

# SOVEREIGN COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

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National Stock Exchange of India Ltd  
Exchange Plaza, Bandra-Kurla Complex,  
**Bandra(E), MUMBAI-400051**

April 3rd, 2018

Mail.ID [takeover@nse.co.in](mailto:takeover@nse.co.in)

BSE Limited  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
**P.J. Towers, Dalal Street, Fort, MUMBAI-400001**

Mail.ID. [Corp.relations@bseindi.com](mailto:Corp.relations@bseindi.com)

Dear Sirs,

**Re.: Golden Tobacco Limited-BSE Code-500151 & NSE Code-5251.**

**Subject: Disclosure under Regulation 30 (2) of the SEBI (SAST) Regulations 2011 for the financial year ended March 31, 2018.**

Pursuant to the requirement of Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the disclosure in the prescribed format for the financial year ended March 31, 2018.

You are requested to take on record. In case, you need any further information / clarification, let us inform.

Thanking you

Yours faithfully

Yours faithfully

**For Sovereign Commercial Pvt. Ltd**

**For Sovereign Commercial Private Limited**

(A. Kumar)  
Director

  
Director

**CC.:The Company Secretary  
Golden Tobacco Ltd,  
Darjipura, Post Amaliyara, Vadodara,  
GUJARAT-390022**

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Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31<sup>st</sup>, 2018.**

**Part-A-Details of Shareholding.**

|                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                               |                                                        |                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                        | Golden Tobacco Ltd (Formerly known as GTC Industries Limited) |                                                        |                                                  |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed.                                                                                                                                                                                                                                                                                                                                                | 1. BSE Limited<br>2. National Stock Exchange India Ltd(NSE)   |                                                        |                                                  |
| 3. Particulars of the shareholder(s):<br>a) Name of person(s) together with the persons Acting in Concert(PAC) whose total holding(including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive shares in the TC).is more than 25% of the voting rights of the TC.<br>b) Name(s) of promoter(s), member of the promoter group and PAC with him. | Sovereign Commercial Pvt. Ltd                                 |                                                        |                                                  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above.                                                                                                                                                                                                                                                                                                                                                   | Number of shares                                              | %w.r.t.total share/voting capital wherever applicable. | % of total diluted share/voting capital of TC(*) |
| <b>AS on 31st March,2018, holding of</b>                                                                                                                                                                                                                                                                                                                                                                                  |                                                               |                                                        |                                                  |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                 | 132843                                                        | 0.75%                                                  | 0.75%                                            |
| b) Voting Rights(Otherwise than by shares).                                                                                                                                                                                                                                                                                                                                                                               | N.A.                                                          | N.A.                                                   | N.A.                                             |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                               | N.A.                                                          | N.A.                                                   | N.A.                                             |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                 | N.A.                                                          | N.A.                                                   | N.A.                                             |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                        | N.A.                                                          | N.A.                                                   | N.A.                                             |
| <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                              | 132843                                                        | 0.75%                                                  | 0.75%                                            |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note.**

1. In case of promoter(s) making disclosure under regulation 30(2),no additional disclosure under regulation 30(1) is required.

Yours faithfully

For Sovereign Commercial Pvt. Ltd

For Sovereign Commercial Private Limited

(A. Kumar)

Director

  
Director

Place : New Delhi

Date : 03.04.2018