

Eureka Industries Limited

CIN: L91110GJ1992PLC018524

Registered Office: A-505, Titanium City Centre, Near Sachin Tower, 100 Feet Ring Road, Anandnagar,
Satellite, Jodhpur Char Rasta, Ahmedabad, Ahmadabad City, Gujarat, India, 380015

Email ID: eurekaindltd@gmail.com, Website: www.eurekaindltd.com, Ph. No. +91 7348095355

Date: 25th April, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001.

Dear Sir/ Madam,

Sub: Outcome of Right Issue Committee held today i.e. 25th April, 2025

Ref: Security Id: Code: 521137

ISSUE OF UPTO 4,90,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH (“EQUITY SHARES”) OF EUREKA INDUSTRIES LIMITED (“EUREKA” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. NIL PER EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UPTO RS. 49,00,00,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 28 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 28TH MARCH 2025 (THE “RECORD DATE”). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

With reference to the captioned Rights Issue, we would like to inform you that as per the resolution passed by the Right Issue Committee of the Company dated 24th March, 2025 the date of closure of the captioned Right Issue, which had opened on Wednesday, 09th April, 2025 and scheduled to close on Wednesday, 30th April, 2025 has now been extended by the Company from Wednesday, 30th April, 2025 to Thursday, 08th May, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

The meeting commenced at 2:45 P.M. and concluded at 3:30 P.M.

You are requested to kindly take the same on your record and do the needful.

Thanking You.

For, Eureka Industries Limited

Darshak Shah
Director
DIN: 10735398