

SPECTRA INDUSTRIES LIMITED
CIN: L74999MH1992PLC067849
REGISTERED OFFICE: PLOT NO.9, SPECTRA COMPOUND KANCHPADA-2, MALAD (W), MUMBAI -
400064

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: 513687

Sub: Outcome of Committee of Creditors Meeting held today, i.e. Wednesday 6th March, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (SEBI Listing Regulations), and we hereby inform you that the Committee of creditors at its meeting held today i.e. Wednesday 6th March, 2024 has inter-alia considered and approved, the following matters:

- a) For publishing of Form G for invitation of expression of interest and approved the detailed Invitation for Expression of Interest along with the criteria for inviting Prospective Resolution Applicant as per the provisions of the Insolvency and Bankruptcy Code, 2016.
- b) The Request for Resolution Plan and Evaluation Matrix as per the Regulation 36B of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016.
- c) The extension in the interval between the meeting of committee of Creditors as per Regulation 18(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons), 2016 before lapse of thirty days from the last meeting.

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d) The insolvency resolution process cost of the corporate debtor.

The Board Meeting commenced at 4:00 P.M. and concluded at 4.30 P.M

You are requested to kindly take the information on your record.

Yours faithfully,

For SPECTRA INDUSTRIES LIMITED

As Resolution Professional of Spectra Industries Limited
vide Hon'ble NCLT, Mumbai order dated 16 June 2023
IBBI Registration No.: IBBI/IPA-001/IP/P-01463/2018-2019/12338
AFA valid till 4 December 2024

Date: 06/03/2024

Place: Mumbai