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Press Release | Krasnodar | June 27, 2019

PJSC "Magnit" Announces the Completion of the Exchange-Traded Bonds Placement

Krasnodar, Russia (June 27, 2019): Magnit PJSC (MOEX and LSE: MGNT; Issuer; Company; Group), one of Russia's leading retailers, announces the completion of the Exchange-traded bonds placement.

Parameters of the bonds placement:

Type of securities:	Non-convertible interest-bearing certified exchange-traded bonds of PJSC "Magnit" of the BO-003P-03 series to the bearer with the obligatory centralized custody, placed under the Program of the exchange-traded bonds with the identification number of 4-60525-P-003P-02E as of 30.01.2018, bonds issue identification number 4B02-03-60525-P-003P as 25.06.2019 (the Exchange-traded bonds)
Identification number of the issue and the date of its assignment:	4B02-03-60525-P-003P of 25.06.2019
International securities identification number (ISIN)	RU000A100H02
Authority which has assigned the identification number to the securities issue:	Public Joint-Stock Company Moscow Exchange MICEX-RTS
Maturity date:	546 (Five hundred forty-sixth) days from the commencing date of the Exchange-traded bonds placement
Amount of placed securities:	10,000,000 bonds
Nominal value:	1,000 rubles each
Placement method:	open subscription
Date of the actual	

initiation of the placement:	June 27, 2019
Date of the actual completion of the placement:	June 27, 2019
Share of the placed securities out of the total number of securities subject to placement:	100%
Actual placement price:	10,000,000 exchange-traded bonds were placed at the price of 1,000 rubles per each bond (100% of the nominal value of one Exchange-traded bond)
Payment method:	The payment was made with monetary funds in Russian rubles by means of non-cash settlement

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Note to editors:

Public Joint Stock Company "Magnit" is one of Russia's leading retailers. Founded in 1994, the company is headquartered in the southern Russian city of Krasnodar. As of March 31, 2019, Magnit operated 38 distribution centres and 19,223 stores (13,909 convenience, 467 supermarkets and 4,847 drogerie stores) in 3,077 cities and towns throughout 7 federal regions of the Russian Federation. In accordance with the audited IFRS results for 2018, Magnit had revenues of RUB 1,237 billion and an EBITDA of RUB 90 billion. Magnit's local shares are traded on the Moscow Exchange (MOEX: MGNT) and its GDRs on the London Stock Exchange (LSE: MGNT) and it has a credit rating from Standard & Poor's of BB.

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