MAGNIT PJSC (MGNT)

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Press Release | Krasnodar | November 5, 2019

PJSC Magnit Announces the Completion of the Exchange-Traded Bonds Placement

Krasnodar, Russia (November 5, 2019): Magnit PJSC (MOEX and LSE: MGNT; Issuer; Company; Group), one of Russia's leading retailers, announces the completion of the Exchange-traded bonds placement.

Parameters of the bonds placement:

Type of securities:	Non-convertible interest-bearing certified exchange-traded bonds of PJSC "Magnit" of the BO-003P-04 series to the bearer with the obligatory centralized custody, placed under the Program of the exchange-traded bonds with the identification number of 4-60525-P-003P-02E as of 30.01.2018, bonds issue identification number 4B02-04-60525-P-003P of 29.10.2019 (the Exchange-traded bonds)
Identification number of the issue and the date of its assignment:	4B02-04-60525-P-003P of 29.10.2019
International securities identification number (ISIN)	RU000A100ZS3.
Authority which has assigned the identification number to the securities issue:	Public Joint-Stock Company Moscow Exchange MICEX-RTS
Maturity date:	910th (Nine hundred tenth) day from the commencing date of the Exchange-traded bonds placement.
Amount of placed securities:	10,000,000 bonds
Nominal value:	1,000 rubles each
Placement method:	open subscription
Date of the actual	

initiation of the placement:	November 5, 2019
Date of the actual completion of the placement:	November 5, 2019
Share of the placed securities out of the total number of securities subject to placement:	100%
Actual placement price:	10,000,000 exchange-traded bonds were placed at the price of 1,000 rubles per each bond (100% of the nominal value of one Exchange-traded bond)
Payment method:	The payment was made with monetary funds in Russian rubles by means of non-cash settlement

For further information, please contact:

Dmitry Kovalenko
Director for Investor Relations
Email: dmitry_kovalenko@magnit.ru
Office: +7 (861) 210-48-80

Dina Chistyak
Director for Investor Relations
Email: dina_chistyak@magnit.ru
Office: +7 (861) 210-9810 x 15101

Media Inquiries
Media Relations Department
Email: press@magnit.ru

Note to editors:

Public Joint Stock Company "Magnit" is one of Russia's leading retailers. Founded in 1994, the company is headquartered in the southern Russian city of Krasnodar. As of September 30, 2019, Magnit operated 38 distribution centres and 20,497 stores (14,507 convenience, 467 supermarkets and 5,523 drogerie stores) in 3,694 cities and towns throughout 7 federal regions of the Russian Federation.
In accordance with the unaudited IFRS management accounts for 9M 2019, Magnit had revenues of RUB 1,000 billion and an EBITDA of RUB 63 billion. Magnit's local shares are traded on the Moscow Exchange (MOEX: MGNT) and its GDRs on the London Stock Exchange (LSE: MGNT) and it has a credit rating from Standard & Poor's of BB.

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