

POOJA EQUIRESEARCH. P. LTD.

CIN : U67120MH1992PTC068765

GST : 27AAACP6499F1Z2

Date: 06.07.2026

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Odyssey Corporation Limited (scrip code - 531996)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired by way of preferential issue.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group
For Pooja Equiresearch Private Limited

Hemanshu Ramniklal Mehta
Director
DIN: 00258580

Cc: Odyssey Corporation Limited
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067

Regd. & Dealing Office : 102/B Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.
Tel.: 2807 3468 / 2807 3469 • E-mail poojacomex@gmail.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Odyssey Corporation Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Himanshu Ramniklal Mehta Pooja Hemanshu Mehta Bina Hemanshu Mehta Hiten R Mehta Alacrity Securities Limited Pooja Equiresearch Private Limited Sagar Hiten Mehta Karishma Hemanshu Mehta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,53,22,696	43.26%	48.24%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,53,22,696	43.26%	48.24%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	78,50,000	8.77%	8.77%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	78,50,000	8.77%	8.77%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	4,31,72,696	48.24%	48.24%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,31,72,696	48.24%	48.24%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired by way of preferential issue		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.07.2026 (Date of receipt of trading approval)		

Equity share capital / total voting capital of the TC before the said acquisition	8,16,48,486 Equity Shares of Face Value of Rs. 5/- Each
Equity share capital/ total voting capital of the TC after the said acquisition	8,94,98,486 Equity Shares of Face Value of Rs. 5/- Each
Total diluted share/voting capital of the TC after the said acquisition	8,94,98,486 Equity Shares of Face Value of Rs. 5/- Each

**For and on Behalf of Promoter and Promoter Group
For Pooja Equiresearch Private Limited**

**Hemanshu Ramniklal Mehta
Director
DIN: 00258580**

**Place: Mumbai
Date: 06-07-2026**

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**For and on Behalf of Promoter and Promoter Group
For Pooja Equiresearch Private Limited**

**Hemanshu Ramniklal Mehta
Director
DIN: 00258580**

**Place: Mumbai
Date: 06-07-2026**

Note:

(*) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.**