRIVATE LIMITED

THE ISSUE

ISSUE OF UPTO 10,60,03,500 EQUITY SHARES OF FACE VALUE OF RE. 1 EACH (“EQUITY SHARES”) OF PRO FIN CAPITAL SERVICES LIMITED (“PROFINC” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. 4.50 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.50 PER EQUITY SHARE) (“ISSUE PRICE”) FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,770.16 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. TUESDAY, DECEMBER 31, 2024 (THE “ISSUE”). THE ISSUE PRICE IS 4.50 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 107 OF THE LETTER OF OFFER.

@assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER (“NOTICE”) – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED DECEMBER 31, 2024 AND CORRIGENDUM CUM ADDENDUM DATED JANUARY 23, 2025, JANUARY 27, 2025 AND JANUARY 30, 2025 RESPECTIVELY ALONG WITH THIS CORRIGENDUM CUM ADDENDUM.

This notice should be read in conjunction with the LOF and Corrigendum cum addendum to Letter of Offer dated December 31, 2024 and Corrigendum cum addendum dated January 23, 2025, January 27, 2025 and January 30, 2025 respectively filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

RIGHTS ISSUE PERIOD EXTENDED	
ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
TUESDAY, 04TH FEBRUARY, 2025	FRIDAY, 07TH FEBRUARY, 2025

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Thursday, January 09, 2025 and scheduled to close on Friday, January 24, 2025 was earlier extended from Friday, January 24, 2025 to Tuesday, January 28, 2025 by the Rights Issue Committee in its Meeting held on January 23, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was extended from Friday, January 28, 2025 to Friday, January 29, 2025 was further extended to Tuesday, February 04, 2025 by the Rights Issue Committee in its Meeting held on January 30, 2025 in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Further, this is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which was extended from Friday, January 31, 2025 to Tuesday, February 04, 2025 has now been further extended to Friday, February 07, 2025, by the Rights Issue Committee in its Meeting held on Tuesday, February 04, 2025, in order to provide further opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, February 07, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, February 07, 2025.

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.bseindia.com and the website of the Company at www.profincapital.co.in.

Accordingly, there is no change in the LOF, CAF and ALOF dated December 31, 2024 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM, CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED DECEMBER 31, 2024 SHALL BE READ IN CONJUNCTION CORRIGENDUM CUM ADDENDUM DATED JANUARY 23, 2025, JANUARY 27, 2025 AND JANUARY 30, 2025 RESPECTIVELY ALONG WITH THIS CORRIGENDUM CUM ADDENDUM.

For Pro Fin Capital Services Limited
On Behalf of the Board of Directors

Sd/-

Mr. Abhay Gupta
Director
DIN: 02294699

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to Issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 31, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section “Risk Factors” beginning on page 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

किंमत ३० टक्क्यांहून अधिक घसरली आहे.डोनाल्ड ट्रम्प यांनी क्रिप्टोकरन्सीमधील गुंतवणूकदारांना मोठमोठी खपने दाखवली होती. अमेरिकेला क्रिप्टोकरन्सी कॅपिटल करण्याचा दावा त्यांनी केला होता.

 Hero Fincorp	हिरो फिनकॉर्प लिमिटेड सीआरएन : U74899DL1991PLC046774 नॉनप्लीकृत कालवलय : ३४, कम्युनिटी सेंटर, वसंत लोक, वसंत विहार, नवी दिल्ली ११० ०५७ दुष्यन्ते : ०११-४९४८ ७९००, फॅक्स : ०११-२४४८७५५० ईमेल : litigation@herofincorp.com वेबसाईट : www.herofincorp.com
ताबा सूचना	
(परिशिष्ट ४) नियम ८(१)	
ज्याअर्थी प्राधिकृत अधिकारी हिरो फिनकॉर्प लिमिटेड (एक्वायर्सल्यू), नॉन बँककिंग फिनांशियल कंपनी यांनी सिस्युरिटीयडेशन अ‍ॅन्ड रिस्कन्ट्रन्शन ऑफ फायनान्शियल असेट्स् अन्ड इन्फोर्मेटिड अ‍ॅन्ड सिस्युरिटी इंटरेस्ट कायदा २००२ (५४ ऑफ २००२) (यापुढे अ‍ॅक्ट म्हणून संदर्भित) च्या अनुसार तसेच सदरील कायद्याचे कलम १३(२) अनुसार प्राप्त झालेल्या अधिकार्यांना अवरोध करून मागणी सुमारे दिनांकीत ३१/१०/२०२४ निर्माण करून : १. मे. साँपम अँग्रो (कर्जदार) / अँग्रेसी (१) त्यांचे प्रोग्रायटर श्री. साँपम मधुकर सुर्वगंजी त्यांचे कार्यालय : १०३, ए विंग, ओमकार को-ऑप. हा. सोसायटी, अंधेरी सहार रोड, विले पार्ले पूर्व, विसय नगर हॉलसमोर, मुंबई, महाराष्ट्र ४०० ०९६. २. श्री. साँपम मधुकर सुर्वगंजी (सह-कर्जदार) / अँग्रेसी (२) राहणार २२५, सिडविनायक सीएचएसए, संभाजी नगर, सहार रोड, विजय नगर, अंधेरी पूर्व, मुंबई महाराष्ट्र ४०० ०६९ तसेच ४०१, श्रद्धा पॅलेस सीएचएसए लि., राजमाता जिजाबाई मार्ग, पम्प हाउस, अंधेरी पूर्व, मुंबई महाराष्ट्र ४०० ०९३. ३. श्री. मधुकर दामोदर सुर्वगंजी (सह-कर्जदार) / महाणवटदार/ अँग्रेसी (३) राहणार ४०१, श्रद्धा पॅलेस सीएचएसए लि., राजमाता जिजाबाई मार्ग, पम्प हाउस, अंधेरी पूर्व, मुंबई महाराष्ट्र ४०० ०९३, ईमेल : saurabhms453@gmail.com दूर. क्र. ९२३६२४१२३३, तसेच : २२५, सिडविनायक सीएचएसए, संभाजी नगर, सहार रोड, विजय नगर, अंधेरी पूर्व, मुंबई महाराष्ट्र ४०० ०६९ ४. श्री. मुनाता एम. सुर्वगंजी (सह-कर्जदार) / गणपतदार/ अँग्रेसी (४) राहणार ४०१, श्रद्धा पॅलेस सीएचएसए लि., राजमाता जिजाबाई मार्ग, पम्प हाउस, अंधेरी पूर्व, मुंबई महाराष्ट्र ४०० ०९३, ईमेल : saurabhms453@gmail.com दूर. क्र. ९२३६२४२४१५, तसेच : जय श्री सिडविनायक सीएचएसए, संभाजी नगर, सहार रोड, विजय नगर, अंधेरी पूर्व, संभाजी नगर, मुंबई महाराष्ट्र ४०० ०६९.	

यांना सूचना निर्मित करून त्या सूचनेत नमूद करण्यात आलेली रकम रु ७०,०६,७१३.६८ (**रुपये सत्तर लाख सहा हजार सातशे तेरा व अडसठ पैसे मात्र**) जे दिनांक २५/१०/२०२४ रोजी येणे आहेत ते अधिक त्यावरील पुढील व्याज, शुल्क आणि अन्य आकार सदरील सूचना प्राप्त झाल्याच्या तारखेपासून (साठ) ६० दिवसांत अदा कराव्यात. कर्जदार यांनी सदरील करण्यात कसूर केली असून यादारे सावधगिरीचा इशारा देण्यात येतो की त्यांनी सदरील मालमत्तेच्या संदर्भात कोणताही व्यवहार करू नये आणि असा कोणताही व्यवहार झाल्यास तो एक्स्प्रेसलूच यांच्या रक्षम क्र. ७०,०६,७१३.६८ (**रुपये सत्तर लाख सहा हजार सातशे तेरा व अडसठ पैसे मात्र**) जे दिनांक २५.१०.२०२४ रोजी येणे आहेत, सदरील सूचना प्राप्त झाल्याच्या तारखेपासून लागू असलेले व्याज आणि शुल्कासहित अदा करावत.

कर्जदार यांचे लक्ष कायद्याचा कलम १३ आणि उच कलम (८) च्या तत्तुदींकडे वेधून घेण्यात येत आहे ज्यात त्यांच्या प्रतिभूत मालमत्ता रिडिम करून घेण्यासाठी त्यांच्याकडे खालीलप्रमाणे उपाययोजने आहेत.

स्थायर भागमत्तेचे/ प्रतिभूत भागमत्तेचे विवरण खालीलप्रमाणे :

सर्व तो **भूग व भूखंड** असलेला फ्लॅट क्र. ४०१ मोनोमार्फित ४४० चौ. फूट चरई क्षेत्रफळ अर्थात ५४८ चौ. फूट व्हाट अन् क्षेत्रफळ अर्थात ४१५.०५ चौ. मीटर व्हाट अन् क्षेत्रफळ, इमारत व्हाट पॅलेस को-ऑप. हा. सो. लि. म्हणून, पम्प हाउस, आषाढी नगर समोर, अंधेरी पूर्व, मुंबई ४०० ०९३.

स्थळ : मुंबई

व्याख्या / – प्राधिकृत अधिकारी

हिरो फिनकॉर्प लिमिटेड

केनरा बँक Canara Bank केनरा बँक 	नवी मुंबई शॅरिफ कार्यालय, सर्किस कार्यालय बिल्डींग, ८ वा मजला, ए विंग, सी-१४, जी ब्लॉक, बीकेसी, वाडे पर्व, मुंबई ४०० ०५१. ईमेल : recoveryroom@canarabank.com
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संदर्भ : आरओ/लीगल/ सर्फर्सी/४१/२०२४/एम्बडी **दि. ३०.०१.२०२५**

प्रति,

श्री. सानिल चंद्रन सक्कार, एपाएल ४ ३५ ०४, सेक्टर ११, नेरळ नवी मुंबई महाराष्ट्र ४०० ७०६. मो. क्र. ९१६७९३४७३३

श्रीम. फनाह सनित सक्कार, फ्लॅट क्र. १०८, १ ला मजला, बिल्डींग क्र. ५, टाईप डी, फॅटसी बिल्डींग, ग्रीन बुद्धम, ऑफ कार्याण शीळ रोड, डायघर गाव, जिल्हा ठाण महाराष्ट्र ४०० ६१२.

श्री. सानिल चंद्रन सक्कार, फ्लॅट क्र. १०८, १ ला मजला, बिल्डींग क्र. ५, टाईप डी, फॅटसी बिल्डींग, ग्रीन बुद्धम, ऑफ कार्याण शीळ रोड, डायघर गाव, जिल्हा ठाण महाराष्ट्र ४०० ६१२.

विषय : **सीस्युरिटीयडेशन अ‍ॅन्ड रिस्कन्ट्रन्शन ऑफ फायनान्शियल असेट्स् अ‍ॅन्ड इन्फोर्मेटिड अ‍ॅन्ड सिस्युरिटी इंटरेस्ट अ‍ॅक्ट, २००२ (सर्फर्सी कायदा, २००२) च्या अनुच्छेद १३(२) अंतर्गत जारी सूचना सहायक व्हाटसुरिटी इंटरेस्ट (इन्फोर्मेटिड) नियम, २००२ वेळोवेळी सुधारित**

महोदय,

अधोहस्ताक्षरित हे कॅनरा बँक, **ऐरोली नवी मुंबई शाखा** (यापुढे प्रतिभूत धनको म्हणून संदर्भित)चे प्राधिकृत अधिकारी **सीस्युरिटीयडेशन अ‍ॅन्ड रिस्कन्ट्रन्शन ऑफ फायनान्शियल असेट्स् अ‍ॅन्ड इन्फोर्मेटिड अ‍ॅन्ड सिस्युरिटी इंटरेस्ट अ‍ॅक्ट, २००२** अंतर्गत सदर सूचना जारी करण्यात आलेल्या यादारे सूचित केले आहे (यापुढे सदर अ‍ॅक्ट म्हणून संदर्भित) यांनी

१. श्री. **सानिल चंद्रन सक्कार व श्रीम. फनाह सनिल सक्कार** (यापुढे कर्जदार म्हणून संदर्भित) यांनी तुमच्याद्वारे अंमलगत आणलेल्या विविध कर्ज दस्तावेज द्वारे संबंधित कॅनरा बँकेच्या यावे प्रतिभूती हितसंबंध म्हणून खालील लिखित अनुसूची ए मध्ये अधिक विवरणात मालमत्ता प्रतिभूत करण्याकरिता प्रतिभूती करारामध्ये प्रवेष्ट करण्याकरिता व खालील अनुसूची ए मध्ये अहवालीत पत सुविधा मंजूर केली होती व कर्ज रक्कम रु. १५,२४,१४३.०० (रु. सतरा लाख बचोवडीसह हजार एकशे त्रेवळीस मात्र) व त्यावरील व्याज अनुसार तुम्ही कर्ज रकमेचे पुनःप्राप्त करावे व वरील निर्दिशित करार यांचे अटी व शर्तीसह व्यवहार करावे.

तुम्ही (अनुसूची बी मध्ये निर्दिशित व्यक्ती) यांना अनुसूची बी मध्ये विस्तृत पतिभूत मालमत्तेच्या संबंधात करार केले होते.

त्यामुळे, ऑक्टोबर, २०२४ पासून गेल्या काही महिन्यांपासून सदर वित्तीय साहाय्य/ पत सुविधा आसतात करून कायंवलन अनिवारित केले आहे. अनुसूची सी मध्ये निर्दिशित व्याख्याकडे अनुसूची सी मध्ये अहवालीत तपशील अनुसार रु. १३,५३,४१८.८२ (रु. तेरा लाख त्रेघ हजार एकशे एक्वाऐंशी व व्याधोशी पैसे मात्र) चे प्रदान करण्याकरिता सदर सूचनेच्या तपशील आली आहे. तुम्हाला वावरास सूचना देण्याची ही पैसे मात्र) चे प्रदान करण्याकरिता सदर सूचनेच्या तपशील आली आहे. तुम्हाला वावरास सूचना देण्याची तुम्ही आपल्या कर्जावरील पैसे कर्ज पूर्ण केले नाही आहे. तुम्हाला महिती असल्याच्या तुमचे लक्ष कर्जात करण्याकरिता व व्याजाचे पदान करण्याकरिता कसूर केली असल्यास मुहूर्त कर्ज/ मागणी कर्ज हसे प्रदान करण्यास कसूर केले आहे. आपल्या वावरास वित्ती व मागणी करून सुद्धा तुम्ही थर्कित कर्ज व त्यावरील व्याजाचे पदान केले नाही आहे. रिझर्व्ह बँक ऑफ इंडियाने यांनी मालमत्ता स्पष्टीकरण अंतर्गत निर्देशानुसार तुमची मालमत्ता आकर्षित मालमत्ता (एपीएर) म्हणून २१.०१.२०२५ रोजी वर्गीकृत करण्यात येत आहे व बँकेने प्रमुख कर्ज हसे व व्याज यांच्यासह लक्ष्य प्रदान करावे.

मागण्या दायित्वाच्या संदर्भात तुम्ही प्राप्त केलेल्या पत सुविधांचे नमूद विविध प्रतिभूतीदारे प्राधिकृत अधिकार्याची सर्वांगी माहिती व ज्ञानानुसार मालमत्तये कोणतेही भार नाहीत. तथापि, इच्छुक बोलोदारांनी त्यांची सर्वाी सदर कायद्यापुढी सदर सूचनेच्या तपशीली तारखेपासून ६० दिवसांच्या आत बँकेस अनुसूची