



Announcement Summary

Entity name
1414 DEGREES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday January 23, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
14D	ORDINARY FULLY PAID	44,000,000	23/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

1414 DEGREES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57138803620

1.3 ASX issuer code

14D

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2024 10:55	New - Proposed issue of securities - 14D	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to ASX announcement dated 16 September 2024 for further information regarding the issues of securities yet to take place to complete the transactions referred to in the Appendix 3B.



Placement Details

14D : ORDINARY FULLY PAID

23/1/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the terms of the Share Subscription Agreement, refer to ASX announcements dated 16 September 2024 and 23 January 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

35,725,278 will be issued pursuant to shareholder approval received for the purposes of ASX Listing Rule 7.1 under Resolution 7 at the Company's Annual General Meeting held on 19 November 2025.

The balance of 8,274,722 Shares will be issued pursuant to the Company's available placement capacity under ASX Listing Rule 7.1.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
14D : ORDINARY FULLY PAID	416,062,009

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
14DAF : PERFORMANCE RIGHTS	900,000
14DAI : OPTION EXPIRING 21-NOV-2027 EX \$0.075	2,000,000
14DAJ : OPTION EXPIRING 21-NOV-2027 EX \$0.10	4,000,000