PUNIT DEVENDRA SHAH

5, MONA PARK SOCIETY, NEAR VASTRPUR RAILWAY CROSSING, JIVRAJ PARK ROAD, VEJALPUR, AHMEDABAD CITY, AHMEDABAD, GUJRAT – 380051.

2nd June, 2022

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
Leena Consultancy Limited
123, Floor-1,
Phiroze Jeejeebhoy Towers,
Bombay Stock Exchange,
Dalal Street, Fort,
Mumbai-40001

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: BSE Scrip Code: 509046
BSE Scrip ID: ZLEENCON

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I wish to inform you that I, Mr. Punit Devendra Shah belonging to Promoter & Promoter Group of Leena Consultancy Limited ("the Company"), have been allotted 12,00,000 Equity Shares of Rs. 10/- each at a par on 1st June, 2022 pursuant to the Preferential Allotment.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,

Punit

Punit Devendra Shah
Place: Ahmedabad
Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	**Leena Consultancy Limited**		
2	Name of the acquirer and Persons	Punit Devendra Shah		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / ~~disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of TC(**)**
	Before the acquisition/~~disposal~~ under consideration, holding of			
a)	Shares carrying voting rights	9400	3.92	0.18
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e)	**Total (a+b+c+d)**	**9400**	**3.92**	**0.18**
	Details of acquisition/~~sale~~	**Number**	**% w.r.t. total share/voting capital wherever applicable (#)**	**% w.r.t. total diluted share/voting capital of TC(**)**
a)	Shares carrying voting rights acquired/~~sold~~	1200000	23.48	23.48
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
e)	**Total (a+b+c+d)**	**1200000**	**23.48**	**23.48**
	After the acquisition/~~sale~~, holding of:	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of TC(**)**
a)	Shares carrying voting rights	1209400	23.67	23.67
b)	Shares encumbered with the acquirer	0	0.00	0.00
c)	VRs otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
e)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
e)	**Total (a+b+c+d)**	**1209400**	**23.67**	**23.67**
6	Mode of acquisition/~~sale (~~e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7	Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment~~ of-shares, whichever is applicable	1st June, 2022		
8	Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	Rs. 24,00,000 consisting of 2,40,000 Equity Shares of Rs. 10/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~ #	Rs. 5,11,00,000/-consisting of 51,10,000 Equity Shares of Rs. 10/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/~~sale~~**	Rs. 5,11,00,000/-consisting of 51,10,000 Equity Shares of Rs. 10/- each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 # The Company has allotted 48,70,000 Equity Shares of Face Value of Rs. 10/- each on 1st June, 2022 to Acquirers cum Promoters and Non Promoters on Preferential Allotment basis. Consequent to the aforesaid allotment of 48,70,000 Equity Shares; the paid-up equity capital of the Company has increased from Rs. 24,00,000/- consisting of 2,40,000 Equity Shares of Rs. 10/- each to Rs. 5,11,00,000/- consisting of 51,10,000 Equity Shares of Rs. 10/- each.

Punit

Punit Devendra Shah
Place:Ahmedabad
Date: 2nd June, 2022