

OSEASPRE CONSULTANTS LIMITED

Registered Address:

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Mumbai 400 001

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CIN: L74140MH1982PLC027652

Admin Office:

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Pandurang Budhkar Marg, Worli,
Mumbai 400 025

Telephone No: 91 22 6662 0000

Website: www.oseaspre.com

Email id: oseaspre@gmail.com

Date: 15th June, 2020

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: OSEASPR

Sub: SEBI Circular – HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, in respect of fund raising by issuance of debt securities by Large Entities; we hereby confirm that our Company does not fall under the Large Corporate (LC) category as per the framework provided in the aforesaid Circular.

Kindly take record of the same.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited

Sd/-

Ganesh S. Pardeshi
Company Secretary & Compliance Officer