Kothari Industrial Corporation Limited

To

Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai – 400001

Date : 08 April,2025

Scrip Code : 509732

Dear Sir/Madam,

Sub.: Outcome of the Meeting of the Board of Directors held on April 08,2025

Pursuance to the approval of the Board of Directors at its meeting held on February 19,2025 and approval of the members of the Company through Extra Ordinary General Meeting held on March 14,2025 and pursuant to In-principle approvals granted by BSE Limited vide its letter dated March 24,2025, the Board of Directors of the Company, at their meeting held today viz., April 08,2025 considered and approved:

1. allotment of 10,15,000 (Ten Lakhs Fifteen Thousand) fully paid-up equity shares of face value of Rs. 5/- (Rupees Five only) at a price of 38.50 /- per equity share (including a premium of Rs. 33.50/- per equity share) aggregating upto Rs. 3,90,77,500/- (Rupees Three Crores Ninety Lakh Seventy-Seven Thousand Five Hundred only) on a preferential basis to the allotees. The details of allotment as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 15, 2015 are annexed as Annexure B for allotment of equity shares.
2. The Company has received in-principle approval for the issuance of 1,60,49,220 (One Crore Sixty Lakh Forty Nine Thousand Two Hundred and Twenty) equity shares. Pursuant to the said approval, the Company allotted 1,50,34,220 (One Crore Fifty Lakh Thirty-Four Thousand Two Hundred and Twenty) fully paid-up equity shares on March 27, 2025, and subsequently allotted 10,15,000 (Ten Lakh Fifteen Thousand) fully paid-up equity shares on April 08, 2025, to the respective shareholders.
3. Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No.SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are attached as Annexure A.

The meeting commenced at 04.30 p.m. and concluded at 5.30 p.m.

We request you to take the above intimation on record and acknowledge.

Yours truly
For Kothari Industrial Corporation Limited

ANIL KUMAR PADHIALI
Digitally signed by ANIL KUMAR PADHIALI
Date: 2025.04.08 17:37:21 +05'30'

Anil Kumar Padhiali
Company Secretary and Compliance Officer

KOTHARI INDUSTRIAL CORPORATION LIMITED
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Annexure A
Allotment of Equity Shares

Sr No	Particulars	Details
1	Type Of Securities Proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Allotment
3	Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued (approximately)	10,15,000 (Ten Lakhs Fifteen Thousand) fully paid-up equity shares of face value of Rs. 5/- (Rupees Five only) at a price of Rs. 38.50 /- per equity share (including a premium of Rs. 33.50/- per equity share) aggregating upto Rs. 3,90,77,500/- (Rupees Three Crores Ninety Lakh Seventy Seven Thousand Five Hundred only)
4	Name of the Investors	Refer Annexure B
5	Number of Investors	2
6	Issue Price	Rs. 38.50/- each
7	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure B

Sr. No	Name of the Allottee	Equity Shares allotted
1	Ranveer Kumar	10,00,000
2	Gunaseelan	15,000