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アシュースト法律事務所・外圍法共同事業

Facsimile transmission

For the attention of	Customer Service	From	Luke Russell
Company	Australian Stock Exchange Limited	Our ref	
Town and country		Your ref	
Fax number	+61 2 9778 0999	Direct fax number/e-mail	luke.russell@ashurst.com
Telephone number		Direct telephone number	+81 3 5405 6097
Date	20 November 2012	Total number of pages	4 (including cover page)

If there are any problems with this transmission please telephone us on +813 5405 6200.

LIVING CELL TECHNOLOGIES LIMITED (ASX:LCT) - ADDITIONAL COPY OF NOTICE FOR CORRECTION

We act for Otsuka Pharmaceutical Factory, Inc. (OPF).

We understand that our facsimile dated 3 October 2012 (which enclosed a copy of OPF's Notice for Correction (Form 492) lodged at ASIC on 2 October 2012) may have been illegible and we therefore enclose a better copy.

For queries, please do not hesitate to contact Luke Russell on +81 3 5405 6097.

Yours faithfully

Ashurst HJGKT

Ashurst Horitsu Jimusho Gaikokuho Kyodo Jigyo

This message is sent in confidence for the addressee only. It may contain legally privileged information. The contents are not to be disclosed to anyone other than the addressee. Unauthorised recipients are requested to preserve this confidentiality and to advise the sender immediately of any error in transmission.

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Facsimile transmission

For the attention of	Customer Service	From	Damien Roberts
Company	Australian Stock Exchange Limited	Our ref	
Town and country		Your ref	
Fax number	+61 2 9227 0885	Direct fax number/e-mail	damien.roberts@ashurst.com
Telephone number		Direct telephone number	+81 3 5405 6082
Date	3 October 2012	Total number of pages	3 (Including cover page)

If there are any problems with this transmission please telephone us on +81 3 5405 6200.

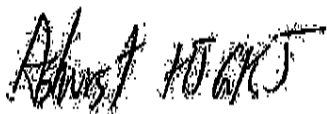
LIVING CELL TECHNOLOGIES LIMITED (ASX: LCT) – Notice for correction

We act for Otsuka Pharmaceutical Factory, Inc. (OPF).

On behalf of OPF, we **enclose** for your records a copy of OPF's Notice for correction (Form 492) lodged at ASIC on 2 October 2012 in respect of incorrect information in the notice of change of interests of substantial holder of Living Cell Technologies Limited lodged at ASIC on 30 January 2012 (Notice).

The Notice incorrectly stated OPF's present voting power to be 6,000,000 votes. The correct present voting power at the time the Notice was lodged was 25,000,000 votes.

Yours faithfully



Ashurst Horitsu Jimusho Gaiokokuho Kyodo Jigyo

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Australian Securities &
Investments Commission

Form 492
Corporations Act 2001

Request for correction

Use this form to notify ASIC of corrections to a previously lodged document.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

Company/scheme details

Company/scheme/pooled group name/credit licence or representative name

LIVING CELL TECHNOLOGIES LIMITED

ACN/ABN/ARSN/ABN/credit licence or representative number (if applicable)

104 028 042

(See guide for information on pooled group)

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation

ASHURST AUSTRALIA

Contact name/position/description

YVONNE ZHONG LAWYER

Telephone number (during business hours)

02 9258 5764

Email address (optional)

YVONNE.ZHONG@ASHURST.COM

Postal address

DX 388

SYDNEY

State/Territory

NSW

Postcode

1 Details of original documents

The document number can be obtained from a search at ASIC Connect at www.asic.gov.au.

Document number (Number allocated by ASIC)

6E220878

Date of lodgement

3 0 0 1 1 2
[D] [D] [M] [M] [Y] [Y]

2 Details of correction

If correcting a date of change, supporting documentation must also be attached.

See guide for further details

SECTION 2 OF FORM 604 (PREVIOUS AND PRESENT VOTING POWER OF OTSUKA PHARMACEUTICAL FACTORY, INC ON BEHALF OF ITSELF AND EACH OF ITS CONTROLLED BODIES):

UNDER PERSON'S VOTES (PRESENT NOTICE), THE NUMBER OF VOTES SHOULD READ 28,000,000 NOT 6,000,000

Signature

This form must be signed by a current director or secretary of the company, Australian credit licensee or body corporate credit representative, the local agent of a foreign company or the external administrator of a company or pooled group of companies in external administration.

I certify that the information in this form is true and complete.

Name

RURON, YOSHIKAWA

Capacity

- ☒ Director
☐ Company secretary
☐ Local agent (foreign companies only)
☐ External administrator
☐ Other, please specify

Signature



Date signed

2 6 2 0 1 2
 (D) (D) (M) (M) (Y) (Y)

Lodgement

Send completed and signed forms to:
 Australian Securities and Investments Commission,
 PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
 Need help? www.asic.gov.au/question
 Telephone 1300 300 630