

13-05-2026

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

CC

To,  
Dhampure Speciality Sugars Limited  
Village: Pallawala, Tehsil Dhampur,  
Bijnor, Uttar Pradesh, 246761

**Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

I Shrey Gupta (PAN: AMIPG7211P) has acquired 2,20,000 warrants convertible into equity shares through preferential issue on 11th May, 2026 representing 2.29% of total issued and paid-up share capital of the target company.

This is for your information

**Mr. Shrey Gupta**  
**PAN: AMIPG7211P**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                    |                                                                    |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| <b>Name of the Target Company (TC):</b>                                                                                                                                                | Dhampure Speciality Sugars Limited |                                                                    |                                                                   |
| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer:</b>                                                                                                  | Mr. Shrey Gupta                    |                                                                    |                                                                   |
| <b>Whether the acquirer belongs to Promoter/Promoter group:</b>                                                                                                                        | Yes                                |                                                                    |                                                                   |
| <b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed:</b>                                                                                                             | BSE                                |                                                                    |                                                                   |
| <b>Details of the acquisition / disposal as follows</b>                                                                                                                                | <b>Number</b>                      | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| Before the acquisition under consideration, holding of:                                                                                                                                | 305295                             | 3.50%                                                              | 3.50%                                                             |
| a) Shares carrying voting rights                                                                                                                                                       | -                                  | -                                                                  | -                                                                 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                                  | -                                                                  | -                                                                 |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                  | -                                                                  | -                                                                 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -                                  | -                                                                  | -                                                                 |
| e) Total (a+b+c+d)                                                                                                                                                                     | 305295                             | 3.50%                                                              | 3.50%                                                             |
|                                                                                                                                                                                        | -                                  | -                                                                  | -                                                                 |
| <b>Details of acquisition/sale</b>                                                                                                                                                     | -                                  | -                                                                  | -                                                                 |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | -                                  | -                                                                  | -                                                                 |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                  | -                                                                  | -                                                                 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 2,20,000                           | N.A.                                                               | 2.29%                                                             |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                  | -                                                                  | -                                                                 |
| e) Total (a+b+c+d)                                                                                                                                                                     | 2,20,000                           | N.A.                                                               | 2.29%                                                             |

|                                                                                                                                                                                            |                                       |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-------|-------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             | -                                     | -     | -     |
| a) Shares carrying voting rights                                                                                                                                                           | 305295                                | 3.50% | 3.17% |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                     | -     | -     |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                     | -     | -     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 2,20,000                              | N.A.  | 2.29% |
| e) Total (a+b+c+d)                                                                                                                                                                         | 525295                                | 3.50% | 5.46% |
| <b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).:</b>                                         | <b>Preferential Allotment</b>         |       |       |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable:</b>                                                         | <b>NA</b>                             |       |       |
| <b>Equity share capital / total voting capital of the TC before the said acquisition / sale:</b>                                                                                           | 8731200 Equity Shares of Rs.10/-each  |       |       |
| <b>Equity share capital / total voting capital of the TC after the said acquisition / sale:</b>                                                                                            | 8731200 Equity Shares of Rs.10/-each  |       |       |
| <b>Total diluted share/voting capital of the TC after the said acquisition:</b>                                                                                                            | 9611200 Equity Shares of Rs. 10/-each |       |       |

**Shrey Gupta**  
**PAN: AMIPG7211P**

**Place: Delhi**  
**Date: 13.05.2026**

**Note:**

**(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.**

**(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**