



D & A FINANCIAL SERVICES (P) LIMITED

Merchant Banking & Corporate Advisory Services

Office No. 418/2, 215 ATRIUM, C-Wing, Opp. Divine Child High School,
Andheri Kurla Road, Andheri (East), Mumbai - 400 093. • Mob. No.: +91 98207 62647
Email: mumbaioffice@dnafinserv.com • Website: www.dnafinserv.com

Date: Wednesday, October 01, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Ref.: Open Offer to the Public Shareholders of Antariksh Industries Limited for acquisition of Equity Shares / Voting Rights under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereto

Sub: Submission of Copy of Pre-Offer Advertisement and Corrigendum

Dear Sir(s),

In relation to the captioned offer, we are enclosing herewith the Copy of **Pre-Offer Advertisement and Corrigendum** which is published in all the editions of Business Standard (English), Business Standard (Hindi) and Mumbai Lakshadeep (Marathi), Mumbai edition on Wednesday, October 01, 2025, where the Detailed Public Statement of the Offer was published.

Please take it on your record.

Thanking you,

Yours faithfully,

For D & A Financial Services (P) Limited

Amitkumar Gattani
Assistant Vice President



Encl: a/a

Regd. Office: 13, Community Centre, 2nd Floor, East of Kailash, New Delhi - 110 065 (India)

CIN: U74899DL1981PTC012709

ANTARIKSH INDUSTRIES LIMITED

CIN: L74110MH1974PLC017806

Registered Office: Mezzanine Area-G/54, Ground Floor, Eternity Commercial Premises Co-Op Society Ltd, Teen Hath Naka, L.B.S Marg, Wagle I.E., Thane, Maharashtra, India, 400604.;
Tel No.: +91 22 2583 0011; Email Id: antarikshindustrieslimited@gmail.com ; Website: http://antarikshindustries.com//

This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of Mrs. Gitaben Nitinbhai Patel ("Acquirer"), pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the "Takeover Regulations") in respect of the Open Offer (the "Offer") to acquire up to 52,000 (Fifty Two Thousand) equity shares of Rs 10/- each (Rupees Ten Only) at an offer price of Rs 96.00/- (Rupees Ninety Six Only) per equity share (the "Offer Price") payable in cash representing 26.00% of Voting Share Capital of Antariksh Industries Limited (the "Target Company"). Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated Tuesday, September 16, 2025. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirer had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadeep (Marathi), Mumbai Edition, on Thursday, July 10, 2025 ("DPS").

This Pre-Offer Advertisement and Corrigendum should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 03, 2025 ("PA"); (b) the DPS; (c) the Draft Letter of Offer dated July 17, 2025 ("DLOO") and (d) the Letter of Offer dated September 19, 2025 ("Letter of Offer"/ "LOO"). This Pre-Offer Advertisement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price is Rs. 96. 00/- (Rupees Ninety Six Only) per equity share of Rs. 10/- each. There has been no revision in the Offer Price. For further details relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrangements) on Page 20 of LOO.
- A committee of Independent Directors ("IDC") of the Target Company have opined that the Offer Price of Rs. 96.00/- (Rupees Ninety Six Only) is fair and reasonable and in accordance with Takeover Regulations. The IDC's recommendation is published on Tuesday, September 30, 2025 in the same newspapers in which the DPS was published, as mentioned above.
- The Open Offer is a mandatory offer being made by the Acquirer under Regulations 3(1) and 4 of the Takeover Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- Purva Sharegistry (India) Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company, holding shares as on identified Date i.e. Thursday, September 18, 2025, have been completed through email on Wednesday, September 24, 2025 and through speed post on Thursday, September 25, 2025.
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to paragraph 8 titled "Procedure for Acceptance and Settlement of this Offer" on page 25 of the Letter of Offer.

- In the case of the Equity Shares held in dematerialised form:** The Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialised form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker.
- In the case of the Equity Shares held in physical form:** The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance-cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding)) along with the documents specified in the LOO (including original share certificate(s), valid share transfer deed and self attested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.).The envelope should be superscribed as "Antariksh Industries Limited - Open Offer".

- In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- In terms of Regulation 16(1) of the Takeover Regulations, the draft letter of offer was submitted to SEBI on Thursday, July 17, 2025 ("DLOO"). SEBI vide its letter no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000024689/1 dated Tuesday, September 16, 2025 ("SEBI Letter"), issued its comments on the DLOO. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
 - As on the date of LOO, no statutory approvals are required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
 - The schedule of activities has been revised and necessary changes have been incorporated in the LOO. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is an under:

Sr. No.	Nature of Activity	Original Schedule	Revised Schedule
		Day and Date	Day and Date
1.	Date of Public Announcement	Thursday, July 03, 2025	Thursday, July 03, 2025
2.	Date of publication of this DPS in newspapers	Thursday, July 10, 2025	Thursday, July 10, 2025
3.	Last date of filing of Draft Letter of Offer with SEBI	Thursday, July 17, 2025	Thursday, July 17, 2025
4.	Last date for a competing offer	Thursday, July 31, 2025	Thursday, July 31, 2025
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Thursday, August 07, 2025	Tuesday, September 16, 2025
6.	Identified Date*	Monday, August 11, 2025	Thursday, September 18, 2025
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, August 19, 2025	Thursday, September 25, 2025
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 22, 2025	Tuesday, September 30, 2025
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Friday, August 22, 2025	Tuesday, September 30, 2025
10.	Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Mlonday, August 25, 2025	Wednesday, October 01, 2025
11.	Date of Commencement of Tendering Period (Offer Opening Date)	Tuesday, August 26, 2025	Friday, October 03, 2025
12.	Date of Closing of Tendering Period (Offer Closing Date)	Wednesday, September 10, 2025	Thursday, October 16, 2025
13.	Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Wednesday, September 24, 2025	Monday, November 03, 2025

(*) Date falling on the 10th Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Shareholders to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time during the tendering period of the Offer.

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
The changes in para 9 above, wherever appeared in DPS published on Thursday, July 10, 2025 should be read accordingly.
The Acquirer, accept full responsibility for the information contained in this pre-offer advertisement and corrigendum and also accept responsibility for the obligations of the Acquirer laid down under the Takeover Regulations.
This pre-offer advertisement and corrigendum is expected to be available on the SEBI website at www.sebi.gov.in and on the Manager to the Offer website at www.dnafinserv.com.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 D & A Financial Services (P) Limited Office No: 418/2, 215Atrium, C-Wing, Opp. Divine Child High School, Andheri Kurla Road, Andheri (East), Mumbai 400 093 Tel No.: +91 9820762647 Contact Person: Mr. Amitkumar Gattani/ Mr. Raj Thakker Email Id: mumbaioffice@dnafinserv.com Website: www.dnafinserv.com SEBI Registration No: INM000011484 Validity: Permanent CIN: U74899DL1981PTC012709	 Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011 Tel. No.: +91 22 4961 4132/3199 8810 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Validity: Permanent CIN: U67120MH1993PTC074079