



Announcement Summary

Entity name

UUV AQUABOTIX LTD

Applicable security for the reorganisation

UUV	ORDINARY FULLY PAID
UUVAB	PERFORMANCE SHARES RESTRICTED
UUVAD	OPTION EXPIRING 19-APR-2021 30C
UUVAE	OPTION EXPIRING 19-APR-2022 30C
UUVAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C
UUVAK	OPTION EXPIRING 24-DEC-2023 EX 1.5C
UUVAL	OPTION EXPIRING 24-DEC-2023 EX 2C
UUVAJ	OPTION EXPIRING 24-DEC-2023 EX 1C

Announcement Type

New Announcement

Date of this announcement

Wednesday April 29, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday June 2, 2020

Record Date

Wednesday June 3, 2020

Issue Date

Wednesday June 10, 2020



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

UUV AQUABOTIX LTD

1.2 Registered Number Type

ABN

Registration Number

52616062072

1.3 ASX issuer code

UUV

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Wednesday April 29, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
UUV	ORDINARY FULLY PAID
UUVAB	PERFORMANCE SHARES RESTRICTED
UUVAD	OPTION EXPIRING 19-APR-2021 30C
UUVAE	OPTION EXPIRING 19-APR-2022 30C
UUVAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
UUVAI	OPTION EXPIRING 24-DEC-2023 EX 0.5C
UUVAK	OPTION EXPIRING 24-DEC-2023 EX 1.5C



UUVAL OPTION EXPIRING 24-DEC-2023 EX 2C

UUVAJ OPTION EXPIRING 24-DEC-2023 EX 1C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday May 29, 2020	☒ Actual	No

Comments

The Company intends to seek shareholder approval for the consolidation at the Company's Annual General Meeting to be held on 29 May 2020.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday June 3, 2020

3.2 Date of +security holder meeting

Friday May 29, 2020

3.2a Effective date of consolidation or split

Friday May 29, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday June 1, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday June 2, 2020

3.5 Record date

Wednesday June 3, 2020



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday June 4, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday June 10, 2020

3.8 Trading starts on a normal T+2 basis

Thursday June 11, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday June 15, 2020

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
50

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
UUUV	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☒ Quoted	741,359,204	14,827,184	☒ Estimated
ASX +Security Code	ASX +Security Description		
UUVAB	PERFORMANCE SHARES RESTRICTED		



Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 30,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAD	ASX +Security Description OPTION EXPIRING 19-APR-2021 30C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 5,700,000	Number on issue post consolidation or split 114,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAE	ASX +Security Description OPTION EXPIRING 19-APR-2022 30C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 60,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 9,100,000	Number on issue post consolidation or split 182,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAI	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 0.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 32,750,000	Number on issue post consolidation or split 655,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAK	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 1.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 6,500,000	Number on issue post consolidation or split 130,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAL	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 2C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 6,500,000	Number on issue post consolidation or split 130,000	Estimate/Actual ☑ Estimated
ASX +Security Code UUVAJ	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 1C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 32,750,000	Number on issue post consolidation or split 655,000	Estimate/Actual ☑ Estimated



5.2 Exercise price of options

ASX +Security Code UUVAB	ASX +Security Description PERFORMANCE SHARES RESTRICTED	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.00000000	Exercise price post consolidation or split \$ 0.00000000
ASX +Security Code UUVAD	ASX +Security Description OPTION EXPIRING 19-APR-2021 30C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.30000000	Exercise price post consolidation or split \$ 15.00000000
ASX +Security Code UUVAE	ASX +Security Description OPTION EXPIRING 19-APR-2022 30C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.30000000	Exercise price post consolidation or split \$ 15.00000000
ASX +Security Code UUVAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.00000000	Exercise price post consolidation or split \$ 0.00000000
ASX +Security Code UUVAI	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 0.5C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.00500000	Exercise price post consolidation or split \$ 0.25000000
ASX +Security Code UUVAK	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 1.5C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.01500000	Exercise price post consolidation or split \$ 0.75000000
ASX +Security Code UUVAL	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 2C	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split \$ 0.02000000	Exercise price post consolidation or split \$ 1.00000000
ASX +Security Code UUVAJ	ASX +Security Description OPTION EXPIRING 24-DEC-2023 EX 1C	

**Quoted/unquoted**

☑ Unquoted

Exercise price pre consolidation or split

\$ 0.01000000

Exercise price post consolidation or split

\$ 0.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Annual General Meeting released to the ASX on 29 April 2020 for further details.

UUVAC PERFORMANCE SHARES RESTRICTED are comprised of:

Pre-consolidation:

- 15,000,000 Class B Performance Shares (exercise price: nil)
- 15,000,000 Class C Performance Shares (exercise price: nil)

Post-consolidation:

- 300,000 Class B Performance Shares (exercise price: nil)
- 300,000 Class C Performance Shares (exercise price: nil)

UUVAH OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES are comprised of:

Pre-consolidation:

- 1,500,000 Class R Unlisted Options (exercise price: 0.11)
- 1,500,000 Class S Unlisted Options (exercise price: 0.11)
- 1,500,000 Class T Unlisted Options (exercise price: 0.11)
- 1,500,000 Class U Unlisted Options (exercise price: 0.11)
- 1,000,000 Class V Unlisted Options (exercise price: 0.11)
- 300,000 Class W Unlisted Options (exercise price: 0.11)
- 400,000 Class X Unlisted Options (exercise price: 0.11)
- 400,000 Class Y Unlisted Options (exercise price: 0.11)
- 400,000 Class Z Unlisted Options (exercise price: 0.11)
- 200,000 Class AA Unlisted Options (exercise price: 0.11)
- 200,000 Class AB Unlisted Options (exercise price: 0.11)
- 200,000 Class AC Unlisted Options (exercise price: 0.11)

Post-consolidation:

- 30,000 Class R Unlisted Options (exercise price: 5.5)
- 30,000 Class S Unlisted Options (exercise price: 5.5)
- 30,000 Class T Unlisted Options (exercise price: 5.5)
- 30,000 Class U Unlisted Options (exercise price: 5.5)
- 20,000 Class V Unlisted Options (exercise price: 5.5)
- 6,000 Class W Unlisted Options (exercise price: 5.5)
- 8,000 Class X Unlisted Options (exercise price: 5.5)
- 8,000 Class Y Unlisted Options (exercise price: 5.5)
- 8,000 Class Z Unlisted Options (exercise price: 5.5)
- 4,000 Class AA Unlisted Options (exercise price: 5.5)
- 4,000 Class AB Unlisted Options (exercise price: 5.5)
- 4,000 Class AC Unlisted Options (exercise price: 5.5)



6.2 Additional information for inclusion in the Announcement Summary