

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Altura Mining Limited (AJM)

ACN/ARSN 093 391 774

1. Details of substantial holder (1)

Name Shanshan Forever International Co., Ltd (Shanshan Forever)
Ningbo Yongshan Trading Co., Ltd., Ningbo Shanshan Co., Ltd., Shanshan Group Co., Ltd., Shanshan Holding Co., Ltd., Ningbo
Qinggang Investment Co., Ltd. and Mr. Zheng Yonggang (each a Shanshan Related Entity)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 05 / 06 / 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	251,361,249 Shares	251,361,249 Shares	11.83%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Shanshan Forever	Shanshan Forever has a relevant interest in the relevant securities under section 608(1)(a) of the Corporations Act by virtue of its acquisition of those securities under a Sale and Purchase Agreement with Furui Holdings Ltd (see Annexure A).	251,361,249 Shares
Each Shanshan Related Entity	Each Shanshan Related Entity has the same relevant interests as Shanshan Forever under section 608(3) of the Corporations Act.	251,361,249 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Shanshan Forever	Shanshan Forever	Shanshan Forever	251,361,249 Shares
Each Shanshan Related Entity	Shanshan Forever	Shanshan Forever	251,361,249 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Shanshan Forever and each Shanshan Related Entity	Refer to Annexure A – Share Sale and Purchase Agreement			251,361,249 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each Shanshan Related Entity	Shanshan Forever is associated with each Shanshan Related Entity under section 12(2)(a) of the Corporations Act as they are part of the same corporate group.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Shanshan Forever	Unit 18, 35/F, One Midtown, No.11 Hoi Shing Road, Tsuen Wan, New Territories, Hongkong, China
Ningbo Yongshan Trading Co., Ltd.	Room 4240, The 11 th Office Building, Business Center, Meishan Road, Beilun District, Ningbo, Zhejiang Province, China
Ningbo Shanshan Co., Ltd.	218 th Middle Yunlin Road, Wangchun Industry Park, Ningbo, Zhejiang Province, China
Shanshan Group Co., Ltd.	26 th Floor, 777 th Middle Rili Road, Shounan Street, Yinzhou District, Ningbo, Zhejiang Province, China
Shanshan Holding Co., Ltd.	Room 673-01, 2 nd Building, 351th Guoshoujing Road, China (Shanghai) Free Trade Pilot Area
Ningbo Qinggang Investment Co., Ltd.	Room 708, 4th Office Building, Business Center, Meishan Avenue, Beilun District, Ningbo City, Zhejiang Province, China
Mr. Zheng Yongguang	Room 2603, 1st Block, Xiangmei Garden, 389th Jinkang Rd, Pudong New District, Shanghai, China

Signature

print name

HUI YING

capacity

Director

sign here



date

/ /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.