

OSEASPRE CONSULTANTS LIMITED

Registered Address:

Neville House, J. N. Heredia Marg,
Ballard Estate,
Mumbai 400 001

Telephone No: 91 2261 8071

Fax: 02267495200

CIN: L74140MH1982PLC027652

Admin Office:

C-1, Wadia International Centre,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025

Telephone No: 91 22 6662 0000

Website: www.oseaspre.com

Email id: oseaspre@gmail.com

Date: 23rd April, 2021

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

Sub: Compliance Certificate under Regulation 40 (9) of SEBI (LODR) Regulations, 2015 for the half year ended 31st March, 2021.

Pursuant to Regulation 40(9) of SEBI (LODR) Regulations, 2015, please find enclosed herewith Compliance Certificate issued by M/s. Keyul M. Dedhia & Associates, Practicing Company Secretaries for the half year ended 31st March, 2021.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited



Ganesh S. Pardeshi

Company Secretary & Compliance Officer

Encl: as above

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION &
DISCLOSURE REQUIREMENT) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 31ST MARCH, 2021

We have examined the Memorandum of Transfers, Registers, files and other documents relating to M/s OSEASPRE CONSULTANTS LIMITED, having its registered office at Neville House, Ballard Estate, J N Heredia Marg, Mumbai – 400 001, Maharashtra, maintained by the Registrar and Share Transfer Agent - M/s KFin Technologies Private Limited, having its office at Karvy Selenium Tower B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi Telangana - 500032, pertaining to transfer of equity shares of the company for the period from 01st October, 2020 to 31st March, 2021 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, as amended and Listing Agreement entered into by M/s OSEASPRE CONSULTANTS LIMITED with BSE Limited and based on the information / explanation provided by the Company, we hereby certify that the Company has:

- A) 1. not received any request for transfer during the period from 01st October, 2020 to 31st March, 2021;
2. not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies during the aforesaid period.
- B) Any Other Information, if applicable: NIL

We would like to state that due to COVID-19 pandemic and lockdown situation, we have not physically verified the records of the Company for the purpose of issuance of this certificate and have instead placed our reliance solely on the contents of electronically signed / scanned copies of the certificate, report, confirmation, information, etc; provided to us over e-mail by the Company and its officers, authorized representatives and its Registrar and Share Transfer Agents.

For Keyul M. Dedhia & Associates

Company Secretaries

Unique Code Number: S2009MH120800

KEYUL
MAHENDRA
DEDHIA
Date: 2021.04.22
14:22:07 +05'30'

Keyul M. Dedhia

Proprietor

FCS No. : 7756 CP No : 8618

UDIN: F007756C000156102

April 22, 2021, Mumbai