Kothari Industrial Corporation Limited

To

Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai – 400001

Date : 27 March,2025

Scrip Code : 509732

Dear Sir/Madam,

Sub.: Outcome of the Meeting of the Board of Directors held on March 27,2025

Pursuance to the approval of the Board of Directors at its meeting held on February 19,2025 and approval of the members of the Company through Extra Ordinary General Meeting held on March 14,2025 and pursuant to In-principle approvals granted by BSE Limited vide its letter dated March 24,2025, the Board of Directors of the Company, at their meeting held today viz., March 27,2025 considered and approved:

1. allotment of 1,50,34,220 (One Crore fifty Lakhs thirty four Thousand Two Hundred and Twenty fully paid-up equity shares of face value of Rs. 5/- (Rupees Five only) at a price of 38.50 /- per equity share (including a premium of Rs. 33.50/- per equity share) aggregating upto Rs. 57,88,17,470/- (Rupees Fifty Seven crores Eighty Eight Lakh Seventeen Thousand four hundred and Seventy only) on a preferential basis to the allotees. The details of allotment as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 15, 2015 are annexed as Annexure B for allotment of equity shares.

2. Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No.SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are attached as Annexure A.

The meeting commenced at 04.00 PM and concluded at 5.30 PM.

We request you to take the above intimation on record and acknowledge.

Yours truly
For Kothari Industrial Corporation Limited

ANIL KUMAR PADHIALI
Digitally signed by ANIL KUMAR PADHIALI
Date: 2025.03.27 17:37:52 +05'30'

Anil Kumar Padhiali
Company Secretary and Compliance Officer

KOTHARI INDUSTRIAL CORPORATION LIMITED
CIN No. L74110TN1970PLC005865
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Annexure A
Allotment of Equity Shares

Sr No	Particulars	Details
1	Type Of Securities Proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Allotment
3	Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued (approximately)	allotment of 1,50,34,220 (One Crore fifty Lakhs thirty four Thousand Two Hundred and Twenty fully paid-up equity shares of face value of Rs. 5/- (Rupees Five only) at a price of 38.50 /- per equity share (including a premium of Rs. 33.50/- per equity share) aggregating upto Rs. 57,88,17,470/- (Rupees Fifty Seven crores Eighty Eight Lakh Seventeen Thousand four hundred and Seventy only)
4	Name of the Investors	Refer Annexure B
5	Number of Investors	29
6	Issue Price	Rs. 38.50/- each
7	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure B

Sr. No	Name of the Allottee	Equity Shares allotted
1	Rafiq Ahmed	1,00,00,000
2	A V Krishnan	2,00,000
3	Ateen Gupta	2,00,000
4	Chandrasekharan Krishnachander	1,00,000
5	Paul Arvindh Pandian	8,00,000
6	A Rajabrabhu	6,50,000
7	Sanjay Bhansali	5,00,000
8	Sivakumar	25,000
9	Viyash P	50,000
10	Abhay Shankar M	10,00,000
11	Poonam Kothari	1,00,000
12	Divya Devi Magesh	60,000
13	R Thanikodi	15,000
14	D Manoj Dasarathan	15,000
15	Vasanth Kumar Subramani	40,000
16	Sadda Sesha Reddy	2,59,740
17	Sita Reddy S	5,19,480
18	E Anuradha	1,00,000
19	Mathesh Jayaraman	1,20,000
20	Vijayan Nair	20,000
21	Santhosh Kumar G	20,000
22	Santhanakrishnan Veeraiyan	15,000
23	Senthamil Pavai Santhanakrishnan	15,000
24	Ajeetha Nihar	50,000
25	Ramanathan Kalyani	50,000
26	W Nancy Vinisha	50,000
27	Fahad B S	50,000
28	Mala Sridhar	5,000
29	Govindraj Sridhar	5,000