

DIVISIONAL OFFICE:

No. 83 (Old No. 41), 1st Main Road, R.A. Puram, Chennai 600 028, INDIA

Phone : +91 44 4227 7374 Fax : +91 44 4306 0622

E-Mail : loyal@loyaltextiles.com : www.loyaltextiles.com

REF: LTM/BSE/2018-19/Q4/004

April 10, 2019

The General Manager
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Submission of Compliance Reports for the Quarter ended 31st March, 2019

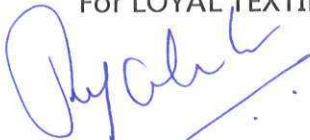
We are herewith enclosing the following reports for the Quarter ended 31st March, 2019 for your kind reference and record.

1. Certificate of Practicing Company Secretary pursuant to Regulation 40 (9) and 40 (10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
2. Reconciliation of Share Capital Audit Report pursuant to Regulation 55 A SEBI (Depositories and Participants) Regulations, 1996

Thanking you,

Yours faithfully

For LOYAL TEXTILE MILLS LIMITED



P. MAHADEVAN

Company Secretary & Compliance Officer

Encl: As above



Regd. Office:

No. 21/4, Mill Street, Kovilpatti 628 501, Tamilnadu, India

Phone : +91 04632 220001-5 Fax : +91 4632 221353

E-Mail : kovilpatti@loyaltextiles.com

GSTIN Tamil Nadu : 33AAACL2632C128

Andhra Pradesh : 37AAACL2632C120

CIN : L17111TN1946PLC001361. Pan No : AAACL2632C



M. K. BASHYAM, F.C.S.
Company Secretary in Practice

Old No.9A, New No.43,
Palmal Cross Street
Madurai – 625 001
Cell: 999 411 0512

CERTIFICATE

**[Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements),
Regulations 2015 for the half year ended 31st March 2019]**

I have examined all the Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **LOYAL TEXTILE MILLS LIMITED** maintained by **M/s. GNSA INFOTECH PRIVATE LIMITED – Share Transfer Agent** pertaining to transfer of equity shares of the Company for the period from 01.10.2018 to 31.03.2019 for the purpose of issuing a certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, by Loyal Textile Mills Limited and based on the information provided by the company, hereby certify that the Company has delivered during the half year ended on 31st March 2019.

- a) Share Certificate(s) relating to the Share Transfer form(s) received during the period from 1st October 2018 to 31st March 2019 as entered in the Memorandum of Transfers have been issued within thirty days from the respective date of lodgment of each form excepting those rejected on technical grounds.
- b) Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within thirty days of lodgment.

Place: Madurai
Date: 08-04-2019




Signature:

Company Secretary in practice: M.K. BASHYAM
CP.No.3837 FCS 600

M. K. BASHYAM
COMPANY SECRETARY
FCS-600 C. P. No: 3837