

Date: January 15, 2026

To,
The Manager
Listing Operations
BSE Limited Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Scrip Code: 516038

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 and Regulation 31A (10) of SEBI (LODR) Regulations, 2015
Completion of Open Offer, Change in Management and Control, and Promoter Reclassification**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby inform you that the open offer made to the public shareholders of the Company has been successfully completed.

Consequent to the completion of the open offer, the acquirer(s) have acquired control of the Company, and the management and control of the Company has been taken over by the new management with effect from January 15, 2026. The Board of Directors of the Company has taken note of the completion of the open offer and the resultant change in management and control.

Further, in accordance with Regulation 31A (10) of the SEBI LODR Regulations and in line with the intent of the erstwhile promoters as disclosed in the Letter of Offer, the Board has noted the reclassification of the erstwhile promoters from the “Promoter and Promoter Group” category to the “Public” category with effect from the date of change in management and control.

The Company confirms that all conditions and compliances prescribed under Regulation 31A (10) for such reclassification have been duly complied with and satisfied.

This intimation is submitted for your information and record.

For Soma Papers & Industries Limited

Vanteddu Lakshmi Priya Darshini
Whole-time Director & CFO
DIN: 07803502