

MASK INVESTMENTS LIMITED

CIN No. : L65993GJ1992PLC036653

14th December, 2016

To,
The Manager
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, c-1 Block G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400050
REF: Script Code **MASKINVEST**

Listing Compliance Department
Ahmedabad Stock Exchange Limited,
Kamdheni Complex,
Opp. Sahajanand College, Panjarapole,
Ambawadi, Ahmedabad – 380015.

Sub: Intimation of Calendar of Events – Postal Ballot

Dear Sir,

We hereby enclosing the Calendar of events as approved by the Board of Directors at their meeting held on 12th December, 2016 for conducting the Postal Ballot seeking approval of the members on the following business:

1. Adoption of new set of Articles of Association of the company as per Companies Act, 2013.
2. Increase in the Authorised share capital of the company and consequent amendment of the Capital Clause of the Memorandum of Association of the company.
3. Issue and allot 70,00,000 convertible warrants to promoters and non-promoters on preferential basis pursuant to section 62(1)(c) read with the section 42 of the companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.
4. Appointment of Mrs. Madhu Narayan Saboo as a Director and Managing Director of the Company.
5. Appointment of Mr. Sachinkumar Jain, Mr. Harmil Shah and Ms. Payal Loya as Independent Directors of the Company.

You are requested to take the above on record and oblige.

Thanking You,

Yours faithfully

FOR MASK INVESTMENTS LIMITED



(Shiwani Churiwal)

Company Secretary

Encl.: As above

MASK INVESTMENTS LIMITED

CIN No. : L65993GJ1992PLC036653

Calendar of Events as approved by the Board of Directors at their meeting held on Monday, 12th December, 2016 pursuant to Section 110 of the Companies Act 2013 read with Rule 22 of Companies (Management of Administration) Rules, 2014:

Sr. No.	Event For Postal ballot and E-voting	Dates
1.	Date of Board Meeting for approving Notice of Postal Ballot.	Monday, 12 th December, 2016
2.	Date of Board authorizing the Director/Compliance Officer to be responsible for the entire postal ballot process.	Monday, 12 th December, 2016
3.	Date of appointment of Scrutinizer.	Monday, 12 th December, 2016
4.	Inform Stock Exchange about the postal ballot process (i.e. submission of calendar of events for postal ballot)	Wednesday, 14 th December, 2016
5.	Cut-off date for ascertaining the entitlement of shareholders for sending the notice of Postal ballot and to vote. (i.e. Cut-off date for Benpos-Beneficiary position/ Register of Members)	Friday, 09 th December, 2016
6.	Submission of Postal Ballot Notice to NSE	Thursday, 15 th December, 2016
7.	Date of completion of dispatch of Notice of Postal Ballot (Physical and through e-mail)	Monday, 19 th December, 2016
8.	Release of Advertisement in Newspapers – one leading English Newspaper and one in regional language for completion of dispatch of Postal Ballot and Commencement and end of Voting Period along with E-voting.	Tuesday, 20 th December, 2016
9.	Date of Starting the electronic voting and postal ballot voting at 9.00 A.M.	Tuesday, 20 th December, 2016
10.	Last date for receiving Postal Ballot forms by scrutinizer E-Voting End Date at 5.00 P.M.	Wednesday, 18 th January, 2017
11.	Declaration of Result along with the Scrutinizer's Report by the Chairman and intimation to Stock Exchange (NSE).	Thursday, 19 th January, 2017
12.	Publish notice in Newspaper declaring the Results of Postal Ballot	Friday, 20 th January, 2017

For Mask Investments Ltd.



Company Secretary