

Date: 22nd March, 2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400051.

Dear Sir/ Madam, .

Reference: ISIN: INE925Y01036; Symbol: GODHA.

Subject: Intimation regarding receipt of Resignation from Statutory Auditors of the Company in pursuance to Regulation 30(6) read with Schedule III of SEBI Listing Regulations.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with sub-clause 7A of Clause A in Part A of Schedule III] of Listing Regulations, we wish to inform you that M/s BMGS & Associates, Chartered Accountants (ICAI Registration No. **026886N**), vide its letter dated 22nd March, 2024 which is received by the Company today i.e. 22nd March, 2024 , have resigned as Statutory Auditors of the Company effective immediately for the reasons stated in their communication.

Necessary steps are being taken to appoint another Auditor in the resultant casual vacancy at the ensuing Annual General Meeting, which shall be intimated accordingly, along with the date of meeting of the Board of Directors in which the same will be considered.

Further, the information required from the Auditor in pursuance of SEBI Circular No. CIR/CFD/CMD1/114/2019 dated October 18; 2019, are attached herein..

You are requested to take the same in your record.

Thanking you,

Yours Faithfully,

For GodhaCabcon & Insulation Limited


Dipesh Godha
Director Cum CEO
DIN: 07529876


BMGS & ASSOCIATES

CHARTERED ACCOUNTANTS

To,
The Board of Directors,
Godha Cabcon & Insulation Limited
36-D, Sector B Sanwer Road,
Industrial Area Indore MP 452006

Subject: Resignation as Statutory Auditor of the Company

Dear Sir(s),

As you are aware, we were appointed as the statutory auditor of your company, pursuant to shareholders resolution dated 27.09.2023 to hold office for a term of next 5 years i.e till the conclusion of 12th AGM to be held in the year 2027-2028.

Please refer to our ongoing discussions in connection with our continuation as statutory auditor to the company. As discussed, we are resigning as statutory auditor due to our other commitments and other assignments; we are not able to continue the position of statutory auditor in the company. We have already discussed all the things related to such resignation with the management of the company.

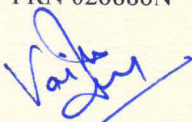
Please accept our resignation with immediate effect.

As per Companies Act 2013 requirements, we shall be forwarding the copy of the ADT-3, as filed with ROC in due course.

Please find the annexure A the information to be obtained by the company from the auditors for the resignation .

Thanking You,
Yours Sincerely

For **BMGS & Associates**
Chartered Accountants
FRN 026886N



Vaibhav Bajaj, FCA
Partner
M. No. 520512



Place: New Delhi
Date: 22-03-2024

Annexure A

Name of the listed entity/ material subsidiary	Godha Cabcon & Insulation Limited
Details of the statutory auditor:	
Name:	M/S BMGS & Associates
Address:	B-9 Sardar Nagar ,G.T Road Delhi 110009
Phone number:	9871103657
Email	mail@bmgs.in
Details of association with the listed entity/ material subsidiary:	
Date on which the statutory auditor was appointed	27.09.2023
Date on which the term of the statutory auditor was scheduled to expire	Expires at the conclusion of 12th AGM to be held in the year 2027-2028.
Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission	Limited Review Report for December 2023
Detailed reason for Resignation	As specified in Resignation letter
In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors)	Not Applicable
In case the information requested by the auditor was not provided, then following shall be disclosed	Not Applicable
Any other facts relevant to the resignation:	