DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail: dhenubuildcon@gmail.com, Website: www.dhenubuildconinfra.com

Date: February 14, 2026

To,
The Department of Corporate
Service BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai-400001

SCRIP CODE – DHENUBUILD (501945) EQ - ISIN - INE758D01027

SUB:- OUTCOME OF BOARD MEETING & UN-AUDITED FINANCIAL RESULTS ALONGWITH LIMITED REVIEW REPORTS FOR QUARTER AND NINE MONTHS ENDED AS ON DECEMBER 31,2025.

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Saturday, February 14, 2026, at its registered office has inter alia considered, approved and taken on record the Un-Audited financial results of the Company for the quarter and nine months ended December 31, 2025, along with Limited Review Report from auditor thereon

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:

1. Un-Audited Financial Results for the Quarter and Nine Months ended December 31, 2025.
2. Limited Review Report issued by the Statutory Auditors on Un-Audited Financial Results of the Company for the Quarter and Nine Months ended December 31, 2025.

The Trading Window for the Company's shares, which is closed from January 01,2026 shall reopen 48 hours after the announcement of the said Financial Results.

The meeting commenced at 10:25 a.m. and concluded at 11:20 a.m.

Yours faithfully,

For Dhenu Buildcon Infra Limited

KALPESH
KANAIYALAL
BHANUSHALI

Digitally signed by KALPESH KANAIYALAL BHANUSHALI
Date: 2026.02.14 11:27:52 +05'30'

Kalpesh Bhanushali
Whole Time Director & CFO
DIN: 11200720

DHENU BUILDCON INFRA LIMITED

Regd. Office: B-17, Shree Siddhivinayak Plaza, Plot No: 31, Off Link Road,
Andheri (West), Mumbai-400053
E-mail: dhenubuildcon1909@gmail.com Mob: +91-9891095232
CIN: L10100MH1909PLC000300, website: https://dhenubuildconinfra.in/

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS YEAR ENDED ON 31ST DECEMBER 2025 - IND-AS COMPLIANT (NBFC)

(in Lakhs)

	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		CURRENT QUARTER	PREVIOUS QUARTER	CORRESPONDING QUARTER	CURRENT QUARTER	CORRESPONDING PERIOD	YEAR TO DATE
		01.10.2025 to 31.12.2025 (`)	01.07.2025 to 30.09.2025 (`)	01.10.2024 to 31.12.2024 (`)	01.04.2025 to 31.12.2025 (`)	01.04.2024 to 31.12.2024 (`)	01.04.2024 to 31.03.2025 (`)
		unaudited	unaudited	unaudited	unaudited	unaudited	Audited
	Income:						
I	**Revenue from opertaions:**						
	Interest income	84.25	51.63	-	176.54	-	0.67
II	Other income	0.25	-	-	0.25	-	-
III	**Total Income**	**84.50**	**51.63**	**-**	**176.79**	**-**	**0.67**
IV	**Expenses**						
	Cost of Materials consumed	-	-	-	-	-	-
	Purchase of stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods	-	-	-	-	-	-
	Change in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-	-	-
	Employee benefits expense	1.50	1.98	1.44	3.65	2.16	2.61
	Finance costs	1.00	0.29	-	1.35	0.11	2.45
	Depreciation and amortisation expense	-	-	-	-	-	-
	Other expenses	0.79	25.08	0.45	26.07	27.03	28.28
	Total expenses	**3.29**	**27.35**	**1.89**	**31.07**	**29.30**	**33.35**
V	Profit/(loss) before exceptional items and tax (I- IV)	81.21	24.28	(1.89)	145.72	(29.30)	(32.67)
VI	**Exceptional Items**	-	-		-	-	
VII	**Profit/(loss) before extraordinary items and tax(V-VI)**	81.21	24.28	(1.89)	145.72	(29.30)	(32.67)
VIII	**Extra ordinary item**	-	-	-	-	-	-
IX	**Profit Before Tax (VII-VIII)**	81.21	24.28	(1.89)	145.72	(29.30)	(32.67)
X	**Tax expense:**						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
	(3) Excess Provision of earlier Year	-	-	-	-	-	-
	Total tax expenses	-	-	-	-	-	-
XI	**Profit (Loss) for the period from continuing operations (VII-VIII)**	**81.21**	**24.28**	**(1.89)**	**145.72**	**(29.30)**	**(32.67)**
XII	**Profit/(loss) from discontinued operations**	-	-	-	-	-	-
XIII	**Tax expense of discontinued operations**	-	-	-	-	-	-
XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	-	-	-	-	-	-
XV	**Profit/(loss) for the period (XI+XIV)**	**81.21**	**24.28**	**(1.89)**	**145.72**	**(29.30)**	**(32.67)**
XVI	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to profit or loss	-	-	(6.87)	-	(6.87)	(6.87)
	(ii) Income tax relating to items that will not be re- classified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	**Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)**	**81.21**	**24.28**	**(8.76)**	**145.72**	**(36.17)**	**(39.55)**
XVI	**Paid up equity share capital (Face value Rs. 1/- per share)**	59,337.93	183.00	183.00	59,337.93	183.00	183.00
XVII	**Earnings per equity share (for continuing operation):**						
	(1) Basic	0.00	0.13	(0.05)	0.00	(0.20)	(0.22)
	(2) Diluted	0.00	0.13	(0.05)	0.00	(0.20)	(0.22)
XVIII	**Earnings per equity share (for discontinued operation):**						
	(1) Basic	-	-	-	-	-	-
	(2) Diluted	-	-	-	-	-	-
	See accompanying note to the financial results						

Notes :

1. The above unudited financial results for the quarter and Nine months ended 31st December 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 14.02.2026.
2. The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable, begining 1st April, 2017, the company has for the first time adopted Ind AS with a transition date of 1st April, 2016.
3. The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.
4. The Limited review report have carried out on the above results for quarter and Nine months ended 31st December 2025 . However, the management has excercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.
5. Figures for the previous peried have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

KALPESH KANAIYALAL BHANUSHALI
Digitally signed by KALPESH KANAIYALAL BHANUSHALI
Date: 2026.02.14 11:28:19 +05'30'

KALPESH KANAIYALAL BHANUSHALI
Whole Time Director & CFO
DIN: 11200720

Date: 14.02.2026
Place: Mumbai

Independent Auditor's Limited Review Report on the Nine months and Quarter ended 31st December, 2025 Unaudited Standalone Financial Results of the Company pursuant to regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The Board of Directors
Dhenu Buildcon Infra Limited
Mumbai

1. We have reviewed the accompanying statement of unaudited financial results of **Dhenu Buildcon Infra Limited** (the "Company") "), for the Nine months and quarter ended **31st December, 2025**("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The company has not provided for income tax during the year and intends to do so at the end of the financial year. However, as per the provisions of the Income Tax Act, 1961, the company is required to make appropriate tax provisions in the books of account on an accrual basis."

6. During the course of our audit, we observed that a loan amounting to ₹160 crore is outstanding in the books of account. The management has not provided for interest on the said loan. This treatment is not in accordance with the applicable accounting standards, which require recognition of interest expense on an accrual basis.

7. During the course of our audit and upon examination of the books of account, it was observed that interest on the advance has been debited during the financial year under review. However, no corresponding receipt of such interest has been recorded in the accounts. The absence of receipt raises concerns regarding recoverability and the appropriateness of the accounting treatment adopted.

8. Despite earning income of Rs. 199 up to December 2025, the company has not made any payment towards advance income tax.

Our conclusion on the Statement is not modified in respect of the matter referred to in Paragraph 6, 7& 8 above.

For Rajesh H Gupta & Co,
Chartered Accountants
FRN: 133884W

Rajesh Kumar Gupta
(Managing Partner)
Membership No. 147453
Date : 14-02-2026
Place : Mumbai
UDIN: **26147453VTQYZT9260**

RAJESH H. GUPTA & CO. 1st Floor, Marble Line, Vakola Bridge, Santacruz (E), Mumbai - 55. CHARTERED ACCOUNTANTS