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Website : <http://www.mgf ltd.com>
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CIN NO. : L74899DL1930PLC000208

THE MOTOR & GENERAL FINANCE LIMITED

M.G.F. HOUSE,
Regd. & H.O. : 4/17-B, ASAF ALI ROAD, NEW DELHI-110 002

DLI:CS:BSE:NSE:16

October 26,2016

The Secretary,
Bombay Stock Exchange Limited.,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai-400001

The Secretary,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051

Dear Sir,

Re : Conversion of M/s S.N. Dhawan & Co, Chartered Accountants
from Partnership Firm to Limited Liability Partnership(LLP)

We have received a letter from M/s S.N. Dhawan & Co, Chartered Accountants, company's Statutory Auditors intimating regarding conversion of their Partnership Firm into Limited Liability Partnership(LLP).

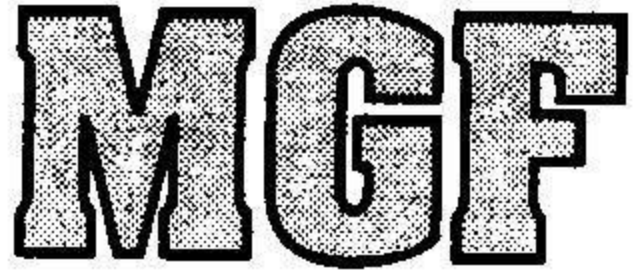
We enclose herewith a copy of letter received from Auditors along with a copy of the resolution passed by the Board at its meeting held today, the October 26,2016, the contents of which are self explicit.

This is for your information.

Thanking you,

Yours faithfully,
For THE MOTOR & GENERAL FINANCE LIMITED

(M.K. MADAN)
VICE PRESIDENT & COMPANY SECRETARY
ENCL: AS ABOVE.



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF THE MOTOR & GENERAL FINANCE LIMITED HELD ON OCTOBER 26,2016 AT THE REGISTERED OFFICE OF THE COMPANY AT MGF HOUSE, 4/17-B, ASAF ALI ROAD, NEW DELHI-110002

The Board was informed that M/s S.N. Dhawan & Co, Chartered Accountants, company's Statutory Auditors have converted the firm M/s. S.N. Dhawan & Co, Chartered Accountants into Limited Liability Partnership(LLP) with the name of M/s S.N. Dhawan & Co, LLP, Chartered Accountants vide Identity No.AAH-1125 registered by Registrar, Delhi dated 8th August,2016 and ICAI vide No. 000050N/N500045 dated 12th October,2016.

The Board was further informed that with the said conversion, it does not affect the status of the firm as Statutory Auditors of the company and shall continue to hold office in continuity without any break whatsoever.

The Board took note of it and Resolved that M/s.S. N. Dhawan & Co, Chartered Accountants consequent to conversion into Limited Liability Partnership(LLP) shall remain as Statutory Auditors of the company and continue to hold office in continuity as M/s S.N. Dhawan & Co, LLP. Chartered Accountants.

Also Resolved that a copy of the resolution be sent to the Auditors for their information and records.

Further Resolved that a copy of the letter received from Statutory Auditors alongwith copy of Board Resolution be submitted to the respective Stock Exchanges for their information.

CERTIFIED TRUE COPY
FOR THE MOTOR & GENERAL FINANCE LIMITED

(M.K. MADAN)
VICE PRESIDENT & COMPANY SECRETARY
ACS -2951

S.N.Dhawan & CO. LLP

Chartered Accountants
October 21 , 2016.

The Managing Director,
The Motor & General Finance Limited,
MGF House,
4/17-B, Asaf Ali Road,
New Delhi – 110002.

**Subject : Conversion of S.N. Dhawan & Co. from Partnership Firm to
Limited Liability Partnership u/s 58 of the LLP Act, 2008.**

Dear Sir,

We are pleased to inform that the firm S.N. DHAWAN & CO., Chartered Accountants, has been converted into a Limited Liability Partnership with the name "S.N. DHAWAN & CO. LLP" vide LLP Identity No. AAH-1125 registered by Registrar, Delhi, on 8.8.2016 and by the ICAI vide No. 000050N/N500045 dated 12.10.2016.

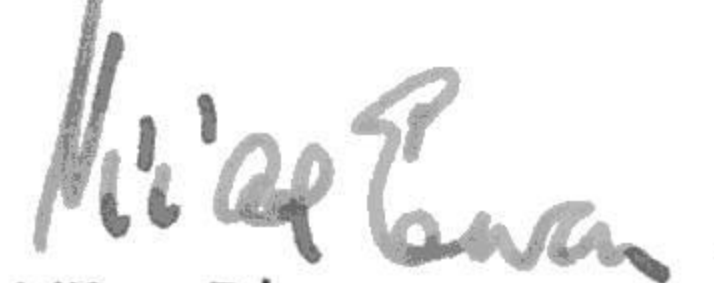
The said conversion, however, does not affect the status of the firm as the Auditors of the Company and it continues to hold the office in continuity without any break whatsoever in terms of Section 58(4)(b) of the LLP Act, 2008 read with MCA General Circular No. 09/2013 dated 30.4.2013. The Company only needs to note the change through a resolution of the Board of Directors.

We would request that the Company, through a Board Resolution, takes note of the conversion of the firm into LLP with the name **S.N. DHAWAN & CO LLP** (Reg. No. 000050N/N500045) and provide us with a copy of the said Board Resolution as and when it is passed.

Thanking you,

Yours faithfully,

For S.N. DHAWAN & CO. LLP,
Chartered Accountants,



Vijay Dhawan,
Designated Partner.



Registered Office :

410 Ansal Bhawan
16 Kasturba Gandhi Marg, New Delhi - 110 001

Tel: +91 11 43684444, 43008546; E mail: contact@mazars.co.in

S.N. Dhawan & Co. (a partnership firm with Registration No. 2054/71) converted into S.N. DHAWAN & CO. LLP (a limited liability partnership with LLP Identification No. AAH-1125) with effect from 8th August 2016)