

MAGNIT PJSC (MGNT)

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Press Release | Krasnodar | December 18, 2019

## **PJSC Magnit Announces the Interest Rate of the Coupon Yield against the Exchange-Traded Bonds**

Krasnodar, Russia (December 18, 2019): Magnit PJSC (MOEX and LSE: MGNT; Issuer; Company; Group), one of Russia's leading retailers, announces the interest rate of coupon yield against the Exchange-traded bonds of the BO-003P-05 series.

In accordance with Decision of the Chief Executive Officer of PJSC Magnit (Decision w/o No. of December 18, 2019), the interest rate of the 1st coupon of the non-convertible interest-bearing certified exchange-traded bonds of PJSC Magnit of the BO-003P-05 series to the bearer with the obligatory centralized custody, placed under the Program of the exchange-traded bonds of the 003P series with the identification number of 4-60525-P-003P-02E as of 30.01.2018 (hereinafter - the Exchange-traded bonds) is 6.60 (Six point six zero) % per annum.

The interest rate of the 2nd, 3rd, 4th, 5th and 6th coupon periods is equal to the interest rate of the 1st coupon period.

Reporting period which the Exchange-traded bonds yield is paid for:

**The Exchange-traded bonds have 6 coupon periods. Each coupon period lasts 182 days.**

**1st coupon period: from the commencing date of the Bonds placement to the 182nd day from the commencing date of the Bonds placement;**

**2nd coupon period: from the 182nd day from the commencing date of the Bonds placement to the 364th day from the commencing date of the Bonds placement;**

**3rd coupon period: from the 364th day from the commencing date of the Bonds placement to the 546th day from the commencing date of the Bonds placement;**

**4th coupon period: from the 546th day from the commencing date of the Bonds placement to the 728th day from the commencing date of the Bonds placement;**

**5th coupon period: from the 728th day from the commencing date of the Bonds placement to the 910th day from the commencing date of the Bonds placement;**

**6th coupon period: from the 910th day from the commencing date of the Bonds placement to the 1092nd day from the commencing date of the Bonds placement.**

Total amount of the accrued Exchange-traded bonds yield:

**1st coupon - 329,100,000 rubles;**

**2nd coupon - 329,100,000 rubles;**

**3rd coupon - 329,100,000 rubles;**

**4th coupon - 329,100,000 rubles;  
5th coupon - 329,100,000 rubles;  
6th coupon - 329,100,000 rubles.**

The amount of the accrued yield per one Exchange-traded bond:

**1st coupon - 32.91 rubles;  
2nd coupon - 32.91 rubles;  
3rd coupon - 32.91 rubles;  
4th coupon - 32.91 rubles;  
5th coupon - 32.91 rubles;  
6th coupon - 32.91 rubles.**

The total amount of interest to be paid against Bonds and the amount of interest to be paid per one Exchange-traded bond:

**1st coupon - 6.60 percent per annum;  
2nd coupon - 6.60 percent per annum;  
3rd coupon - 6.60 percent per annum;  
4th coupon - 6.60 percent per annum;  
5th coupon - 6.60 percent per annum;  
6th coupon - 6.60 percent per annum.**

Method of payment:

**Monetary funds in the currency of the Russian Federation by means of non-cash settlement**

The date when the obligation to pay the Exchange-traded bonds yield shall be fulfilled:

**1st coupon period: the 182nd day from the commencing date of the Bonds placement;  
2nd coupon period: the 364th day from the commencing date of the Bonds placement;  
3rd coupon period: the 546th day from the commencing date of the Bonds placement;  
4th coupon period: the 728th day from the commencing date of the Bonds placement;  
5th coupon period: the 910th day from the commencing date of the Bonds placement;  
6th coupon period: the 1092nd day from the commencing date of the Bonds placement.**

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**Note to editors:**

Public Joint Stock Company Magnit is one of Russia's leading retailers. Founded in 1994, the company is headquartered in the southern Russian city of Krasnodar. As of September 30, 2019, Magnit operated 38 distribution centres and 20,497 stores (14,507 convenience, 467 supermarkets and 5,523 drogerie stores) in 3,694 cities and towns throughout 7 federal regions of the Russian Federation. In accordance with the unaudited IFRS management accounts for 9M 2019, Magnit had revenues of RUB 1,000 billion and an EBITDA of RUB 63 billion. Magnit's local shares are traded on the Moscow Exchange (MOEX: MGNT) and its GDRs on the London Stock Exchange (LSE: MGNT) and it has a credit rating from Standard & Poor's of BB.

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