Date: July 30, 2026

To,
The Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400001

Dear Sir/ Ma'am,

Sub: Open offer to acquire up to 22,88,000 representing 26% of the total voting share capital of Mitshi India Limited (the "Target Company") by Mr. Karronn Naresh Bajaj ("Acquirer") at a price of ₹15/- per fully paid up shares

This is with reference to the captioned Open Offer to public shareholders of the Target Company and our email and letter dated July 23, 2026 submitting the Public Announcement **("PA")**.

We, in capacity of Manager to the Open Offer and in compliance with Regulation 13(4) of the SEBI (SAST) Regulation and pursuant to Regulation 14(4) of the SEBI (SAST) Regulation have published the Detailed Public Statement dated July 29, 2026 on July 30, 2026 **("DPS")** in the following newspapers:

Sr. No.	Newspaper	Language	Edition
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Pratahkal	Marathi	Mumbai Edition - *Place of Stock Exchange at which shares of Target Company are listed* *Place of Registered office of Target Company*

We request you to kindly upload the Detailed Public Statement on your website.

Thanking you,

For **Srujan Alpha Capital Advisors LLP**

SRUJAN ALPHA CAPITAL ADVISORS LLP
MUMBAI

Jinesh Doshi
Designated Partner
Encl: As above

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 4 READ WITH 13(4), 14(3), AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

MITSHI INDIA LIMITED

CIN: L91100MH1990PLC057373

Registered Office: 204 B-Wing, Master Mind III, E Building Aarey Milk Colony, Aareymilk Colony, Mumbai, Goregaon East, Maharashtra, India, 400065

Tel No.: 9870020305 | Email id- mitshi.india@gmail.com | Website: www.mitshi.in

OPEN OFFER FOR ACQUISITION OF UP TO 22,88,000 (TWENTY TWO LAKH EIGHTY EIGHT THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26.00% OF THE TOTAL VOTING SHARE CAPITAL OF MITSHI INDIA LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. KARRONN NARESH BAJAJ ("ACQUIRER"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT (THE 'DPS') IS BEING ISSUED BY SRUJAN ALPHA CAPITAL ADVISORS LLP, THE MANAGER TO THE OPEN OFFER ("MANAGER TO THE OPEN OFFER"), FOR AND ON BEHALF OF THE ACQUIRER, IN COMPLIANCE WITH REGULATIONS 13(4), 14(3), AND 15(2) OF THE SEBI (SAST) REGULATIONS, AND SUBSEQUENT AMENDMENTS THERETO ("TAKEOVER REGULATIONS") PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED JULY 23, 2026 ("PUBLIC ANNOUNCEMENT" OR "PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), AND THE TARGET COMPANY ON JULY 23, 2026 IN TERMS OF REGULATION 4 READ REGULATION 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

a. **"Acquirer"** means Mr. Karronn Naresh Bajaj
b. **"Equity Shares"** means 88,00,000 (Eighty Eight Lakh) fully paid-up Equity Shares of face value of ₹10/- (Rupees Ten Only) each of the Target Company.
c. **"Manager to the Open Offer"** or **"Manager"** shall mean Srujan Alpha Capital Advisors LLP, the Manager to the Open Offer;
d. **"Open Offer Shares"** means 22,88,000 (Twenty Two Lakh Eighty Eight Thousand) Equity Shares constituting 26.00% of the Total Voting Share Capital of the Target Company.
e. **"Public Shareholders"** means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, other than the Acquirer and the parties to the Share Purchase Agreement (defined below) in compliance with the provisions of 7(6) of SEBI (SAST) Regulations;
f. **"Promoter of the Target Company"** means Mr. Kumar V Shah and Mrs. Deepa Kumar Shah;
g. **"SEBI"** means the Securities and Exchange Board of India;
h. **"SEBI (SAST) Regulations"** means Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended
i. **"Seller"** shall mean the Promoter Sellers viz Mr. Kumar V Shah and Mrs. Deepa Kumar Shah, promoters of the Target Company, who has entered into the SPA (as defined below) to sell his entire shareholding constituting 15.57% of the Total Voting Share Capital of the Target Company;
j. **"Share Purchase Agreement"** or **"The SPA"** means the Share Purchase Agreement dated July 23, 2026 executed between the Acquirer and Sellers, pursuant to which the Acquirer has agreed to acquire 13,70,070 (Thirteen Lakh Seventy Thousand Seventy) Equity Shares face value of ₹10/- (Rupees Ten Only) of the Target Company consisting of 15.57% of the Total Voting Share Capital of the Target Company at a price of ₹15/- (Rupees Fifteen Only) per Equity Share;
k. **"Stock Exchange"** means BSE Limited ("**BSE**");
l. **"Target Company"** or **"MITSHI"** means Mitshi India Limited;
m. **"Tendering Period"** means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;
n. **"Total Voting Share Capital"** means the total voting share capital of the Target Company on a fully diluted basis as of the tenth (10th) working day from the closure of the Tendering Period of the Open Offer;
o. **"Working Day"** means any working day of the SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

A. INFORMATION ABOUT ACQUIRER

1. Mr. Karronn Naresh Bajaj ("Acquirer")

i. Acquirer, an individual aged 33, s/o Mr. Naresh Rupchand Bajaj, residing at Near Hotel Govind, Garden, Flat no 101, Bldg E, La-Vida-Loca, SNo 66/2, 3, Pune, Maharashtra - 411027. His mobile number is +91-7770009993 and email id is karronn.bajaj@gmail.com.

ii. The Acquirer holds a Post Graduate Diploma in International Business and possesses over 9 years of experience in the steel trading and manufacturing industry.

iii. The Net worth of the Acquirer as on July 20, 2026 is ₹638.17/- Lakhs (Rupees Six Thirty Eight Point Seventeen Lakhs Only) and the same is certified by Mr. Ravi Saxena (Membership No 453681) partner of KVNG & Associates (Firm Registration No. 002628C) having office at 55, Murai Mohalla, Sanyogitaganj Chhawani, Indore – 452001, Madhya Pradesh, email id: ravisanewa@gmail.com vide certificate dated July 23, 2026, bearing Unique Document Identification Number (UDIN) – 26453681WBBIMO7778.

The details of ventures promoted/controlled/managed by Acquirer are given hereunder:

Sr. No.	Name of the Entity	Nature of Interest	% of share holding	Whether Listed (If yes on which Stock Exchange)
1	Bajaj Tubular Products Private Limited	Director & Promoter Shareholder	33.34%	No
2	Bajaj Infrasteels India Private Limited	Director & Promoter Shareholder	25.00%	No
3	Magnus Steel and Infra Limited	Managing Director, CEO & Promoter Shareholder	12.19%	Yes on BSE Limited
4	Bajaj Buildcore AAC LLP	Designated Partner	75%	No
5	Bajaj Landmarks LLP	Designated Partner	50%	No
6	Nagda Bajaj Buildworks LLP*	Designated Partner	50%	No
7	Luxapex E-Commerce LLP	Designated Partner	33%	No

(Source: MCA Master Data & Representation Letter dated: July 23, 2026 by the Acquirer)

Note- Mr. Kaaronn Naresh Bajaj is the nominee of Bajaj Landmarks LLP, a Designated Partner of Nagda Bajaj Buildworks LLP*

2. Acquirer's confirmations:

The Acquirer has undertaken, warranted and declared that:

i. The Acquirer does not hold any Equity Shares or voting rights in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. Acquirer has not acquired any Equity Shares or voting rights of the Target Company between the date of the Public Announcement and this Detailed Public Statement;
ii. The Acquirer does not belong to any group;
iii. The Acquirer does not form part of the present promoter and promoter group of the Target Company;
iv. There is/are no director(s) representing the Acquirer on the board of the Target Company;
v. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under other Regulations made under SEBI Act;
vi. Acquirer has confirmed that he has not been categorized nor he is appearing in the 'Wilful defaulter' in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations. Acquirer further confirms that the other companies in which he is associated as a Promoter or as a Director are not appearing in the "Wilful Defaulter" list of the Reserve Bank of India;
vii. Acquirer confirms that he is not declared as a "Fugitive Economic Offenders" under Section 12 of the Fugitive Economic Offenders Act, 2018;
viii. Acquirer confirms that there are no pending litigations pertaining to the securities market where he is made party to as on the date of this DPS;
ix. No person is acting in concert with the Acquirer for the purposes of this Open Offer;

B. DETAILS OF SELLERS:

The details of Sellers has been set out as below:

Sr. No.	Name including past name, if any and Address/Registered Office of the Seller	Nature of Entity/ Individual	Part of the Promoter / Promoter Group (Yes / No)	Name of the stock exchange in India or abroad where listed	Details of shares / voting rights held by the selling shareholder			
					Pre-Transaction*		Post-Transaction#	
					No. of Equity Shares	In percentage	No. of Equity Shares	In percentage
1	Mr. Kumar V shah **Address:** 701, New Virendra Apartment, Khar Danda Road No 1, Opp Reliance Bill Center, Khar West, Mumbai – 400052, Maharashtra	Individual	Yes (Promoter)	N.A	8,27,360	9.40%	NIL	NIL
2	Mrs. Deepa Kumar Shah **Address:** 701, New Virendra Apartment, Khar Danda Road No 1, Opp Reliance Bill Center, Khar West, Mumbai – 400052, Maharashtra	Individual	Yes (Promoter)	N.A	5,42,710	6.17%	NIL	NIL
	Total				**13,70,070**	**15.57%**		

**The pre-transaction shareholding percentage of the Sellers is calculated after considering the Total Voting Share Capital of the Target Company as of the date of Public Announcement.*

#The post-transaction shareholding of the Sellers reflects the shareholding of the Sellers post consummation of the Share Purchase Agreement dated July 23, 2026.

i. The Sellers confirms that there is no lien, encumbrances or lock-in on the shares of the shares held by the Sellers and these shares will be transferred free from all lock-in requirements.
ii. Sellers are not prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act, 1992 and subsequent amendments thereto or under any other regulations made under the SEBI Act, 1992.
iii. Upon completion of the Underlying transaction, the Sellers shall not hold any Equity Shares of the Target Company and the Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer. The Acquirer will acquire control over the Target Company and shall become the promoter of the Target Company.

C. INFORMATION ABOUT THE TARGET COMPANY

i. The Target Company is a public limited company bearing Corporate Identification Number (CIN): L91100MH1990PLC057373. It was originally incorporated as **"Dera Paints & Chemicals Limited"** under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Mumbai, dated July 23, 1990. The name of the Target Company was subsequently changed to **"Mitshi India Limited"** in the year 2015, and a fresh certificate of incorporation consequent to such change was issued by the Registrar of Companies, Mumbai on November 09, 2015.
ii. There has been no change in the name of the Target Company during the last three years.
iii. The Registered Office of the Target Company is situated at 204 B-Wing, Master Mind III, E Building Aarey Milk Colony, Aareymilk Colony, Mumbai, Goregaon East, Maharashtra, India, 400065
iv. The Target Company is engaged in the business of Trading and Distribution of Agriculture Products.
v. The Equity Shares of the Target Company are listed only on BSE Limited. (Scrip Code: **523782**). The ISIN of the Equity Shares of the Target Company is **INE844D01017.**
vi. The authorized share capital of the Target Company is **₹10,00,00,000** (Rupees Ten Crore Only) divided into **1,00,00,000** (One Crore) Equity Shares of **₹10/-** (Rupees Ten Only) each. The paid-up share capital of the Target Company is **₹ 8,80,00,000/-** (Rupees Eight Crore Eighty Lakh Only) divided into **88,00,000** (Eighty Eight Lakhs) Equity Shares of **₹10/-** (Rupees Ten Only).
vii. As on the date of this DPS, Mr. Kumar V Shah and Mrs. Deepa Kumar Shah are the Promoters of the Target Company.
viii. The details of the Share Capital of Target Company as on the date of this DPS are as follows:

Particulars	No. of Equity Shares	% of Equity Shares
Fully paid-up Equity Shares	88,00,000	100%
Partly paid-up Equity Shares	NIL	NIL
Total paid-up Equity Shares	**88,00,000**	**100%**
Total Voting Rights in the Target Company	**88,00,000**	**100%**

ix. As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid-up equity shares; (ii) equity shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.
x. The Equity Shares of the Target Company are in-frequently traded on the Stock Exchange in terms of Regulations 2(1)(j) of the SEBI (SAST) Regulations.
xi. As on the date of this DPS, the trading in Equity Shares of the Target Company is not suspended on BSE. However, the trading in Equity Shares of the Target Company is under Trading Restricted Group on account of Graded Surveillance Measures (GSM): Stage 0 vide BSE Notice No. 20260619-35 dated June 19, 2026 and Additional Surveillance Measure (ASM): Stage 1 vide BSE Notice No. 20260727-30 dated July 27, 2026.
xii. There are no outstanding Equity Shares of the Target Company that have been issued but not listed on the Stock Exchange.
xiii. Key financial information of the Target Company based on the audited financial statements the financial year ended as on March 31, 2026, March 31, 2025 and March 31, 2024, are provided hereunder:

(₹ in Lakhs, except per share data)

Particulars	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)	Year ended March 31, 2024 (Audited)
Total Revenue	277.48	457.68	2,023.69
Net Income/ Profit after tax	0.56	3.56	12.11
Earnings per share (basic) (in Rs.)	0.01	0.04	0.14
Earnings per share (diluted) (in Rs)	0.01	0.04	0.14
Net worth / Shareholders Fund	272.79	272.11	268.54

As certified by Mr. Ravi Saxena (Membership No 453681) partner of KVNG & Associates (Firm Registration No. 002628C) having office at 55, Murai Mohalla, Sanyogitaganj Chhawani, Indore – 452001, Madhya Pradesh, email id: ravisanewa@gmail.com vide certificate dated July 23, 2026, bearing Unique Document Identification Number (UDIN) – 26453681NQLKYL4249.

D. DETAILS OF THE OFFER

i. The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 4 read with 13(4), 14(3), and 15(2) of SEBI (SAST) Regulations, pursuant to the execution of SPA for acquisition of shares, voting rights and control over the Target Company, to all the Public Shareholders to purchase up to 22,88,000 (Twenty Two Lakh Eighty Eight Thousand) Equity Shares **("Offer Shares")** representing 26.00% (Twenty Six percent) of the Total Voting Share Capital, at an offer price of ₹15/- (Rupees Fifteen Only), per Equity Share **("Offer Price"),** aggregating to a total consideration of to ₹3,43,20,000/- (Rupees Three Crore Forty Three Lakh Twenty Thousand Only) (assuming full acceptance) **("Offer Size"),** subject to the other terms and conditions set out in the PA, this DPS, and the letter of offer that is proposed to be issued in connection with this Open Offer in accordance with the SEBI (SAST) Regulations **("Letter of Offer"** or **"LOF").**
ii. The Offer Price has been arrived in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance of the Open Offer, the total consideration payable by the Acquirer in accordance with the SEBI (SAST) Regulations will be ₹3,43,20,000/- (Rupees Three Crore Forty Three Lakh Twenty Thousand Only)
iii. The Offer Price will be paid in cash through Banking Channels by the Acquirer, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
iv. All the Equity Shares validly tendered by the Public Shareholders in the Open Offer, will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations and applicable laws.
v. This Open Offer is a mandatory open offer. This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
vi. This Open Offer is not a competitive bid in terms of Regulation 20 of SEBI (SAST) Regulations.
vii. This Open Offer is not given along with the delisting offer.
viii. There are no condition as stipulated in the SPA, the meeting of which be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations
ix. To the best of the knowledge and belief of the Acquirer, as on the date of this DPS, there are no statutory approval(s) required to implement the Open Offer. However, any statutory or other approval(s) that are required or become applicable prior to completion of the Open Offer, the Open Offer would be subject to the receipt of such statutory or other approval(s) being obtained and the Acquirer shall make necessary applications for such approvals.
x. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in **"Section-I Statutory and Other Approvals"** of this DPS or those which become applicable prior to completion of the Open Offer are not received or refused or any of the conditions precedent under the SPA are not met, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI(SAST) Regulations.
xi. The primary object of the Acquirer in relation to the above-mentioned transaction is the acquisition of shares and voting rights of the Target Company, together with the consequent change in control and management thereof. The Acquirer intends to continue the existing business operations of the Target Company in the ordinary course of business and support its future growth and development. The Acquirer proposes to leverage its expertise and resources to strengthen the Target Company's operations, improve operational efficiencies and create long-term value for all stakeholders. The Acquirer may, from time to time, evaluate opportunities for business expansion, operational improvements or strategic initiatives, subject to the commercial requirements of the Target Company. In this regard, the Acquirer may in future explore the business activities covered under the existing ancillary or other objects of the Memorandum of Association of the Target Company and may amend the Memorandum of Association to reclassify any such object as a Main Object, subject to applicable laws and requisite approvals. The Acquirer further reserves the right to modify and/or restructure the business operations, organisational framework and operational strategy of the Target Company in a manner considered appropriate and in the larger interest of the shareholders and the Company, and any such modification or restructuring shall be carried out strictly in accordance with the applicable laws, rules and regulatory requirements.
xii. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
xiii. Upon completion of the Offer, assuming full acceptance in the Offer, Acquirer will collectively hold 36,58,070 (Thirty-Six Lakh Fifty-Eight Thousand Seventy Only) Equity Shares representing 41.57% of the Total Voting Share Capital of the Target Company as on the tenth working day after closure of the Tendering period.
xiv. The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that all the Equity Shares validly tendered by them are free from all liens, charges, and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof, and the tendering Public Shareholders shall has obtained all necessary consents for it to sell the Offer Shares on the foregoing basis.
xv. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal, on its own account, in the Equity Shares during the Open Offer period.
xvi. The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of 2 (two) years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
xvii. As per Regulation 38 of the SEBI (LODR) Regulations, 2015 read with rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), the Target Company is required to maintain at least 25.00% (Twenty-Five Percent) public shareholding, as determined in accordance with the SCRR, on a continuous basis for listing purpose. Pursuant to the completion of this Offer, the public shareholding in the Target Company shall continue to remain above the minimum level required under Rule 19A of the SCRR and Regulation 38 of the SEBI (LODR) Regulations. However the Acquirer undertakes that, in the event the public shareholding falls below the minimum level required, he shall take necessary steps to reduce his shareholding to the level stipulated under Rule 19A of the SCRR and Regulation 38 of SEBI (LODR) Regulations, and in compliance with the applicable laws, within the prescribed time, and in a manner appropriate by the Acquirer.

E. BACKGROUND OF THE OFFER

i. This Open Offer is a mandatory open offer being made by the Acquirer in terms of Regulation 4 of the SEBI (SAST) Regulations pursuant to the execution of the SPA dated July 23, 2026, to acquire 15.57% (Fifteen Point Five Seven) of the Total Voting Share Capital of the Target Company along with control over the Target Company.
ii. The Acquirer has entered into a SPA dated July 23, 2026 with the Sellers pursuant to which the Acquirer has agreed to acquire, 13,70,070 (Thirteen Lakh Seventy Thousand Seventy) Equity Shares, which constitutes 15.57% (Fifteen Point Five Seven) of the Total Voting Share Capital of the Target Company, for an aggregate consideration of ₹2,05,51,050/- (Rupees Two Crores Five Lakhs Fifty One Thousand Fifty Only), at a price ₹15/- (Rupees Fifteen Only) per equity share, subject to the receipt of statutory approvals and satisfaction of conditions precedent specified in the SPA (unless waived in accordance with the provisions of the Share Purchase Agreement).
iii. Details of Underlying Transaction

Details of Underlying Transaction						
Type of Transaction (Direct / Indirect)	Mode of Transaction (Agreement / Allotment / Market Purchase)	Equity Shares / Voting rights acquired / proposed to be acquired		Total Consideration for Equity shares / Voting Rights acquired	Mode of payment (Cash / Securities)	Regulations which has triggered
		Number	% vis-a-vis total diluted share and voting capital			
Direct Acquisition	Acquisition of 13,70,070 (Thirteen Lakh Seventy Thousand Seventy) Equity shares at a Price of₹ 15/- (Rupees Fifteen Only) per Equity Share throughShare Purchase Agreement dated July 23, 2026 entered into between the Acquirer and the Sellers	13,70,070 (Thirteen Lakh Seventy Thousand Seventy) Equity Shares	15.57%	₹2,05,51,050/- (Rupees Two Crores Five Lakhs Fifty One Thousand Fifty Only)	Cash	Regulation 4 of SEBI (SAST) Regulations

Note - Upon completion of the Open Offer, the acquisition of 15.57% of the total Voting Share Capital under the underlying transaction (SPA) together with the acquisition of up to 26.00% of the total Voting Share Capital pursuant to the Open Offer (assuming full acceptance) may result in the Acquirer holding more than 25% of the Voting Share Capital in the Target Company. However, no separate obligation to make an open offer under Regulation 3(1) of the SEBI (SAST) Regulations, 2011 shall arise, as the acquisition forms part of the underlying transaction and the present Open Offer.

iv. The Primary objective of the Acquirer for the above-mentioned transaction is acquisition of shares and voting rights of the Target Company, along with the consequent change in control and management of the Target Company and the acquisition of management control. The Acquirer intends to continue the existing business operations of the Target Company in the ordinary course of business and support its future growth and development. The Acquirer may, from time to time, evaluate opportunities for business expansion, operational improvements or strategic initiatives intends to expand and diversify business activities of the Target Company. In this regard, the Acquirer may in future explore the business activities covered under the existing ancillary or other objects of the Memorandum of Association of the Target Company and may amend the Memorandum of Association to reclassify any such object as a Main Object. However, depending on the requirement and expediency of the business situation and subject to all applicable law, rule and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time to and enhance the performance and shareholder value of the Target Company.
v. The Offer Price will be paid in cash through Banking Channels by the Acquirer, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations

F. SHAREHOLDING AND ACQUISTION DETAILS

The current and proposed (post-offer) shareholding pattern of the Acquirer in the Target Company, is as follows:

Details	Acquirer	
	No. of Equity Shares	% holding
Shareholding as on the PA date	NIL	NIL
Equity Shares acquired through SPA	13,70,070	15.57%
Equity Shares acquired between the date of PA and the date of DPS	NIL	NIL
Equity Shares proposed to be acquired in the Offer	22,88,000	26.00%
Post Offer shareholding as of 10th working day after the closure Tendering Period (assuming full acceptance ofthe Open Offer)	36,58,070	41.57%

G. OFFER PRICE

i. The Equity Shares of the Target Company are listed on **BSE Limited** (Scrip Code **'523782'** and Script ID: **'MITSHI'**) and the ISIN of the Equity Shares of Target Company is **'INE844D01017'**
ii. The annualized trading turnover of the Equity Shares of the Target Company on BSE, based on the trading volume during the period from **July 01, 2025** to **June 30, 2026 ("Twelve Month Period")**, being the twelve calendar months preceding the calendar month in which the Public Announcement is being made is set out below:

Stock Exchange	Total no. of Equity Shares of the Target company traded during the preceding 12 calendar months prior to the date of Public Announcement (A)	Total no. of listed Equity Shares	Traded Turnover % (A/B)
BSE	8,10,249	88,00,000	9.21

(Source: www.bseindia.com)

Therefore, in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations, the Equity Shares of the Target Company are infrequently traded on BSE.

iii. The Offer Price of ₹15/- (Rupees Fifteen Only) has been determined considering the parameters as set out under Regulations 8 (2) of the SEBI (SAST) Regulations, being highest of the following:

Sr. No.	Particulars	Price#
a)	The highest negotiated price per Equity Share of the Target company for any acquisition under the agreement attracting the obligations to make a Public Announcement for the Open Offer i.e. the price per Sale share under the SPA	₹15/- (Rupees Fifteen only)
b)	The volume-weighted average price paid or payable per Equity Share for acquisition(s) by the Acquirer, during the 52 (Fifty-Two) weeks immediately preceding the date of Public Announcement	Not applicable
c)	The highest price paid or payable per Equity Share, whether for any acquisition by the Acquirer, during the 26 (Twenty -Six) weeks immediately preceding the date of Public Announcement	Not applicable
d)	The volume-weighted average market price of Equity Shares for a period of 60 (Sixty) trading days immediatelypreceding the date of Public Announcement as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company is recorded duringsuch period and such shares are frequently traded	Not applicable
e)	Where the Equity Shares are not frequently traded,the price determined by the Acquirer and the Manager to the Open Offer considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of equity shares of such companies; and	₹3.10/- (Rupees Three and Ten Paise only)*
f)	The per equity share value computed under Regulation8(5) of SEBI (SAST) Regulations, if applicable	Not applicable

#Mr. Ravi Saxena (Membership No 453681) partner of KVNG & Associates (Firm Registration No. 002628C) having office at 55, Murai Mohalla, Sanyogitaganj Chhawani, Indore – 452001, Madhya Pradesh, email id: ravisanewa@gmail.com vide certificate dated July 23, 2026, bearing Unique Document Identification Number (UDIN) – 26453681CMTFBK1564.

**Mr Manish Manwani Registered Valuer (Registration no. IBBI/RV/03/2021/14113) has undertaken an independent valuation exercise and issued a valuation report dated July 23, 2026 under the provisions of Regulation 8(2)(e) of SEBI SAST Regulations. He has used Income method and Book value method to arrive at a fair value of ₹3.10 (Rupees Three and Ten Paise only) per Equity Share of the Target Company.*

iv. In view of the parameters considered and set out in the table in paragraph iii above, the Offer Price, under Regulation 8(2) of the SEBI (SAST) Regulations, is the highest of the values stated at items (a) to (f) above, being ₹ 15/- (Rupees Fifteen Only). Accordingly, the Offer Price is fair and justified in terms of the SEBI (SAST) Regulations.
v. As on date of this DPS, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager to the Open Offer, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
vi. In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 (one) Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which the Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.
vii. In the event of acquisition of the Equity Shares by the Acquirer during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the same newspapers in which the DPS has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision. However, the Acquirer shall not acquire any Equity Shares after the 3rd (third) Working Day prior to the commencement of the Tendering Period of this Open Offer and until the expiry of the Tendering Period of this Open Offer.
viii. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty Six) weeks after the Tendering Period at a price higher than the Offer Price, the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares has been accepted in the Open Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.
ix. If the aggregate number of Equity Shares validly tendered in this Open Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate basis, subject to acquisition of a maximum of 22,88,000 (Twenty Two Lakh Eighty Eight Thousand) Equity Shares, representing 26.00% of the Equity and Voting Share Capital, in consultation with the Manager to the Open Offer.

H. FINANCIAL ARRANGEMENTS

1. The total consideration for this Open Offer, assuming full acceptance of this Open Offer (i.e., for the acquisition of 22,88,000 (Twenty Two Lakh Eighty Eight Thousand) Equity Shares at the Offer Price of ₹15/- (Rupees Fifteen Only), per Equity Share (the **"Maximum Consideration"**) aggregating to ₹3,43,20,000/- (Rupees Three Crore Forty Three Lakh Twenty Thousand Only).
2. The Acquirer confirms that he has adequate resources to meet the financial obligations for the Open Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and the Acquirer will be able to implement the Open

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Offer. The sources of funds for the Acquirer are from their cash and cash equivalents (including liquid investments).

3. Mr. Ravi Saxena (Membership No 453681) partner of KVNG & Associates (Firm Registration No. 002628C) having office at 55, Murai Mohalla, Sanyogitaganj Chhawani, Indore – 452001, Madhya Pradesh, email id: ravisanewa@gmail.com vide certificate dated July 23, 2026, bearing Unique Document Identification Number (UDIN) – 26453681EIANDQ7159 has certified that the Acquirer has adequate financial resources to meet financial obligations that shall be attracted pursuant to Open Offer.

4. In accordance with Regulation 17 of SEBI (SAST) Regulations, the Acquirer and the Manager to the Open Offer have entered into an escrow agreement dated July 23, 2026 with Kotak Mahindra Bank Limited (**"Escrow Agent"**), having its Registered Office at 2nd Floor, 27BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051, acting through its branch office at MG Road, Bangalore. Pursuant to the Escrow Agreement, the Acquirer has opened an escrow account under the name and title of "MITSHI OPEN OFFER ESCROW ACCOUNT" (**"Escrow Account"**), and has made a cash deposit of ₹90,00,000/- (Rupees Ninety Lakh Only) (**"Escrow Amount"**) (being more than 25% (Twenty Five percent) of the total considerations payable in the Open Offer, as required under Regulation 17(1) of the SEBI (SAST) Regulations). The cash deposit has been confirmed by way of a confirmation letter dated July 28, 2026 issued by the Escrow Agent to the Manager to the Open Offer.

5. The Manager to the Open Offer has been fully authorized to operate the Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

6. In case of any upward revision in the Offer Price or the size of this Open Offer, the value in cash of the Escrow Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.

7. Based on the above, the Manager to the Open Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfill the Open Offer obligations.

I. STATUTORY AND OTHER APPROVALS

1. As on the date of this Detailed Public Statement, to the knowledge of the Acquirer, there are no other statutory approvals required to complete this Open Offer. However, in case of any such statutory approvals are required by the Acquirer, later, before the expiry of the Tendering Period, this Open Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.

2. In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

3. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused or any of the conditions precedent under the SPA are not met, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

4. Non-resident equity shareholders who wish to tender their equity shares in the Target Company in this Offer will be required to submit all the applicable Reserve Bank of India (hereinafter referred to as **"RBI"**) approvals that they would have obtained for acquiring, the equity shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the equity shares tendered in the Offer.

J. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No.	Tentative Activity Schedule	Schedule of Activities (Day and Date)#
1.	Issue of Public Announcement	Thursday, July 23, 2026
2.	Publication of the Detailed Public Statement in the Newspapers	Thursday, July 30, 2026
3.	Last date for filing the Draft Letter of Offer with SEBI	Thursday, August 06, 2026
4.	Last date for public announcement for competingoffer(s)	Thursday, August 20, 2026
5.	The last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has notsought clarification or additional information from theManager to the Open Offer)	Friday, August 28, 2026
6.	**Identified Date***	Tuesday, September 01, 2026
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, September 08, 2026
8.	Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Open Offer in the newspapers	Friday, September 11, 2026
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, September 15, 2026
10.	Last date of publication of opening of Open Offerpublic announcement in the newspapers	Tuesday, September 15, 2026
11.	**Date of commencement of Tendering Period**	Wednesday, September 16, 2026
12.	**Date of closing of Tendering Period**	Tuesday, September 29, 2026
13.	Last date of communicatingthe rejection/ acceptanceand completion of payment of consideration or return of Equity Shares to the Public Shareholders	Wednesday, October 14, 2026
14.	Last date for Publication of post-Open offer Public Announcement in the newspapers in which this Detailed Public Statement was published	Thursday, October 22, 2026

**Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Open Offer any time during the Tendering Period.*

#The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

K. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window **("Acquisition Window")**, in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time (**'Acquisition Window Circulars'**). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.

2. As per the provisions of Regulation 40 (1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/ CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

3. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form are eligible to participate in this Open Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who has acquired Equity Shares after the Identified Date, or those who has not received the Letter of Offer, may also participate in this Open Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

4. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.

5. BSE shall be the designated stock exchange (**"Designated Stock Exchange"**) for the purpose of tendering Offer Shares in the Open Offer.

6. The Acquirer have appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as its broker for the Open Offer through whom the purchase and settlement of the Equity Shares tendered in the Open Offer will be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Phone	011-47030017-18
Email	info@nikunjonline.com
CIN	U74899DL1994PLC060413
Website	www.nikunjonline.in
SEBI Registration No	INZ000169335
Investor Grievance Email ID	ig.nikunj@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

7. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stockbrokers (**'Selling Brokers'**) within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

8. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker (**"Selling Broker"**). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip (**"TRS"**) generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, Regd. Folio No., No. of Equity Shares Tendered, etc.

9. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

10. Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company.

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON SEBI'S WEBSITE (www.sebi.gov.in.)

L. OTHER INFORMATION

1. The Acquirer accepts full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company and/or the Sellers has been obtained from (i) publicly available sources, or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager to the Open Offer.

2. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.

3. The Acquirer have appointed Adroit Corporate Services Private Limited, as the Registrar to the Open Offer. The contact person (as mentioned below) can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.

4. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

5. In this DPS, all references to "Rs." "₹" or "INR" are references to the Indian Rupee(s).

6. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in. and BSE at www.bseindia.com

7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Srujan Alpha Capital Advisors LLP as the Manager to the Open Offer and Adroit Corporate Services Private Limited has been appointed as Registrar to the Open Offer. Their contact details are as mentioned below:

MANAGER TO THE OPEN OFFER

SRUJAN ALPHA CAPITAL ADVISORS

SRUJAN ALPHA CAPITAL ADVISORS LLP
Registered Office Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064
Corporate Office Address: 1814/1815, 9, Business Bay, Mindspace, Chincholi Bunder Road, Malad West, Mumbai, Maharashtra 400064
Tel. No.: +91 022-46030709;
E-mail: mitshiopenoffer@srujanalpha.com
Website: www.srujanalpha.com
Investor Grievance: partners@srujanalpha.com, jinesh@srujanalpha.com
SEBI Reg. No.: INM000012829
Validity Period: Permanent
Contact Person: Mr. Jinesh Doshi

REGISTRAR TO THE OPEN OFFER

adroit CORPORATE SERVICES PVT. LTD.

ADROIT CORPORATE SERVICES PRIVATE LIMITED
Registered Address: 18-20, Jafferbhoy Industrial Estate, 1st Floor, Makwana Road, Marol Naka, Andheri (East), Mumbai 400 059
Tel No.: +91-22- 42270449
E-mail: haraprashadn@adroitcorpotate.com
Investor Grievance: info@adroitcorporate.com
Website: www.adroitcorporate.com
SEBI Registration No.: INR000002227
Validity Period: Permanent
Contact Person: Mr. Hara Prasad Nahak

Date: July 29, 2026
Place: Mumbai

ISSUED BY MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER
Sd/-
Mr. Karronn Naresh Bajaj ("Acquirer")

रुपयाची सलग चौथ्या दिवशी मुसंडी; डॉलरविरुद्ध १६ पैशांची मजबुती

मुंबई, दि. २९ (प्रतिनिधी) : जागतिक आर्थिक घडामोडी आणि भारतीय भांडवली बाजारातील सकारात्मक वातावरणाच्या पार्श्वभूमीवर भारतीय रुपयाने अमेरिकन डॉलरविरुद्ध सलग चौथ्या दिवशी मजबुती कायम ठेवली. बुधवारी रुपया १६ पैशांनी वधारत प्रति डॉलर ९५.६६ वर बंद झाला. शेअर बाजारातील जोरदार तेजी, परकीय संस्थात्मक गुंतवणूकदारांचा वाढता ओघ, कच्च्या तेलाच्या स्थिर किमती आणि डॉलर निर्देशांकातील घसरण या प्रमुख घटकांमुळे रुपयाला बळ मिळाल्याचे तज्ज्ञांचे मत आहे.

बुधवारी रुपयाची सुरुवात प्रति डॉलर ९५.७० या पातळीवर झाली. दिवसातील व्यवहारादरम्यान रुपया ९५.४८ ते ९५.८० या मर्यादेत व्यवहार करत अखेरीस ९५.६६ वर स्थिरावला. यापूर्वी मंगळवारीही रुपया १७ पैशांनी मजबूत होत ९५.८२ वर बंद झाला होता. सलग चार दिवसांच्या या तेजीमुळे रुपयातील कमजोरी काही प्रमाणात कमी झाल्याचे चित्र दिसत आहे.

रुपयाच्या मजबुतीमागे अनेक महत्त्वाची कारणे आहेत. आंतरराष्ट्रीय बाजारात कच्च्या तेलाच्या किमती प्रति बॅरल सुमारे ८८ डॉलरपर्यंत स्थिर राहिल्याने भारताच्या आयात खर्चावरील दबाव कमी झाला आहे. भारतीय रिझर्व्ह बँकेने (RBI) वेळोवेळी डॉलरची विक्री करून बाजारात पुरेसा पुरवठा राखल्याने रुपयाला आधार मिळाला. याशिवाय निर्यातदार आणि बँकांकडून डॉलरची मोठ्या प्रमाणावर विक्री झाल्याने बाजारात डॉलरचा पुरवठा वाढला असून रुपयाला आणखी बळ मिळाले आहे. परकीय पोर्टफोलिओ गुंतवणूकदारांनी (FPI) पुन्हा भारतीय शेअर बाजारात गुंतवणूक वाढविल्याचाही रुपयावर सकारात्मक परिणाम झाला आहे. उपलब्ध आकडेवारीनुसार, मंगळवारी एफपीआयने भारतीय बाजारात निव्वळ ₹७५५.३३ कोटींची खरेदी केली. त्याचवेळी अमेरिकन डॉलरची ताकद मोजणारा डॉलर निर्देशांक (Dollar Index) ०.०४ टक्क्यांनी घसरून १०१.२२ वर आला. डॉलर कमकुवत झाल्याने उदयोन्मुख अर्थव्यवस्थांच्या चलनांना, त्यातही भारतीय रुपयाला, अतिरिक्त आधार मिळाला.

बुधवारी बीएसई सेन्सेक्स ८८८ अंकांच्या वाढीसह ७७,६५४ वर, तर एनएसई निफ्टी २६४ अंकांनी वधारून २४,२५० वर बंद झाला. मजबूत आर्थिक संकेत, परकीय गुंतवणूक, नियंत्रित कच्चे तेलाचे दर आणि स्थिर चलनविषयक धोरण यामुळे आगामी काही दिवसांतही रुपया स्थिर राहण्याची शक्यता बाजार विश्लेषकांनी व्यक्त केली आहे.

सुमीत इंडस्ट्रीजचा ₹१९९ .७५ कोटींचा राइट्स इश्यू यशस्वी ; विस्तार योजनांना मिळणार वेग

सुरत, दि. २४ (प्रतिनिधी) : पीईटी चिप्स (PET Chips), पार्टली ओरिएंटेड यार्न (POY), फुली ड्रॉन यार्न (FDY) आणि पॉलिस्टर टेक्स्चराइज्ड यार्नच्या उत्पादनात कार्यरत असलेल्या सुमीत इंडस्ट्रीज लिमिटेडने ₹१९९.७५ कोटींचा राइट्स इश्यू यशस्वीरित्या पूर्ण केला आहे. या निधीमुळे कंपनीच्या क्षमता विस्तार, व्यवसाय वृद्धी आणि दीर्घकालीन विकास योजनांना गती मिळणार असल्याचे कंपनीने सांगितले.

कंपनीच्या संचालक मंडळाने प्रत्येकी ₹२ दर्शनी मूल्य असलेल्या १६,८४,२४,२१७ इक्विटी शेअर्सचे प्रति शेअर ₹११.८६ या इश्यू किमतीने वाटप करण्यास मंजुरी दिली. या प्रक्रियेद्वारे कंपनीने एकूण ₹१९९.७५ कोटींचे भांडवल उभारले आहे. राइट्स इश्यूमधून उभारण्यात आलेला निधी उत्पादन क्षमता वाढविणे, कार्यकारी भांडवलाची गरज भागविणे आणि भविष्यातील विस्तार प्रकल्पांसाठी वापरण्यात येणार असल्याचे कंपनीने स्पष्ट केले.

हा राइट्स इश्यू विद्यमान पात्र भागधारकांसाठी प्रत्येक २५ पूर्णपणे भरलेल्या इक्विटी शेअर्समागे ८ राइट्स इक्विटी शेअर्स या प्रमाणात उपलब्ध करून देण्यात आला होता. इश्यू २२ जून २०२६ रोजी खुला झाला असून २० जुलै २०२६ रोजी बंद झाला. या माध्यमातून विद्यमान भागधारकांना कंपनीच्या भविष्यातील विकासात सहभागी होण्याची संधी उपलब्ध करून देण्यात आली.

सुमीत इंडस्ट्रीज लिमिटेड ही पॉलिस्टर क्षेत्रातील एकात्मिक उत्पादक कंपन्यांपैकी एक असून, वस्त्रोद्योगासाठी आवश्यक असलेल्या विविध प्रकारच्या पॉलिस्टर उत्पादनांचे उत्पादन करते. कंपनीच्या मते, राइट्स इश्यू यशस्वीरीत्या पूर्ण झाल्यामुळे आर्थिक स्थिती अधिक मजबूत होईल आणि वाढत्या बाजारपेठेतील मागणी पूर्ण करण्यासाठी उत्पादन क्षमता वाढविण्याच्या योजनांना चालना मिळेल.

जाहिर सूचना

याद्वारे सूचना देण्यात येते की, सौ. रझिया निजामुद्दीन बाशे व श्री. मोहम्मद जाहीद निजामुद्दीन बाशे व श्री. मोहम्मद जाहीर निजामुद्दीन बाशे व सौ. रूही मक्सूद खान हे खालील अनुसूचीमध्ये अधिक स्पष्टपणे वर्णन केलेली त्यांची स्व-मालकीची जागा हस्तांतरित / विक्री करण्याचा मानस बाळगून आहेत.

ज्याअर्थी मूळतः श्री. निजामुद्दीन मेहमूदमिया बाशे व सौ. रझिया निजामुद्दीन बाशे हे प्रत्येकी समान अविभाजीत हक्क (५०-५०%) धारण करणारे मूळ मालक होते.

श्री. निजामुद्दीन मेहमूदमिया बाशे यांचे [illegible]

[illegible]

एन. एस. लीगल असोसिएट्स
अॅड. नम्रता एन. श्रेष्ठ
[illegible]