



Announcement Summary

Entity name

LIVING CELL TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 29, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCT	ORDINARY FULLY PAID	45,158,037	30/12/2021
LCTO	OPTION EXPIRING 19-APR-2024 DEFERRED	15,052,679	30/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

104028042

1.3 ASX issuer code

LCT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Dec-2021 17:22	Update - Update - Proposed issue of securities - LCT	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

LCT : ORDINARY FULLY PAID

Issue date

30/12/2021

Issue details

Number of +securities to be quoted

45,158,037

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LCTO : OPTION EXPIRING 19-APR-2024 DEFERRED

Issue date

30/12/2021



Issue details

Number of +securities to be quoted

15,052,679

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LCT : ORDINARY FULLY PAID	1,028,363,723
LCTOA : OPTION EXPIRING 19-APR-2024	443,912,982
LCTO : OPTION EXPIRING 19-APR-2024 DEFERRED	15,052,679

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LCTAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,600,000