

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Soma Papers & Industries Ltd	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Jitendra Rasiklal Sanghavi (Acquirer) Bhavi Jitendra Sanghavi (PAC) Brijesh Jitendra Parekh (PAC)	
Whether the acquirer belongs to Promoter / Promoter group		No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited	
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable (*) % w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: Soma Papers & Industries Ltd			
a) Shares carrying voting rights			
Jitendra Rasiklal Sanghavi		-	-
Bhavi Jitendra Sanghavi		-	-
Brijesh Jitendra Parekh		-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	-
c) Voting rights (VR) otherwise than by equity shares		-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
e) Total (a+b+c+d)		-	-
Details of acquisition of: Soma Papers & Industries Ltd			
a) Shares carrying voting rights			
Jitendra Rasiklal Sanghavi		54,00,000	4.68
Bhavi Jitendra Sanghavi		11,00,000	0.95
Brijesh Jitendra Parekh		5,00,000	0.43
b) VRs acquired otherwise than by equity shares		-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.		-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	-
e) Total (a+b+c+/-d)		70,00,000	6.06
After the acquisition, holding of acquirer along with PACs of: Soma Papers & Industries Ltd			
a) Shares carrying voting rights			
Jitendra Rasiklal Sanghavi		54,00,000	4.68
Bhavi Jitendra Sanghavi		11,00,000	0.95
Brijesh Jitendra Parekh		5,00,000	0.43
b) VRs acquired otherwise than by equity shares		-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.		-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	-
e) Total (a+b+c+/-d)		70,00,000	6.06
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		Preferential Allotment	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Equity Shares	

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Preferential Allotment of Equity Shares & Warrants by the board of Directors in their meeting held on 06 th October 2025.
Equity shares capital / total voting capital of the TC before the said acquisition	Rs. 1,40,21,500/- divided in to 14,02,150 Equity Shares of Rs. 10/- each.
Equity shares capital/ total voting capital of the TC after the said acquisition	Rs. 115,47,56,100/- divided in to 11,54,75,610 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 164,07,00,000/- divided in to 16,40,70,000 Equity Shares of Rs. 10/- each.

For and behalf of the acquirer and Persons Acting in Concert

Jitendra Rasiklal Sanghavi

Acquirer

Place: Mumbai

Date: 07th October 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B

Name of the Target Company: Soma Papers & Industries Ltd

BSE Symbol: SOMAPPR

BSE Scrip Code: 516038

ISIN: INE737E01011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Jitendra Rasiklal Sanghavi	No	APSPS9787H
Bhavi Jitendra Sanghavi	No	AMWPS1612G
Brijesh Jitendra Parekh	No	AEUPP3825L

For and behalf of the acquirer and Persons Acting in Concert

Jitendra Rasiklal Sanghavi

Acquirer

Place: Mumbai

Date: 07th October 2025