

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra(E)
Mumbai-400051
Maharashtra, India

Date: 29/10/2018

Dear Sir/Mam,

Sub: Statement of deviation(s) or variations(s) as per Regulation 32 of SEBI(LODR), Regulations 2015
NSE SYMBOL: GODHA

With reference to subject captioned above, this is to inform you that GODHA CABCON & INSULATION LTD had offered 3004000, Equity Shares of face value of Rs. 10/- per equity shares at an issue price of Rs. 33/- (inclusive of share premium of Rs. 23/-) per equity shares through Initial Public Offer (IPO).

As required under the provision contained under Regulation 32 of the SEBI(LODR) Regulations, 2015, we hereby stated that there has been no deviation or variation in the utilization of issue proceeds and the entire fund raised through IPO has been utilised/to be utilised for the purpose(s) as stated in the prospectus.

Kindly take the aforesaid information on records.

Thanking You,

Yours Faithfully

For Godha Cabcon & Insulation Ltd


Madhu Godha
Director
DIN:07607788

