

Date:03rd August, 2024

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Maharashtra, India

Ref: Symbol: GODHA; ISIN: INE925Y0I036

Subject: Outcome of the Meeting of the Board of Directors of Godha Cabcon & Insulation Limited held on today i.e. Saturday, August 03, 2024.

"Allotment of 99,00,00,000 Fully Convertible Warrants at Issue Price of Re. 1/- on preferential basis"

Dear Sir/Ma'am,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Saturday, August 03, 2024., at registered office of the company, *inter-alia*, considered and approved the allotment of 99,00,00,000 fully Convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Re.1/- per Warrant, to persons belonging to "Non-Promoter, Public Category" as detailed in Annexure-I, at an issue price of Re. 1/- (Rupee One Only) per Warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations, pursuant to the members' approval obtained through postal ballot on June 20, 2024 by means of passing a Special Resolution and "In-Principle Approval" obtained from the Stock Exchanges i.e. National Stock Exchange of India Limited.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 1/- (Rupee One Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 4:00 PM. and concluded at 5:00 PM

Please take this submission on record and disseminate it on your official website and oblige

Thanking you,
Yours Faithfully,
For Godha Cabcon & Insulation Limited.

For, GODHA CABCON & INSULATION LIMITED

Diwakar Sharma
Managing Director & CFO
DIN: 10469285

DIRECTOR

ANNEXURE-I

LIST OF ALLOTTEES OF WARRANTS TO THE NON-PROMOTER, PUBLIC CATEGORY, AT AN ISSUE PRICE OF RE. 1/- EACH, ON PREFERENTIAL BASIS:

| S. No. | Name(s) of Allottees | No. of Warrants Allotted |
|--------------|------------------------------------|--------------------------|
| 1 | Alkaben Pradipkumar Shah | 16,00,00,000 |
| 2 | Arvindbhai Ranabhai Rabari | 10,00,00,000 |
| 3 | Bhargavsinh Nandkishorsinh Chauhan | 8,00,00,000 |
| 4 | Chandresh Kanubhai Parmar | 9,00,00,000 |
| 5 | Dhaval Shankarbhai Rabari | 11,00,00,000 |
| 6 | Dhruv Pradipkumar Shah | 15,00,00,000 |
| 7 | Ishaben Ranabhai Rabari | 8,00,00,000 |
| 8 | Pooja Pragnesh Dave | 9,00,00,000 |
| 9 | Pradeep Babulal Shah | 6,00,00,000 |
| 10 | Pragneshkumar Girishchandra Dave | 7,00,00,000 |
| Total | | 99,00,00,000 |