SANMITRA COMMERCIAL LIMITED

CIN L74120MH1985PLC034963
Registered Address 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052
Email Id: sanmitracommercial@ymail.com | www.sanmitracommercial.com | Tel.: 022-22821087

Date: 29th August 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Ref: Scrip Code: 524743

Dear Sir / Madam,

Subject: Outcome of Board Meeting held on 29th August 2025.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that Board of Directors in their meeting held on 29th August 2025 have inter-alia considered and approved the following amongst other items:

1. Approved to increase existing the Authorised Share Capital from Rs. 1,25,00,000/- (Rupees One Crore Twenty-Five Lakh only) divided into 12,50,000 (Twelve Lakhs Fifty Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 6,00,00,000 (Six Crore) equity shares of Rs. 10/- each subject to the approval of the shareholders;

2. The Acquisition of 100% of the Equity Share Capital of Tandhan Polyplast Limited ("Selling Company"). The Board has approved the execution of a Share Purchase and Share Subscription Agreement ("SPSSA") and other necessary documents regarding the Proposed Transaction between the Company, Selling Company and the shareholders of Selling Company, whereby the Company agrees to acquire 100% of the equity share capital of the Selling Company. Details regarding the proposed acquisitions, as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular"), (Details are enclosed herewith as Annexure I).

3. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 2,97,41,799 (Two Crore Ninety-Seven Lakh Forty-One Thousand Seven Hundred Ninety-Nine) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure II);

4. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 21,25,000 (Twenty-One Lakh Twenty-Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure III);

5. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 1,68,08,201 (One Crore Sixty-Eight Lakh Eight Thousand Two Hundred One) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 40/- (Rupees Forty Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure IV);

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6. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 78,25,000 (Seventy-Eight Lakh Twenty-Five Thousand) Convertible Warrants of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure V);

7. Approved the appointment of Infomerics Valuation and Rating Limited as the Monitoring agency, pursuant to Regulation 162A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as the proposed preferential issue size exceeds Rupees 100 Cores;

8. The Board considered and approved the adoption of a new Memorandum of Association of the Company in conformity with the provisions of the Companies Act, 2013, and to alter the existing Main Object Clause of the Memorandum of Association, subject to the approval of the shareholders of the Company by way of a special resolution and such other approvals as may be required;

9. The Board considered and approved the proposal for enhancement of the borrowing limits of the Company up to Rs. 500 Crores pursuant to Section 180(1)(c) and other applicable provisions of the Companies Act, 2013, subject to the approval of the shareholders of the Company by way of a Special Resolution.;

10. The Board considered and approved the proposal for increasing the limits for creation of charge/mortgage/hypothecation on the assets of the Company (both present and future) up to Rs. 500 Crores pursuant to Section 180(1)(a) and other applicable provisions of the Companies Act, 2013, subject to the approval of the shareholders of the Company by way of a Special Resolution.;

11. The Board considered and approved the proposal for increasing the limits applicable for making investments, extending loans, giving guarantees or providing securities in connection with loans to persons/bodies corporate up to Rs. 500 Crores pursuant to Section 186 and other applicable provisions of the Companies Act, 2013, subject to the approval of the shareholders of the Company by way of a Special Resolution.;

12. The Board considered and approved the proposal for opening of new bank account in the name of the Company be opened with any scheduled bank for the specific purpose of receiving the application money and for all transactions in connection with the Preferential;

13. The Board took note of the execution of the Share Purchase Agreement (SPA) and Share Purchase and Share Subscription Agreement.;

14. The draft Notice convening the 41st Annual General Meeting of the Company;

15. Fixed the date of the 41st Annual General Meeting of the Company to be held on Wednesday, 24th September 2025 at 12:00 PM (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM);

16. Fixed the Book Closure period of the Company from Thursday, 18th September 2025 to Wednesday, 24th September 2025. Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company shall remain closed during the said period for the purpose of the Annual General Meeting;

17. Fixed 17th September 2025 as the Record Date for the purpose of determining the eligibility of members to attend and vote electronically at the ensuing Annual General Meeting of the Company;

18. Appointment of M/s. Nuren Lodaya & Associates, Practicing Company Secretaries, as the Scrutinizer of the 41st Annual General Meeting of the Company for scrutinizing the remote e-voting and e-voting process in a fair and transparent manner;

19. Appointment of M/s. Nuren Lodaya & Associates, Practicing Company Secretaries, as the Secretarial Auditor of the Company for conducting Secretarial Audit for five consecutive financial years from 2025-26 to 2029-30, on such remuneration as may be mutually agreed between the Board of Directors and the Secretarial Auditor;

The Board places on record its sincere appreciation for the valuable support and guidance extended by Param Investopedia Private Limited, which acted as an intermediary in identifying, approaching, and facilitating potential investors for the aforesaid issuance of equity shares and warrants on a preferential basis.

In compliance with the disclosure requirements under Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the necessary information is enclosed herewith as Annexures.

The meeting of the Board of Directors commenced at 5 pm (IST) and concluded at 9.50 pm (IST).

We request you to take the above on record.

FOR, SANMITRA COMMERCIAL LIMITED

Prakash bhoorchand Shah

Digitally signed by Prakash bhoorchand Shah
Date: 2025.08.29 22:06:01 +05'30'

PRAKASH BHOORCHAND SHAH
DIN: 01136800
DIRECTOR

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ANNEXURE I

Acquisition of Tandhan Polyplast Limited

Name of the target entity, details in brief such as size, turnover etc.	Tandhan Polyplast Limited (TPL) Incorporated: 16th May 2018 Corporate Identity: Public Limited Company Registered Office: Mouza Kashyabpur, J.L. No. 15, Kulgachia, Howrah, West Bengal, India – 711303 TPL, incorporated in 2018, is a public limited company engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry. Financial Performance (FY 2024–25): Standalone Turnover: Rs. 16,780.12 Lakhs
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
Industry to which the entity being acquired belongs	TPL engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is strategically aimed at expanding the Company's presence. Through this acquisition, the Company will gain a stronger foothold in plastic and polymer-based products Industry.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period completion of the acquisition	The transaction is expected to be completed within 2 months, subject to completion of condition precedents as detailed in the SPSSA and other regulatory approvals.
Nature of consideration - whether cash consideration or share swap and details of the same	Swapping of Shares
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 44,61,26,985/-

<table>
<tr><td>Percentage of shareholding / control acquired and / or number of shares acquired</td><td>The Company shall acquire 100% equity stake in TPL, comprising 1,21,00,000 equity shares of Rs. 10/- each, upon closing of the transaction.

Consideration for the acquisition shall be discharged by Issuance and allotment of up to 2,97,41,799 equity shares of Rs. 10/- each of the Company at an issue price of Rs. 15/- per share, aggregating to Rs. 44,61,26,985/-</td></tr>
<tr><td>Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>Tandhan Polyplast Limited (TPL)

Incorporated: 16th May 2018
Corporate Identity: Public Limited Company
Registered Office:
Mouza Kashyabpur, J.L. No. 15, Kulgachia, Howrah,
West Bengal, India – 711303

TPL, incorporated in 2018, is a public limited company engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry.

Turnover (In Rupees lakhs)<table><tr><td>Particulars</td><td>2024-25</td><td>2023-24</td><td>2022-23</td></tr><tr><td>Standalone</td><td>16,780.12</td><td>13,189.13</td><td>11,556.23</td></tr></table>
County of Presence: India</td></tr>
</table>

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ANNEXURE II

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 2,97,41,799 (Twenty-Nine Crore Seventy-One Lakh Seven Hundred Ninety-Nine) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) per share, for an aggregate consideration of up to Rs. 44,61,26,985/- (Rupees our Hundred Forty-Four Crore Sixty-One Lakh Twenty-Six Thousand Nine Hundred Eighty-Five Only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Ankit Jalan	Non-Promoter	-	-	1,28,66,032	1,28,66,032	22.34
Anuj Jalan	Non-Promoter	-	-	1,31,64,187	1,31,64,187	22.85
Radhika Jalan	Non-Promoter	-	-	12,29,000	12,29,000	2.13
Manju Jalan	Non-Promoter	-	-	12,29,000	12,29,000	2.13
Prachi Jalan	Non-Promoter	-	-	6,14,500	6,14,500	1.07
Ritu Jalan	Non-Promoter	-	-	6,14,500	6,14,500	1.07
Divyanshi Jalan	Non-Promoter	-	-	24,580	24,580	0.04

*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.

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ANNEXURE III

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 21,25,000 (Twenty-One Lakh Twenty-Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) per share, for an aggregate consideration of up to Rs. 3,18,75,000/- (Rupees Three Crore Eighteen Lakh Seventy-Five Thousand only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Daivik Jalan	Non-Promoter	-	-	15,00,000	15,00,000	2.60
Anuj Jalan	Non-Promoter	-	-	6,25,000	6,25,000	1.09

*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.

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ANNEXURE IV

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,68,08,201 (One Crore Sixty-Eight Lakh Eight Thousand Two Hundred One) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 40/- (Rupees Twenty Only) per share, for an aggregate consideration of up to Rs. 67,23,28,040/- (Rupees Sixty-Seven Crore Twenty-Three Lakh Twenty-Eight Thousand Forty only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Jitendra Rasiklal Sanghavi	Non-Promoter	-	-	12,26,250	12,26,250	2.13
Hitesh Natwarlal Kawa	Non-Promoter	-	-	12,26,250	12,26,250	2.13
Roopal Hitesh Kawa	Non-Promoter	-	-	12,26,250	12,26,250	2.13
Rasiklal P Sanghavi (Huf)	Non-Promoter	-	-	9,49,500	9,49,500	1.65
Kaushik Hasmukhlal Gandhi	Non-Promoter	-	-	9,33,750	9,33,750	1.62
Nimesh Sahadeo Singh	Non-Promoter	-	-	9,33,750	9,33,750	1.62
Jaikaran Jaspalsingh Chandock	Non-Promoter	-	-	7,50,000	7,50,000	1.30
Jaspalsingh Prehladsingh Chandock	Non-Promoter	-	-	7,50,000	7,50,000	1.30
Trimaan Jaspal Singh Chandock	Non-Promoter	-	-	7,50,000	7,50,000	1.30
Hitesh N Kawa Huf	Non-Promoter	-	-	6,68,701	6,68,701	1.16
Kaushik Hasmukhlal Gandhi Huf	Non-Promoter	-	-	6,25,000	6,25,000	1.09
Priti Nimesh Singh	Non-Promoter	-	-	6,25,000	6,25,000	1.09
Khyati Varshit Shah	Non-Promoter	-	-	4,37,500	4,37,500	0.76
Prashant Sanghvi	Non-Promoter	-	-	3,75,000	3,75,000	0.65
Sadashiv Kanyana Shetty	Non-Promoter	-	-	3,75,000	3,75,000	0.65
Divya Deven Pathak	Non-Promoter	-	-	3,75,000	3,75,000	0.65
Jyoti Praful Desai	Non-Promoter	-	-	3,75,000	3,75,000	0.65
Kunal Haresh Mehta	Non-Promoter	-	-	2,50,000	2,50,000	0.43
Brijesh Jitendra Parekh	Non-Promoter	-	-	2,50,000	2,50,000	0.43
Saurav Raidani	Non-Promoter	-	-	2,00,000	2,00,000	0.35
Modi Jaymin Piyushbhai	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Bhavna Mahesh Avlani	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Bhupendra Jain	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Laxmi Jain	Non-Promoter	-	-	1,25,000	1,25,000	0.22

Leena Harshal Agrawal	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Mahesh Lakhmichand Bathija Ritu Mahesh Bathija	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Mihir Chandrakant Kotecha	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Naveen Kumar Choraria	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Simple E Commerce LLP	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Urmila Makana	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Pratibha Rani	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Decode Media House Private Limited	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Pramesh Wealth Pvt. Ltd.	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Ramesh Sakharampant Deshpande	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Akhil Reddy Sanivarapu	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Skyline Retailer Llp	Non-Promoter	-	-	1,25,000	1,25,000	0.22
Nikhil Ramesh Bohra	Non-Promoter	-	-	1,18,750	1,18,750	0.21
Manoj Jain	Non-Promoter	-	-	1,12,500	1,12,500	0.20
Gayatri Babulal Agarwal	Non-Promoter	-	-	1,00,000	1,00,000	0.17
Nandini Chandra	Non-Promoter	-	-	87,500	87,500	0.15
Ram Dayal Mittal	Non-Promoter	-	-	87,500	87,500	0.15
Amit Ashok Todkari	Non-Promoter	-	-	75,000	75,000	0.13
Laltesh Kumari	Non-Promoter	-	-	75,000	75,000	0.13
Pravin Bhanushali	Non-Promoter	-	-	75,000	75,000	0.13
Babulal Agarwal Huf	Non-Promoter	-	-	65,000	65,000	0.11
Mangilal Choraria	Non-Promoter	-	-	62,500	62,500	0.11
Mukesh Agarwal	Non-Promoter	-	-	50,000	50,000	0.09
Pinky	Non-Promoter	-	-	50,000	50,000	0.09
Jaipal Singh	Non-Promoter	-	-	50,000	50,000	0.09
Akshay Anilbhai Maniyar	Non-Promoter	-	-	50,000	50,000	0.09
Komalkumar Shantilal Khona	Non-Promoter	-	-	50,000	50,000	0.09
Krimali Kamalnayan Mehta	Non-Promoter	-	-	50,000	50,000	0.09
Manglam Fincon Advisors Private Limited	Non-Promoter	-	-	50,000	50,000	0.09
Meena Hiren Doshi	Non-Promoter	-	-	50,000	50,000	0.09
Nivedita	Non-Promoter	-	-	50,000	50,000	0.09
Vijay P Bhandari	Non-Promoter	-	-	50,000	50,000	0.09
Satbir Singh	Non-Promoter	-	-	37,500	37,500	0.07
Vinodkumar Indrapati Singh	Non-Promoter	-	-	35,000	35,000	0.06
2B Black Bio LLP	Non-Promoter	-	-	25,000	25,000	0.04
Adidti Mahesh Toshniwal	Non-Promoter	-	-	25,000	25,000	0.04
Amit Panalal Shah	Non-Promoter	-	-	25,000	25,000	0.04

*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.

ANNEXURE V

Sr. No.	Particulars Details	Particulars Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 78,25,000 (Seventy-Eight Lakh Twenty-Five Thousand) Convertible Warrants of face value Rs. 10/- each at an issue price of Rs. 15/- per Convertible Warrants, for an aggregate consideration of up to Rs. 11,73,75,000/- (Rupees Eleven Crore Seventy-Three Lakh Seventy-Five Thousand only) to the Non-Promoter Public Category. The proposed Warrants are liable to be converted into equal number of Equity Shares of Face Value of Rs. 10/- each, at an issue price of Rs. 15/- per equity share on or before 18 (Eighteen) months from the date of allotment of Warrants, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.
4	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	For Warrants an amount equivalent to 25% (Twenty-Five percent) of the per warrant price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Ritu Jalan	Non-Promoter	-	-	78,25,000	78,25,000	13.59

*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.

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ANNEXURE VI

Sr. No.	Particulars	Details
1.	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment M/s. Nuren Lodaya & Associates, Practicing Company Secretaries for Secretarial Auditor of the Company for conducting Secretarial Audit for five consecutive financial years from 2025-26 to 2029-30
2.	date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	29th August 2025
3.	brief profile (in case of appointment);	Nuren Lodaya, Practising Company Secretary with over eight years of post-qualification experience in the field of corporate compliance, governance, and secretarial audit. For the past four years, have been in active practice, providing comprehensive secretarial and compliance services to a wide spectrum of clients, including both listed and unlisted entities. his firm is peer-reviewed by the Institute of Company Secretaries of India (ICSI), reflecting the commitment to maintaining the highest standards of professional quality and ethical conduct.
4.	disclosure of relationships between directors (in case of appointment of a director).	No relationships between directors