

17th April, 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051.

Reference: ISIN - INE925Y01036; Symbol-GODHA**Subject : Non-Applicability of Large Corporate Criteria pertaining to fund raising by issuance of Debt Securities under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

Dear Sir/Ma'am,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 as superseded by Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 pertaining to fund raising by issuance of Debt Securities by Large entities.

In this regard, we hereby confirm that our company does not fall under the definition of Large Corporate as per the applicability criteria given under para 2.2 of the aforesaid SEBI Circular as there was no outstanding long-term borrowing of Rs. 100 crores or above as on March 31, 2025.

Accordingly, the disclosure requirement as per the said circular is not applicable to our Company.

You are requested to please take the same in your record.

**Thanking you,
Yours truly,**

For Godha Cabcon & Insulation Limited

**Tathagata Sarkar
Director
DIN: 08601775**