SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office – U.N.- 1916, 19th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai - 400013, Maharashtra, India

Contact Details: - Phone - 022-45694785 **email -** sobhagyamercantile9@gmail.com

website: www.sobhagyaltd.com

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Date: 13th February, 2026

Subject: - Outcome of Board Meeting under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 512014 (SOBHAGYA MERCANTILE LTD.)

Dear Sir / Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. on Friday, 13th February, 2026 has, inter alia, **considered and approved**:

IND-AS compliant the Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2025 along with Limited Review Report thereon.

The same is enclosed herewith.

The Board Meeting commenced at 04:00 P.M. and concluded at 06:00 P.M.

This is for the information and records of the Exchange, please take it on record.

Thanking you.

Yours Faithfully
For SOBHAGYA MERCANTILE LIMITED

Shrikant
Mitesh
Bhangdiya

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Mitesh Bhangdiya
Date: 2026.02.13 18:01:10 +05'30'

Shrikant Mitesh Bhangdiya
Managing Director
(DIN-02628216)

Encl.: As Above

Limited Review Report on Quarterly and Year to date Unaudited Financial Results of the Sobhaygya Mercantile Limited ("the Company") pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
Board of Directors,
Sobhaygya Mercantile Limited.

We have reviewed the accompanying statement of unaudited financial results of **Sobhaygya Mercantile Limited** for the quarter ended on December 31, 2025 and year to date results for the period from 01st April, 2025 to 31st December, 2025 ("the statement) being submitted by the Company pursuant to Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

The statement which is responsibility of company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 " *Interim Financial Reporting"* (Ind AS 34) prescribe under section 133 of the companies Act 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations read with relevant circulars issued by SEBI. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim, Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards as specified under section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant circulars issued by SEBI, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Joshi & Shah
Chartered Accountants
Firm Registration No. - 144627W

JOSHI JAYDIP JAYANTILAL

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Date: 2026.02.13 17:42:43 +05'30'

Jaydip Joshi
Partner
Membership No. - 170300
UDIN: 26170300NFATDU5934

Place: Mumbai
Date: 13th February, 2026
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SOBHAGYA MERCANTILE LIMITED

CIN NO: L45100MH1983PLC031671

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Tel no: 022-45694785, Email Id: sobhagyamercantile9@gmail.com, Website:www.sobhagyaltd.com

Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December, 2025

(Rs. In Lakh)

A	Particulars	Quarter ended			Nine Months ended		Year ended
		Unaudited 31.12.2025	Unaudited 30.9.2025	Unaudited 31.12.2024	Unaudited 31.12.2025	Unaudited 31.12.2024	Audited 31.03.2025
1	**Income**						
a	Revenue from operations	**4,747.22**	**5,121.58**	**4,670.56**	**15,100.89**	**10,065.61**	**15,728.42**
b	Other Income	-	-	-	0.23	-	312.30
	Total Income	**4,747.22**	**5,121.58**	**4,670.56**	**15,101.12**	**10,065.61**	**16,040.72**
2	**Expenses:**						
a	Cost of Material consumed	887.08	1,860.66	2,205.45	5,920.73	3,974.24	5,707.28
b	Changed in Inventories of finished goods, WIP & Stock in Trade	128.73	388.37	54.57	64.15	(14.35)	(4.86)
c	Employee benefits expense	126.00	117.65	114.99	334.94	260.79	437.20
d	Finance & Interest cost	89.29	56.13	17.48	143.45	57.07	102.94
e	Depreciation and amortization expense	9.35	7.67	13.86	24.68	55.80	65.51
f	Power and Fuel Charges	116.62	31.56	293.81	183.01	1,115.05	1,477.15
g	Machinery Hire Charges	410.26	575.95	239.76	1,555.79	775.93	1,309.40
h	Sub Contract Charges	1,155.18	1,043.88	508.74	2,487.53	1,064.48	2,079.66
i	Other expenses	1,018.37	411.38	470.21	2,199.62	1,503.62	2,482.32
2	**Total Expenses**	**3,940.88**	**4,493.25**	**3,918.87**	**12,913.90**	**8,792.62**	**13,656.60**
3	**Profit / (Loss) from Ordinary activities before exceptional items (1-2)**	**806.34**	**628.33**	**596.18**	**2,187.22**	**1,272.99**	**2,384.12**
4	Exceptional items	-	-	-	-	-	-
5	**Profit / (Loss) from Ordinary activities before tax (3+/-4)**	**806.34**	**628.33**	**596.18**	**2,187.22**	**1,272.99**	**2,384.12**
6	Tax expenses	201.17	158.81	231.48	550.52	477.49	831.04
7	**Net Profit / (Loss) from Ordinary activities after tax (5+/-6)**	**605.17**	**469.52**	**364.71**	**1,636.70**	**795.50**	**1,553.08**
8	Other comprehensive Income, net of income Tax	(0.65)	4.50	2.91	10.86	6.67	5.04
9	Total Comprehensive income for the period (7+8)	**604.52**	**474.02**	**367.62**	**1,647.56**	**802.17**	**1,558.12**
10	Paid-up Equity share capital (Face Value of Rs. 10/- each)	840.00	840.00	840.00	840.00	840.00	840.00
11	Reserves excluding Revaluation Reserves as per balance sheet	8,799.18	8,194.67	6,387.50	8,799.18	6,387.50	7,151.62
12 i)	**Earnings per equity share (before extraordinary Items)**						
	(a) Basic	*7.20*	*5.64*	*4.38*	*19.61*	*9.55*	*21.80*
	(b) Diluted	*7.20*	*5.64*	*4.38*	*19.61*	*9.55*	*21.80*
12 ii)	**Earnings per equity share (after extraordinary Items)**						
	(a) Basic	*7.20*	*5.64*	*4.38*	*19.61*	*9.55*	*21.80*
	(b) Diluted	*7.20*	*5.64*	*4.38*	*19.61*	*9.55*	*21.80*

		Quarter Ended 31st December, 2025
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

For and on behalf of the Board of Directors of
Sobhagya Mercantile Limited

Place : Mumbai
Date : 13th February, 2026

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Date: 2026.02.13 17:30:51 +05'30'

Shrikant Mitesh Bhangdiya
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Shrikant Bhangdiya
Managing Director
DIN: 02628216

SOBHAGYA MERCANTILE LIMITED

CIN NO: L45100MH1983PLC031671

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Notes forming part of Unaudited Financial Results for the Quarter & Nine Months Ended 31st December, 2025

a) **This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.**

b) **The Statutory Auditors of the Company have carried out review of the financial results for the quarter and nine months ended 31st December, 2025 in compliance with terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above financial results have been recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 13th February, 2026.**

c) **Figures for the previous periods /year have been regrouped ,restated and /or reclassified wherever considered necessary to make them comparable to the current periods /presentation.**

d) **The Company is not a large corporate borrower as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018**

JOSHI JAYDIP JAYANTILAL

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For and on behalf of the Board of Directors of
Sobhagya Mercantile Limited

Shrikant Mitesh Bhangdiya

Shrikant Bhangdiya
Managing Director
DIN: 02628216

Place : Mumbai
Date : 13th February, 2026

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Unaudited Statement of Assets and Liabilities as at 31st December, 2025

(Rs. In Lakh)

Particulars	Nine Months ended Unaudited 31.12.2025	Year ended Audited 31.03.2025
ASSETS		
Non-current assets		
Property, Plant and Equipment	96.76	110.17
Capital work-in-progress	-	-
Investment Property	-	-
Goodwill	-	-
Other Intangible assets	2.05	3.55
Intangible assets under development	88.15	88.15
Right of Use Asset	30.05	5.01
Biological Assets other than bearer plants	-	-
Financial Assets	-	-
Investments	28.74	17.88
Trade receivables	-	-
Loans & Advances	-	-
Others -deposits	-	-
Deferred tax assets (net)	243.04	243.04
Other non-current assets	-	-
Current assets		
Inventories	131.00	195.15
Financial Assets		
Investments	-	-
Trade receivables (considered good)	14,076.81	10,724.12
Cash and cash equivalents	15.06	4.79
Bank balances other than (iii) above	73.24	132.63
Other Financial Asset	635.75	56.24
Loans	4,762.30	5,028.07
Others		
Current Tax Assets (Net)		
Other current assets	683.01	646.32
Total Assets	**20,865.96**	**17,255.12**
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	840.00	840.00
Other Equity	8,799.18	7,151.62
LIABILITIES		
Non-current liabilities	-	-
Financial Liabilities		
Borrowings	11.61	8.14
Lease Liabilities	15.80	-
Trade payables	-	-
Other Financial Liabilities	-	-
Other financial liabilities (other than those specified in item (b), to be specified)	-	-
Provisions	-	-
Deferred tax liabilities (Net)	-	-
Other Financial Liabilities	-	-
Current liabilities	-	-
Financial Liabilities	-	-
Borrowings.	1,275.81	649.27
Lease Liabilities	12.00	5.71
Trade payables	-	-
- Total Outstanding Dues of Micro Enterprises and Small Enterprises	1,820.90	2,876.43
- Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	6,583.94	4,138.38
Other Financial Liabilities	-	-
Other Current Liabilities	170.17	690.09
Provisions.	1,336.55	895.48
Current Tax Liabilities	-	-
Total Equity and Liabilities	**20,865.96**	**17,255.12**

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For and on behalf of the Board of Directors of
Sobhagya Mercantile Limited

Shrikant Mitesh Bhangdiya

Shrikant Bhangdiya
Managing Director
DIN: 02628216

Place : Mumbai
Date : 13th February, 2026

SOBHAGYA MERCANTILE LIMITED

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Unaudited Cash Flow Statement for the period ended 31st December, 2025

(Rs.In Lakh)

PARTICULARS	For the			
	Nine Months Ended 31.12.2025		Year Ended 31.03.2025	
A. CASH FLOW FROM OPERATING ACTIVITIES :				
Net Profit/(Loss) before Tax as per Profit and Loss Account		2,187.22		2,384.12
Adjusted for :				
Other Comprehensive Income	-		-	
Depreciation	24.68		65.51	
Share of profit from Investment in Firm	-		-	
Interest Exp	143.45		102.94	
Miscellaneous Receipts		168.13	(24.83)	143.62
Operating Profit Before Working Capital Changes		2,355.35		2,527.75
Adjusted for :				
Inventories	64.15		(4.86)	
Trade Receivable	(3,352.69)		(8,812.81)	
Other Current Asset	(36.69)		31.78	
Other Financial Asset	(579.51)		42.93	
Loans	265.77		234.05	
Current Tax Assets	0.00		(238.83)	
Trade Payable	1,390.03		4,973.83	
Other Current Liability	(519.92)		549.86	
Short Term Provision	441.07		478.12	
Short Term Borrowings	626.54		(676.75)	
Bank Balance other than cash and cash equivalent	59.39		-	
Lease Liability	6.29		(4.68)	
Subtotal		(1,635.57)		(3,427.36)
less: Provision for tax		(550.52)		(831.04)
Cash from Operating Activities		169.25		(1,730.65)
B. CASH FLOW FROM INVESTING ACTIVITIES :				
Purchase of Fixed Assets & Capital WIP	(34.80)		(0.57)	
Proceeds from Sale of Investment in Firm	-		-	
Profit/Loss from Capital firm	-		-	
Increase in Value of Share	-		-	
Movement in Loans & Advances	-		-	
Net Cash used in Investing Activities		(34.80)		(0.57)
C. CASH FLOW FROM FINANCING ACTIVITIES :				
Issuance of Equity Shares	-		816.00	
Increase in Security Premium Account	-		897.60	
Proceeds/ (Repayment) of Short Term Borrowing	-		-	
Long term Lease Liability	15.80		(5.71)	
Long term Borrowing	3.47		(31.42)	
Interest Exp	(143.45)		(102.94)	
Net Cash used in Financing Activities		(124.18)		1,573.53
Net Increase/(Decrease) in Cash and Cash Equivalents :		10.27		(157.68)
Opening Balance of Cash & Cash Equivalents		4.79		162.47
Closing Balance of Cash & Cash Equivalents		15.06		4.79
Components of Closing Cash & Cash Equivalent				
Cash & Bank Balances		15.06		4.79

For and on behalf of the Board of Directors of
Sobhagya Mercantile Limited

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Shrikant Mitesh Bhangdiya

Shrikant Bhangdiya
Managing Director
DIN: 02628216

Place : Mumbai
Date : 13th February, 2026

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Unaudited Segment Information for the quarter and Nine Months ended 31st December, 2025

(Rs. In Lakh)

Sr.no	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
1	**Segment Value of Sales and Services**						
	Engineering Segment	3,624.57	4,298.69	3,425.49	11,490.05	6,297.88	9,908.23
	Metal Sale (Stone Crusher) Segment	1,122.64	822.89	1,245.08	3,610.84	3,767.73	5,820.19
	Gross Value of Sales & services	4,747.22	5,121.58	4,670.56	15,100.89	10,065.61	15,728.42
	Less: Inter Segment Transfer value of Sales and Services	-	-	-	-	-	-
	Less: GST Recovered	-	-	-	-	-	-
	Revenue from operations	4,747.22	5,121.58	4,670.56	15,100.89	10,065.61	15,728.42
2	**Segment Results (EBDITA)**						
	Engineering Segment	1,908.30	1,941.57	664.79	4,748.75	1,552.03	2,551.74
	Metal Sale (Stone Crusher) Segment	(315.15)	(489.97)	402.01	(78.77)	1,104.20	1,849.85
	Total Segment Profit before Interest, Depreciation, Tax and Amortization	1,593.15	1,451.60	1,066.80	4,669.98	2,656.23	4,401.59
3	**Segment Results (EBIT)**						
	Engineering Segment	1,898.94	1,941.57	664.79	4,724.08	1,552.03	2,551.74
	Metal Sale (Stone Crusher) Segment	(315.15)	(497.65)	402.01	(78.77)	1,104.20	1,849.85
	Total Segment Profit before Interest and Tax	**1,583.79**	**1,443.92**	**1,066.80**	**4,645.30**	**2,656.23**	**4,401.59**
	(i) Finance cost	(89.29)	(56.13)	(17.48)	(143.45)	(57.06)	(73.98)
	(ii) Other Income	-	-	-	0.23	-	312.30
	(iii) Other Unallocable Expenses	(688.17)	(759.46)	(453.15)	(2,314.87)	(1,326.17)	(2,255.80)
	Profit Before Tax	**806.34**	**628.33**	**596.18**	**2,187.22**	**1,272.99**	**2,384.12**
	(i) Current Tax	201.17	158.81	231.48	550.52	477.49	1,069.87
	(ii) Deferred Tax	-	-	-	-	-	(238.83)
	Profit After Tax	**605.17**	**469.52**	**364.71**	**1,636.70**	**795.50**	**1,553.08**
4	**Segment Asset**						
	Engineering Segment	7,447.15	7,664.94	6,642.27	7,447.15	6,642.27	7,746.78
	Metal Sale (Stone Crusher) Segment	6,839.43	5,832.75	1,874.43	6,839.43	1,874.43	3,235.69
	Unallocable Assets	6,579.38	7,342.77	6,071.73	6,579.38	6,071.73	6,272.65
	Total Segment Asset	20,865.96	20,840.46	14,588.43	20,865.96	14,588.43	17,255.12
5	**Segment Liabilities**						
	Engineering Segment	4,282.63	4,744.42	2,727.90	4,282.63	2,727.90	3,756.02
	Metal Sale (Stone Crusher) Segment	2,690.31	3,048.21	1,954.20	2,690.31	1,954.20	2,249.99
	Unallocable Liabilities	4,052.68	4,013.18	2,670.64	4,052.68	2,670.64	3,262.02
	Total Segment Liabilities	11,025.62	11,805.81	7,352.74	11,025.62	7,352.74	9,268.03

For and on behalf of the Board of Directors of Sobhagya Mercantile Limited

JOSHI JAYDIP JAYANTILAL

Digitally signed by JOSHI JAYDIP JAYANTILAL
Date: 2026.02.13 17:35:00 +05'30'

Shrikant Mitesh Bhangdiya

Shrikant Bhangdiya
Managing Director
DIN: 02628216

Place : Mumbai
Date : 13th February, 2026