Date: 25 July, 2023

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Dear Sir/Ma'am,

Sub: Disclosure pursuant to Regulation 10(6) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith report pursuant to Regulation 10(6) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same in your records.

Thanking You

Malti Salvi
Shareholder

मालती

CC:

Godha Cabcon & Insulation Ltd
36-D,Sector B Sanwer Road, Industrial Area
Indore, MP-452006.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Godha Cabcon & Insulation Ltd	
2.	Name of the acquirer(s) Acquirer (Existing Shareholder of Godha Cabcon & Insulation Ltd)		Malti Salvi	
3.	Name of the stock exchange where shares of the TC are listed		National Stock Exchange	
4.	Details of the transaction including rationale, if any, for the ~~transfer~~/ acquisition of shares.		Acquisition of shares pursuant to the right issue of Godha Cabcon & Insulation Ltd	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, subject to allotment of additional shares applied for by acquirers. ##	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Applicable	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable	
	b.	Date of acquisition		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e.	Price at which shares are proposed to be acquired / actually acquired		
8.	Shareholding details		Pre-Transaction #	Post-Transaction ###

		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Each Acquirer (shareholders of Godha Cabcon & Insulation Ltd)*				
	Malti Salvi	0	0	11,50,00,000	17.26
	Total	0	0	11,50,00,000	17.26
	Each Seller / Transferor	-	-	-	-

The pre-rights issue capital is 22,20,80,000 equity shares.

Equity shares holding position if all the additional shares applied for, are allotted by Godha Cabcon & Insulation Ltd to the acquirer. In case part or no additional shares are allotted depending on the 'Basis of Allotment', the number of equity share holding and percent will reduce to that extent. The same will be mentioned and disclosed in disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

The percent is calculated on the post-rights issue capital i.e. 66,62,40,000 equity shares. Assuming full subscription and allotment).

Signature of the acquirer

मालती

Malti Salvi
Shareholder

Place: Indore
Date: 25 July, 2023