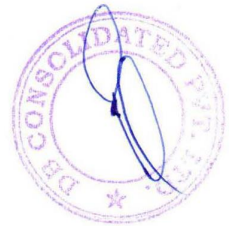


**ANNEXURE II**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	D. B. Corp Limited
Name of the recognised stock exchanges where the shares of the company are listed	NSE and BSE
Name of the promoter(s) / PACs whose shares have been encumbered	DB Consolidated Private Limited
Total promoter shareholding in the listed company	No. of shares – 12,56,43,643
	% of total share capital - 71.81%
Encumbered shares as a % of promoter shareholding	17.27%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO (12.40%)



**Details of all the existing events/ agreements pertaining to encumbrance**

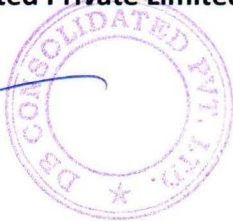
		<b>Encumbrance</b> (Date of creation of encumbrance: 29/11/18, 22/07/19, 05/08/19, 23/08/19, 26/08/19, 24/02/2020, 28/02/2020, 16/03/2020, 27/04/2020, 06/05/2020, 12/05/2020, 19/05/2020, 21/05/2020 and 24/08/2021)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		<b>No. of shares: 217.00 lakh</b> <b>% of total share capital: 12.40%</b>	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>Trustee-Vistra ITCL (India) Limited</b> <b>Lender-- ICICI Prudential Mutual Fund</b>	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>No, Vistra ITCL (India) Limited is provider of Trustee Services across Debentures and bonds, Private Equity and alternative funds and Bank Lending</b>	
	Names of all other entities in the agreement	Listed company and its group companies (if any) –	<b>1. Writers &amp; Publishers Private Limited</b>
			2. -----
		Other entities (if any) –	1. -----
			2. -----
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>Yes</b>	
			<b>1. Name of the issuer:-Writers &amp; Publishers Private Limited</b>
		<b>2. Details of the debt instrument:-Non Convertible Debentures of Rs. 350 Crore</b>	
		<b>3. Whether the debt instrument is listed on stock exchanges:-Not listed on any Stock Exchange</b>	
		<b>4. Credit Rating of the debt instrument:-IND AA-(CE)/Stable</b>	
	<b>5. ISIN of the instrument:-INE312G08104</b>		



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) (Rs. Lakh) (217.00 lakh no. of share @ Rs. 85.85 NSE closing price on 24.08.2021)(Rs. Lakh)	18,629.45
	Amount involved (against which shares have been encumbered) (B) (Rs. Lakh)	19,000
	Ratio of A / B	0.98
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	NIL
	(b) For the benefit of listed company	NIL
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	N.A
	(c) Any other reason (please specify)	General Corporate Purpose and repayment of existing NCD

For **DB Consolidated Private Limited**

  
**Girish Agarwal**  
**Director**  
**DIN : 00051375**



**Place:** Mumbai

**Date:** August 26, 2021