

S&S POWER SWITCHGEAR LIMITED

CIN : L31200TN1975PLC006966

Registered Office : Plot No. 14, CMDA Industrial Area Part-II, Chithamanur Village,
Maraimalai Nagar, Kancheepuram District, Tamil Nadu, 603209

Tel: 91 93817 47601; e-mail : secretarial@sspowers.com;

POST OFFER ADVERTISEMENT

This advertisement is being issued by **Arihant Capital Markets Limited**, Manager to the Offer on behalf of **Hamilton & Company Limited** ("Acquirer") and Mr. Sushil Kumar Jalan (PAC 1); Ms. Rekha Jalan (PAC 2); Mr. Ashish Jalan (PAC 3); Ms. Snehal Jalan (PAC 4); Ms. Ananya Jalan (PAC 5); Ashish Jalan Family Trust (PAC 6); and Sushil K Jalan HUF (PAC 7) [collectively the PAC 1 to PAC 7 referred to as "Persons Acting in Concert" / "PACs"] pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("**SEBI SAST Regulations**") in respect of Open Offer to acquire up to 30,88,947 Equity Shares of face value Rs. 10/- each ("**the Open Offer**"), constituting 25.03% of the fully diluted voting Equity Share Capital of **S&S POWER SWITCHGEAR LIMITED** ("**Target Company**") at a price of Rs. 155/- per Equity Share. The Detailed Public Statement ("**DPS**") with respect to the aforementioned Offer and corrigendum to the DPS were published on February 2, 2024 and July 5, 2024, respectively, in (a) Financial Express, all India English edition; (b) Jansatta, all India Hindi edition; (c) Makkal Kural, Chennai, Tamil edition; and (d) Mumbai Lakshadeep, Mumbai Marathi edition.

- Name of the Target Company : S&S Power Switchgear Limited
- Name of the Acquirer : Hamilton & Company Limited
- Persons Acting in Concert : Mr. Sushil Kumar Jalan; Ms. Rekha Jalan;
Mr. Ashish Jalan; Ms. Snehal Jalan; Ms. Ananya Jalan;
Ashish Jalan Family Trust; and Sushil K Jalan HUF
- Name of Manager to the Offer : Arihant Capital Markets Limited
- Name of Registrar to the Offer : Cameo Corporate Services Limited
- Offer Details :
- a. Date of Opening of the Offer : July 16, 2024
- b. Date of closure of the Offer : July 30, 2024
- Date of payment of consideration : August 13, 2024
- Details of Acquisition:

Sr. No.	Particulars	Proposed in the offer document	Actual
8.1	Offer Price	Rs. 155/-	Rs. 155/-
8.2	Aggregate number of shares tendered	30,88,947	1,322
8.3	Aggregate number of shares accepted	30,88,947	433
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs 47,87,86,785/-	Rs. 67,115/-
8.5	Shareholding of the Acquirer and the PACs before Agreement / Public Announcement (No. & %)	31,06,600 50.10%*	31,06,600 50.10%*
8.6	Shares Acquired by way of Agreement - Number % of Fully Diluted Equity Share Capital	61,39,853 49.75%**	61,39,853 49.75%**
8.7	Shares Acquired by way of Open Offer - Number % of Fully Diluted Equity Share Capital	30,88,947 25.03%	433 0.004%
8.8	Shares acquired after Detailed Public Statement (DPS) - Number of shares acquired - Price of the shares acquired % of the shares acquired	NIL#	NIL#
8.9	Post offer shareholding of Acquirer and the PACs - Number % of Fully Diluted Equity Share Capital	1,23,35,400 99.95%	92,46,886 74.92%
8.10	Pre & Post offer shareholding of the Public	Pre-Offer 30,88,947 (25.03%) Post-Offer Nil	Pre-Offer 30,88,947 (25.03%) Post-Offer 30,88,514 (25.03%)

* of the then paid-up capital of 62,00,000 Equity Shares

** of the enhanced (post preferential) paid-up capital of 1,23,41,550 Equity Shares

61,39,853 Equity Shares that were allotted on preferential basis (being the underlying transaction) post the DPS. The same is captured under point 8.6 above

- The post offer shareholding pattern of the Target Company is as under :

Particulars	No. of Shares	% of shareholding
Promoters		
- Acquirer / PACs	92,46,886	74.92%
- Promoter other than the above	6,150	0.05%
Sub-total	92,53,036	74.97%
Public	30,88,514	25.03%
Total	1,23,41,550	100.00%

- The Acquirer / PACs accepts full responsibility for the information contained in this Post Offer Advertisement and also for fulfilling the obligations under SEBI SAST Regulations.

- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited (BSE), National Stock Exchange of India Limited (NSE) and at the Registered Office of the Target Company

Issued by the Manager to the Offer on behalf of the Acquirer:



Arihant Capital Markets Limited

Merchant Banking Division

#1011, Solitaire Corporate Park, Guru Hargovindji Road,

Chakala, Andheri (E), Mumbai - 400 093

Tel : 022-42254800; Fax : 022-42254880

Email: mbd@arihantcapital.com

Website: www.arihantcapital.com

Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P

Place: Mumbai

Date: August 19, 2024